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Centre National de la Recherche Scientifique (CNRS)

# Direct Imaging of Exoplanets with VLT/SPHERE Past, Present and Future

## **SPHERE**

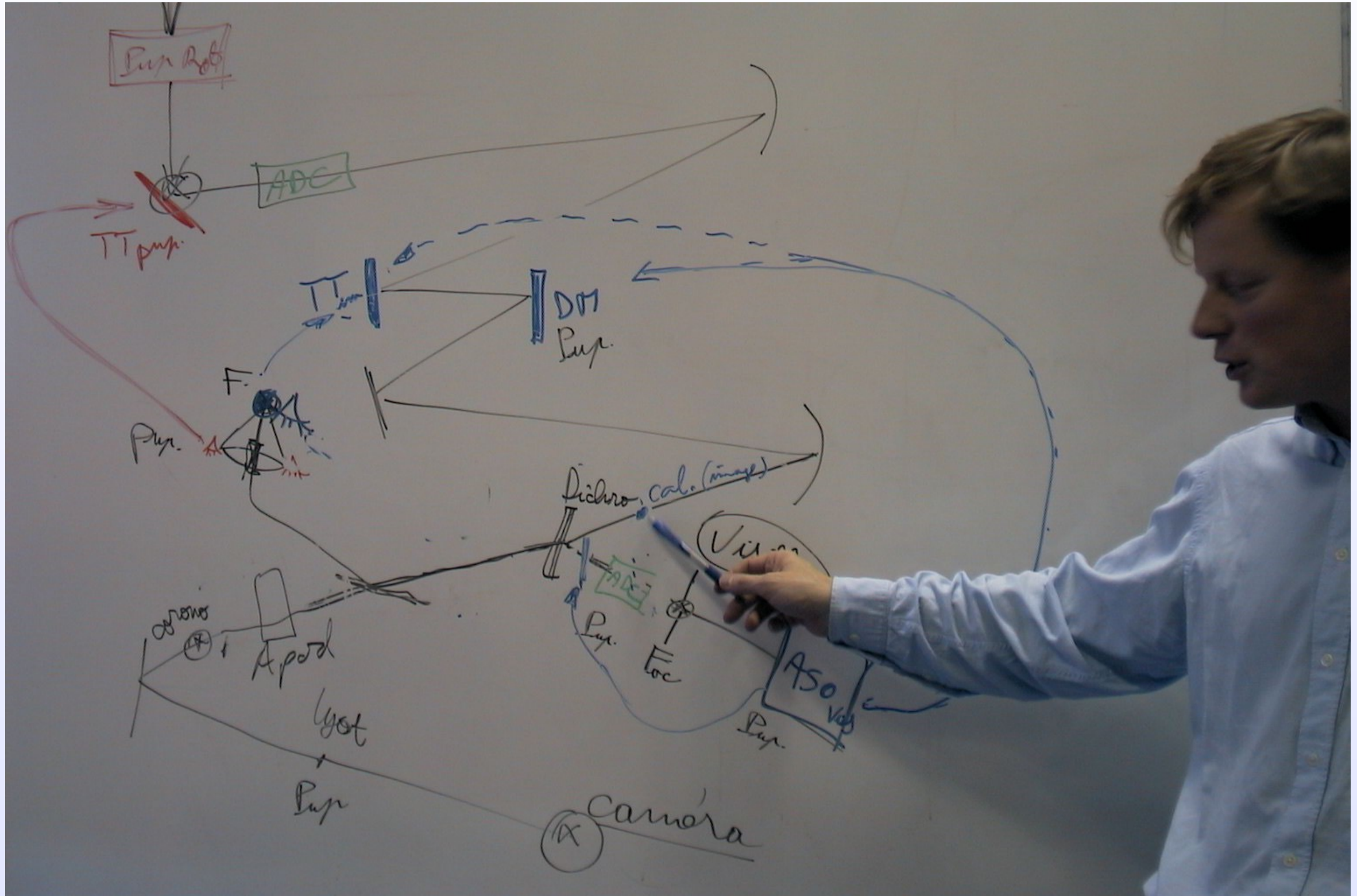
J.-L. Beuzit (PI), M. Feldt (Co-PI), D. Mouillet (PS), P. Puget (PM), K. Dohlen (SE),  
F. Wildi (AIT), T. Fusco (AO), M. Kasper (ESO responsible), Z. Wahhaj (current ESO IS)  
and numerous participants from 12 European institutes!

## **SHINE**

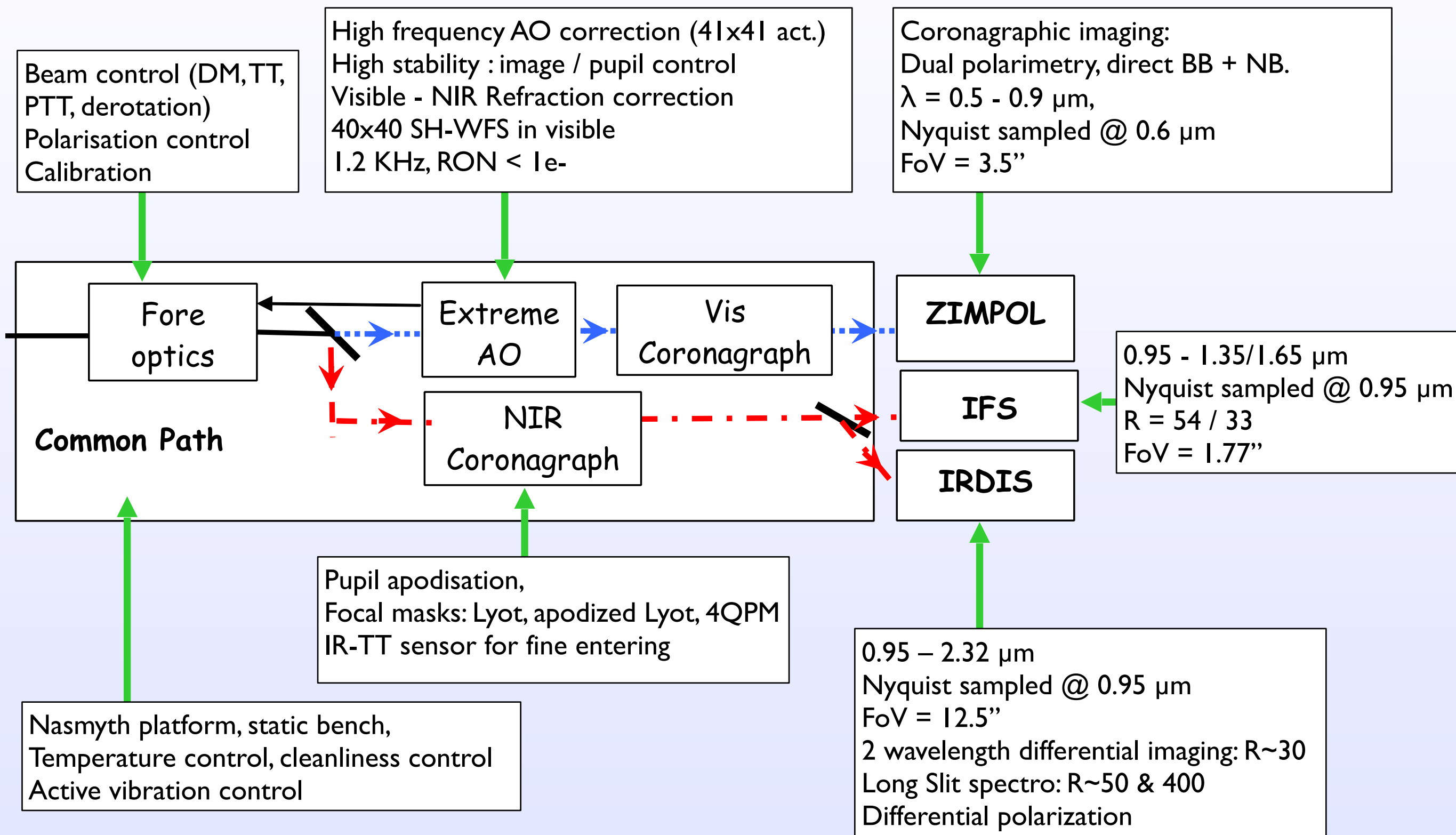
G. Chauvin (SHINE coordinator), S. Desidera (SHINE+WP1 coordinator), A. Cheetham (WP1),  
A.-M. Lagrange (WP2 coordinator), R. Gratton (WP2), M. Langlois (WP2), A. Vigan (WP3  
coordinator), M. Bonnefoy (WP3), M. Feldt (WP4 coordinator), M. Meyer (WP4)  
and numerous participants from 12 European institutes!

**Past**

# Where it all started

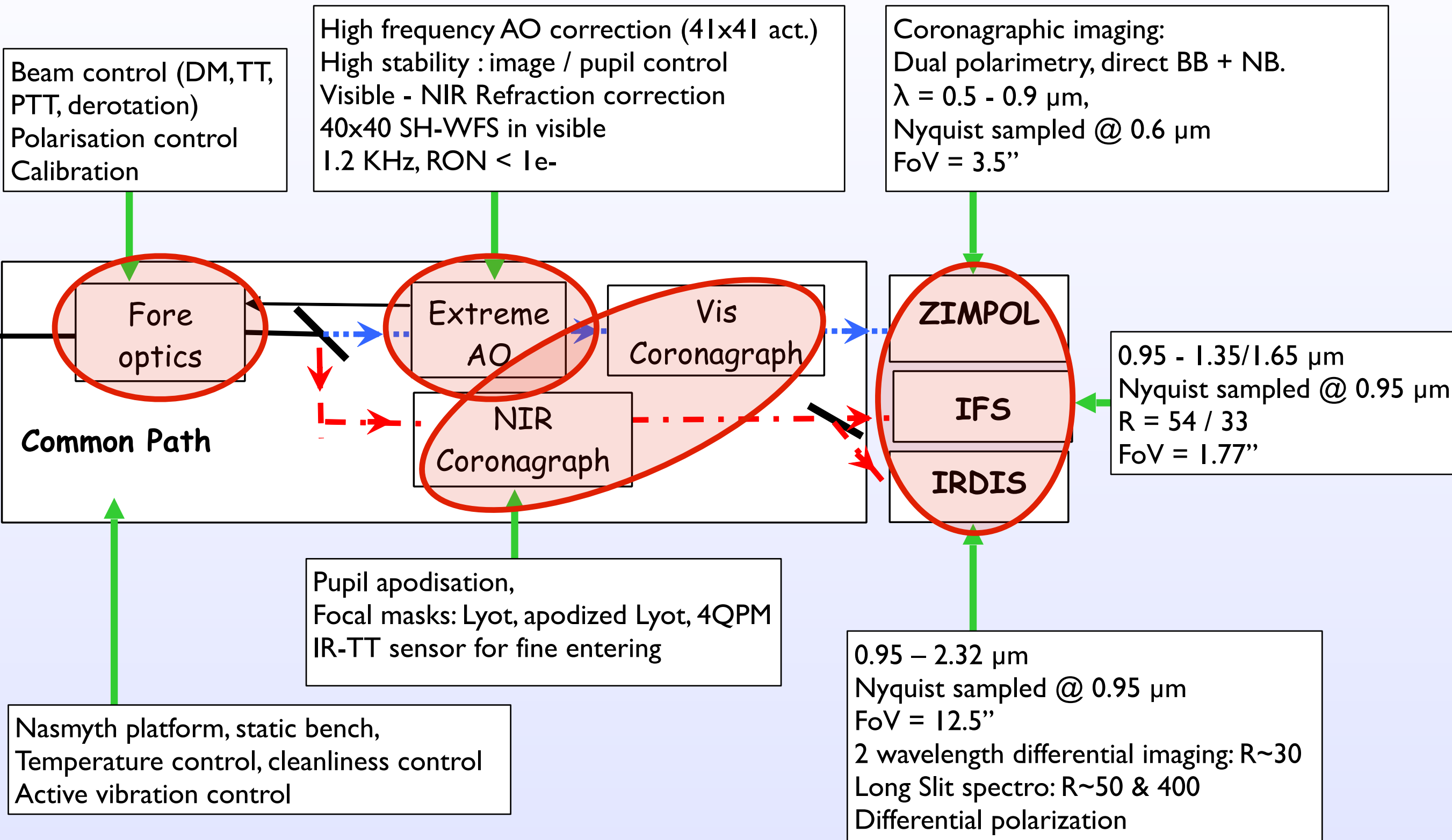


# SPHERE system overview

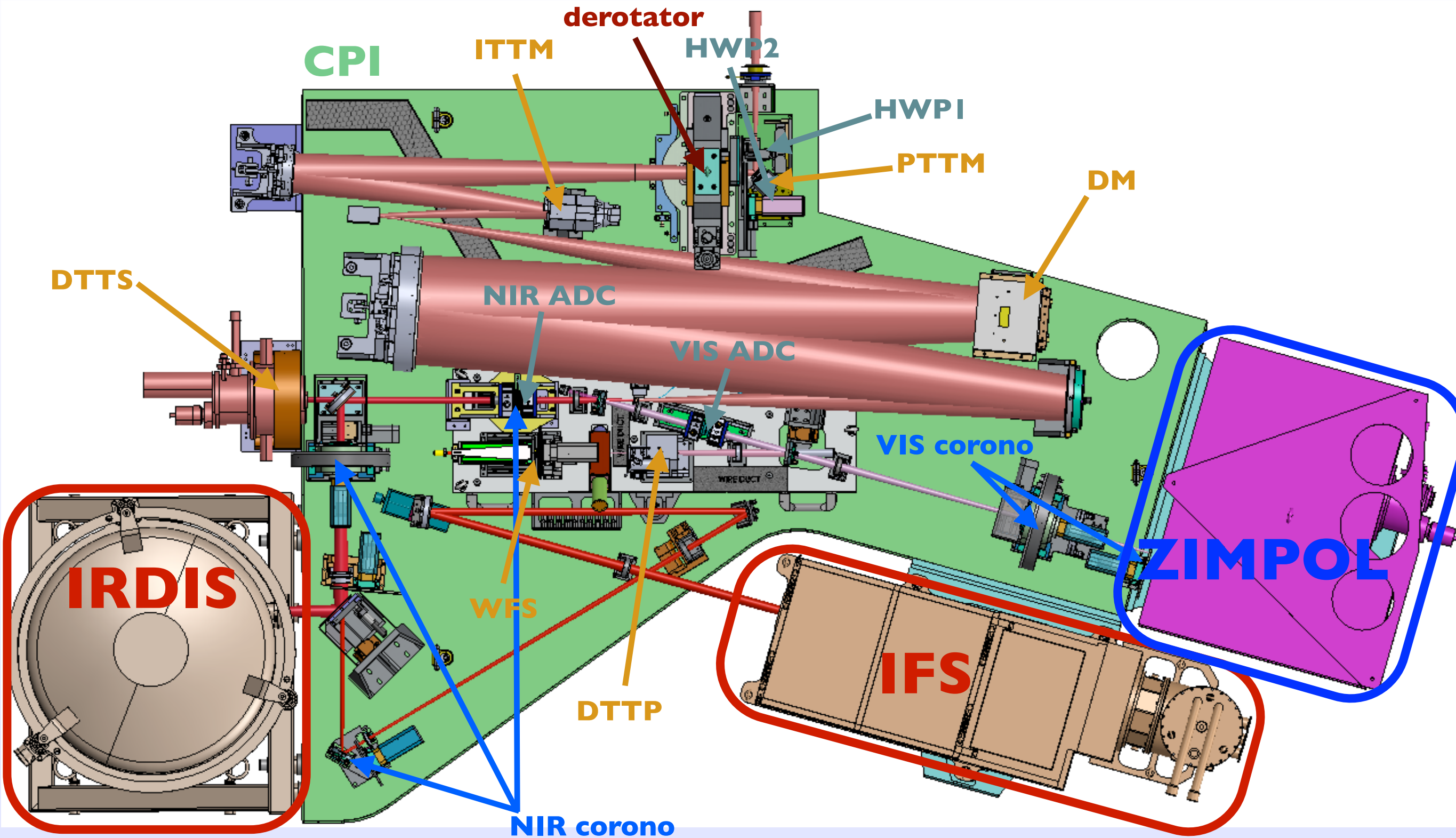




# SPHERE system overview



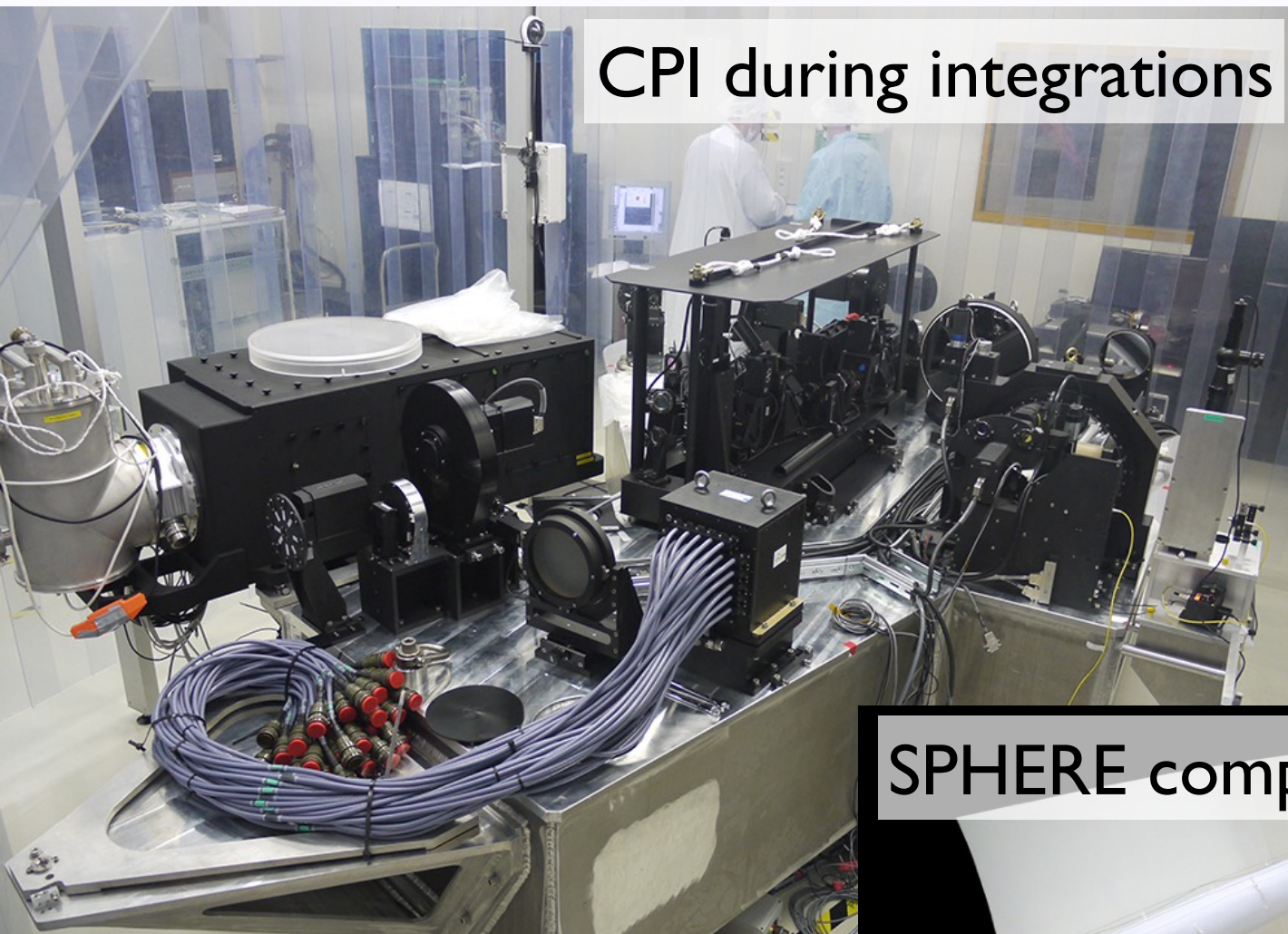
# Implementation



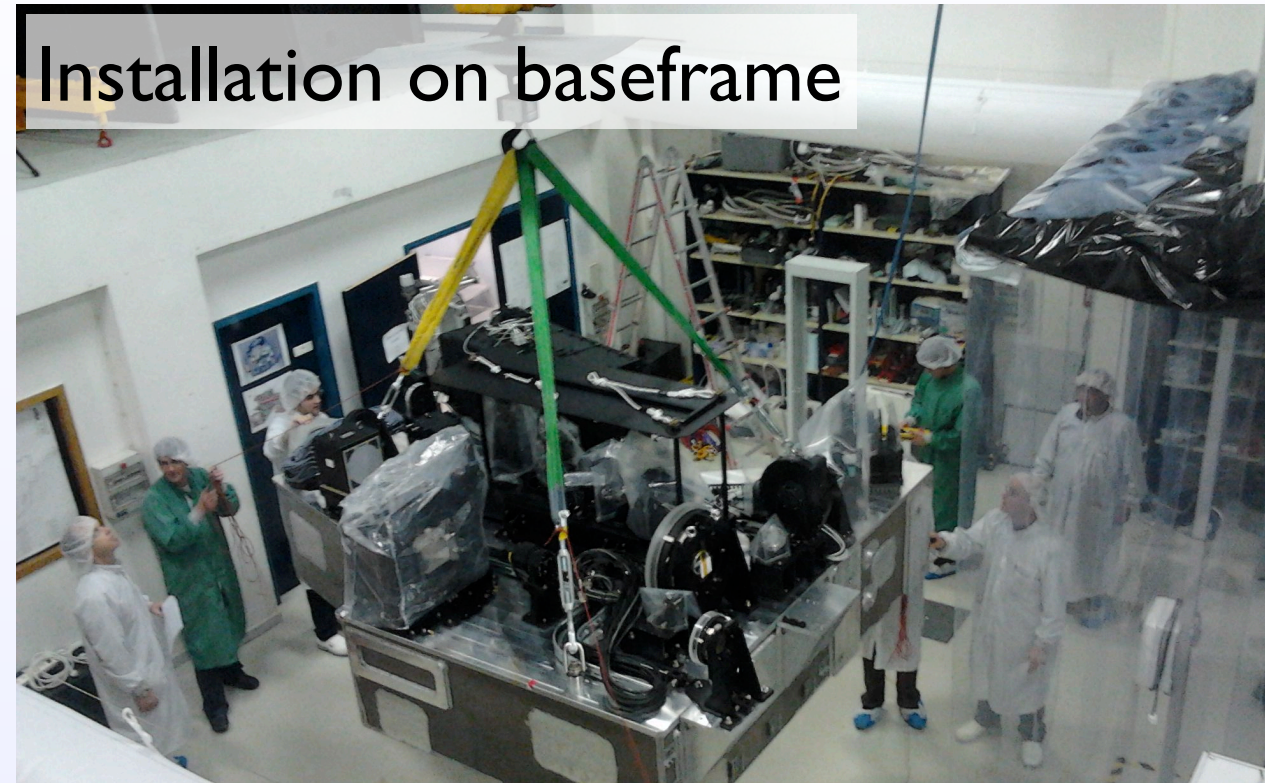


# 2011-2013: integration in Europe

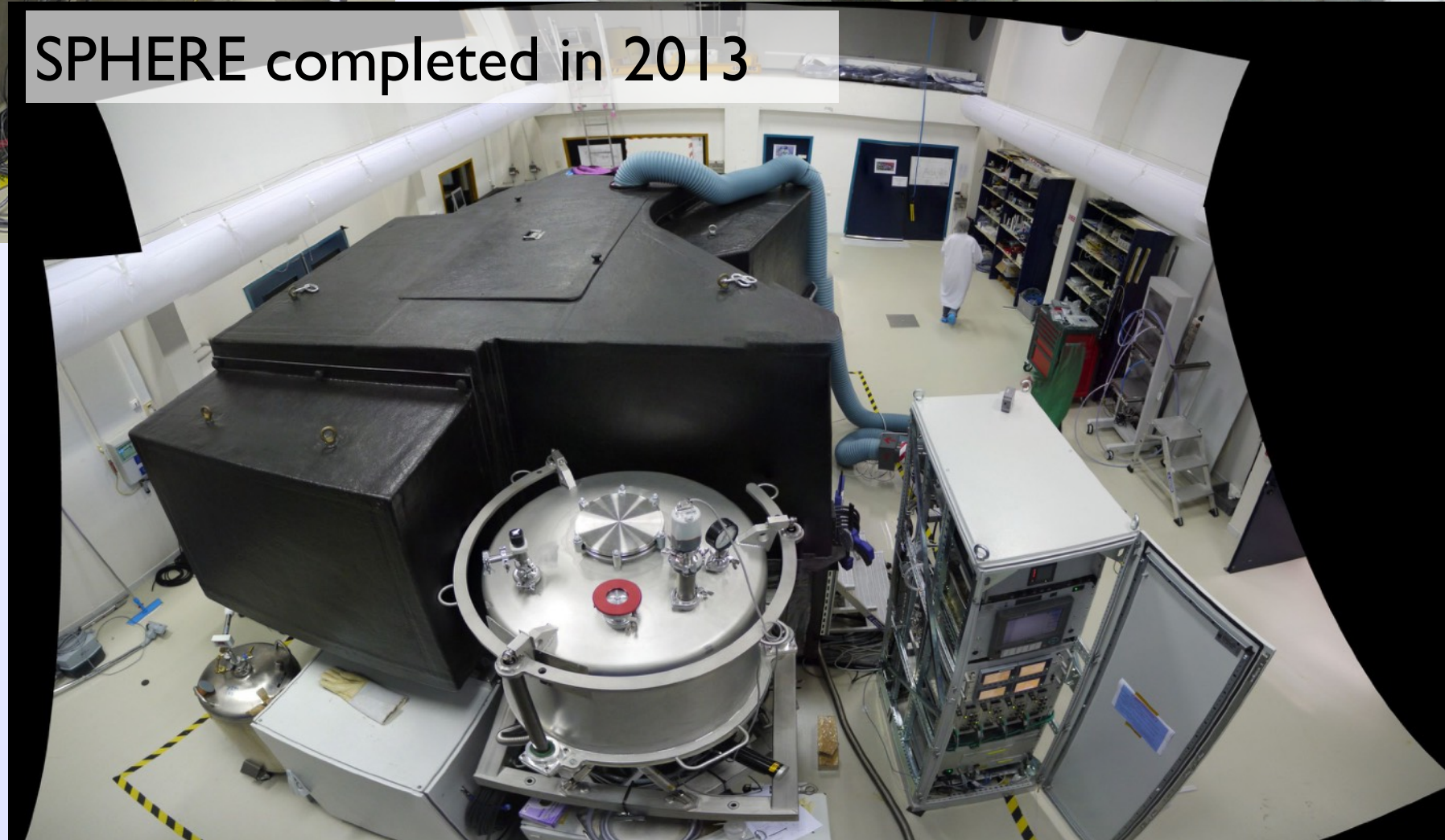
CPI during integrations



Installation on baseframe



SPHERE completed in 2013

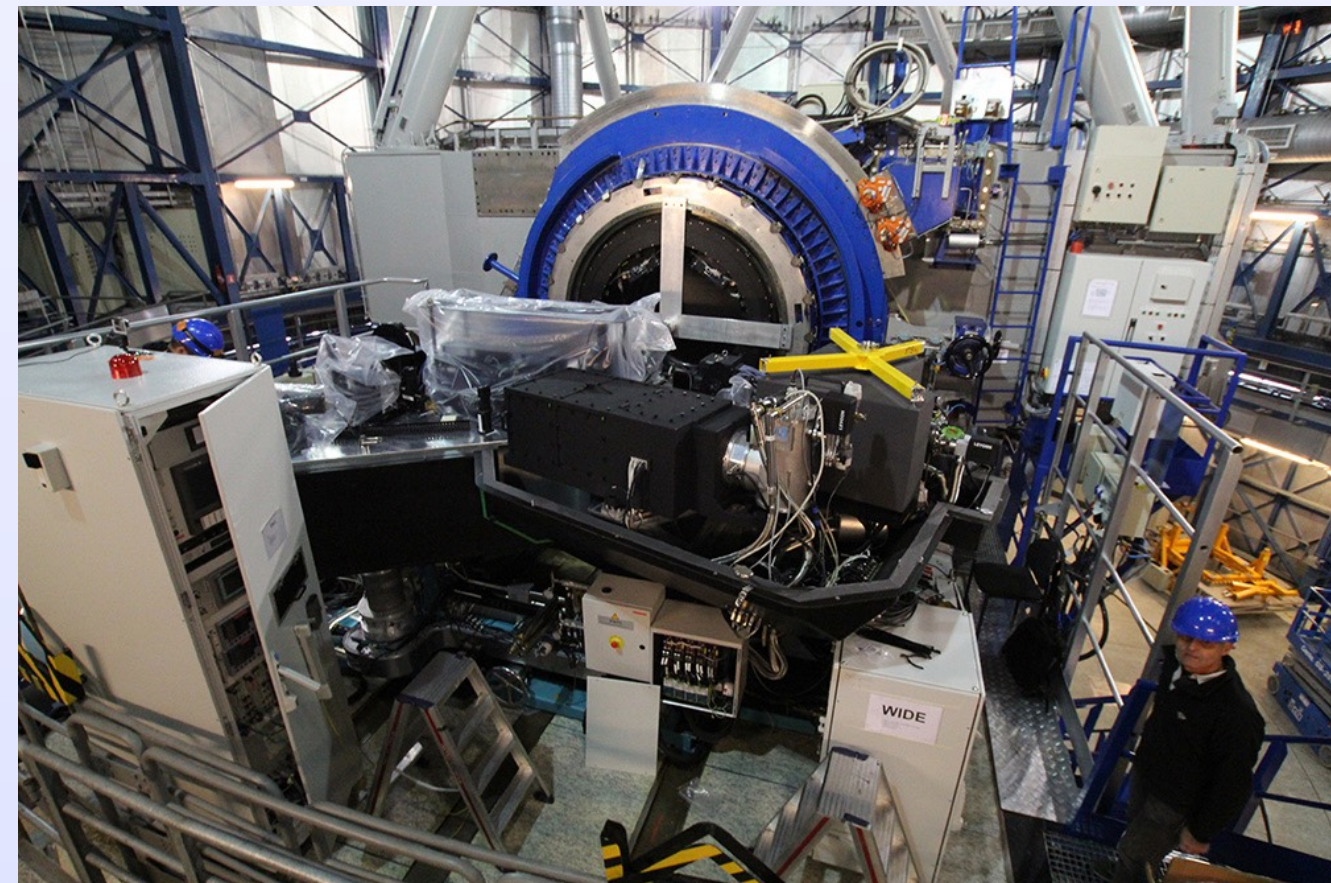


IRDIS cryostat



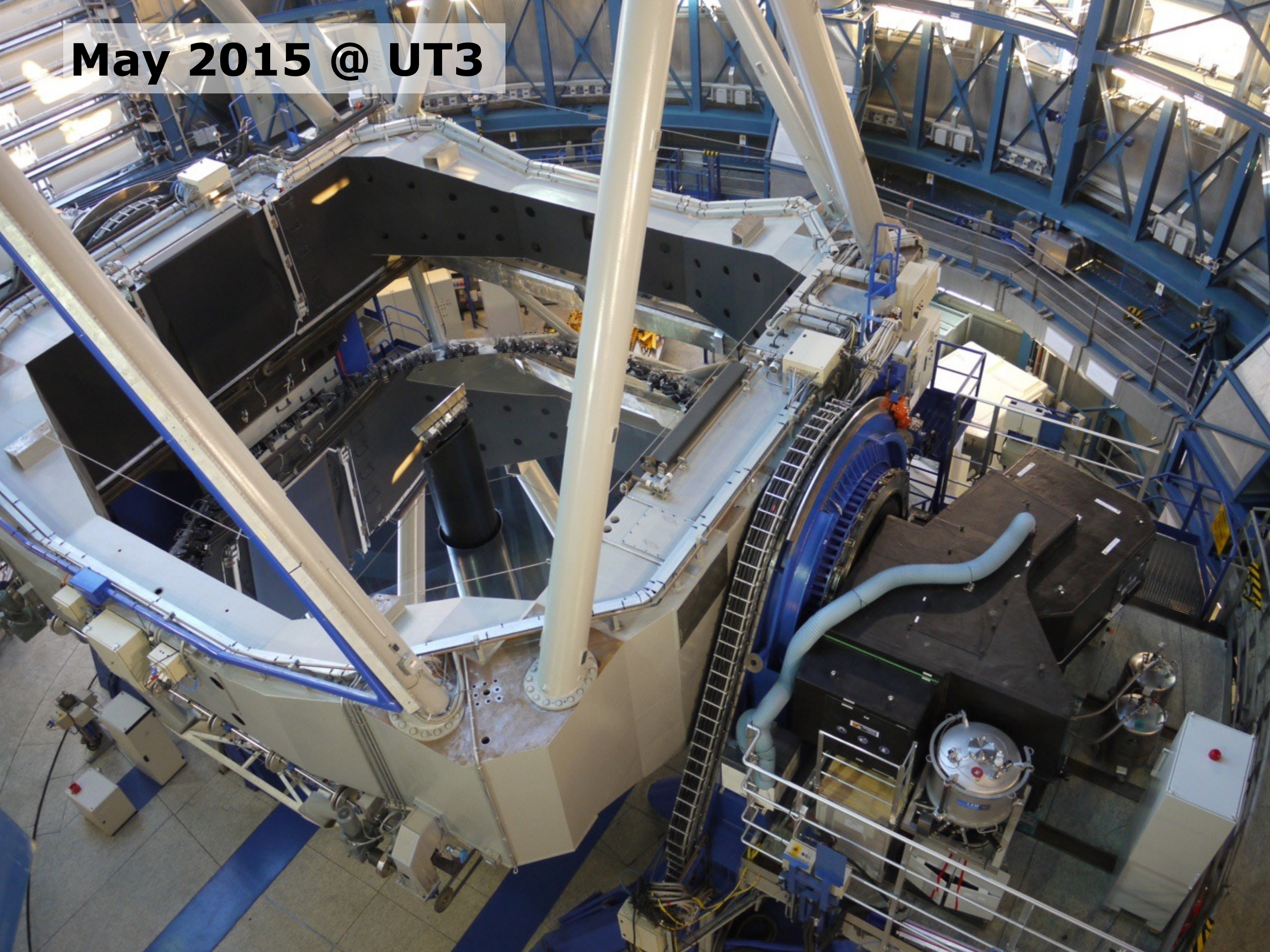


# 2014: shipment and reintegration



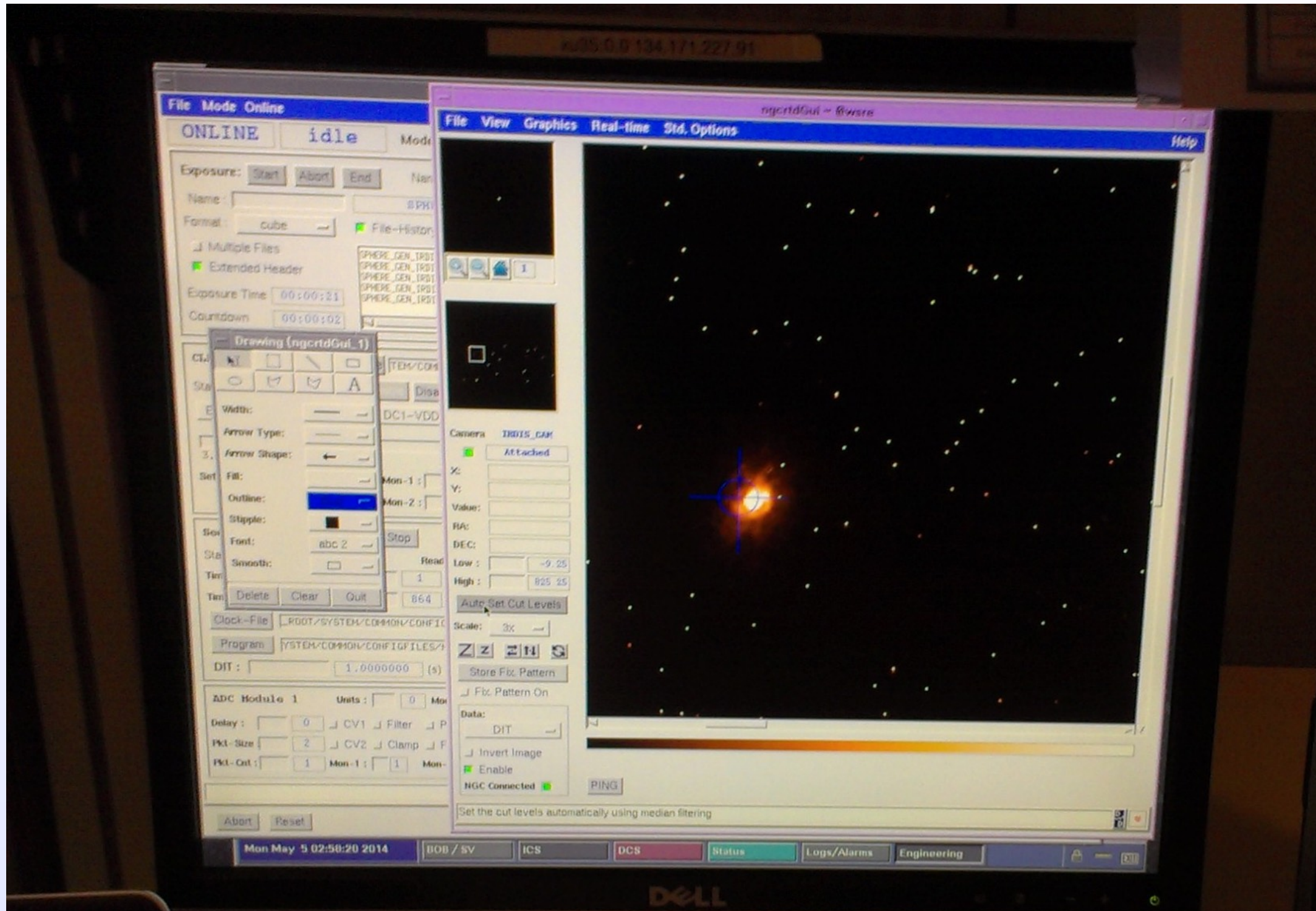


**May 2015 @ UT3**



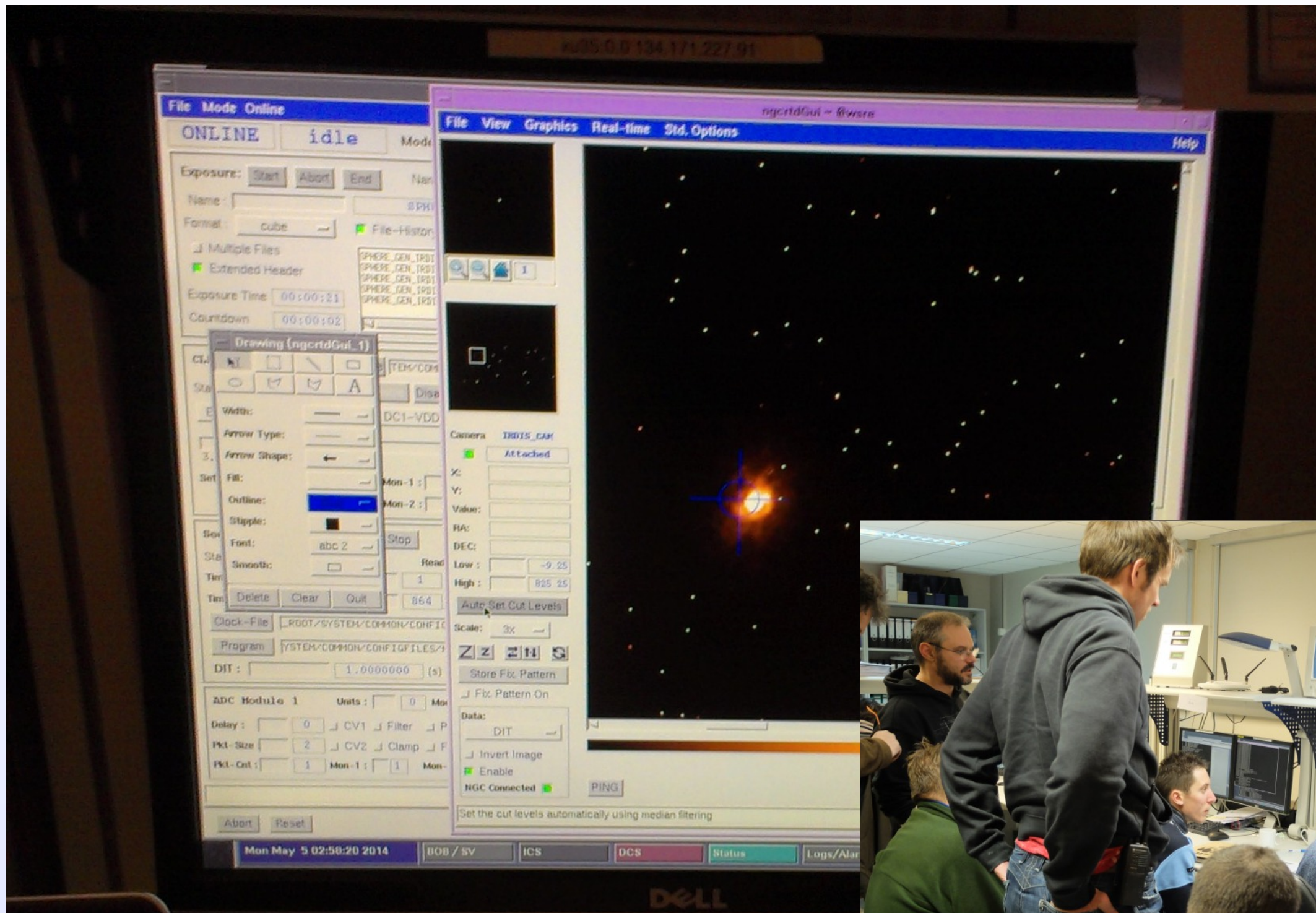


# May 6<sup>th</sup> 2014: first light





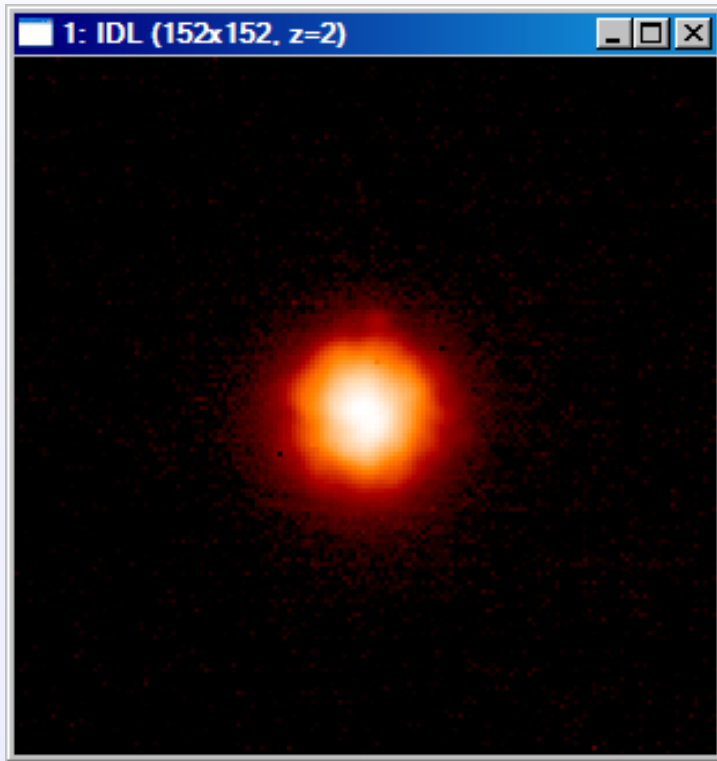
# May 6<sup>th</sup> 2014: first light



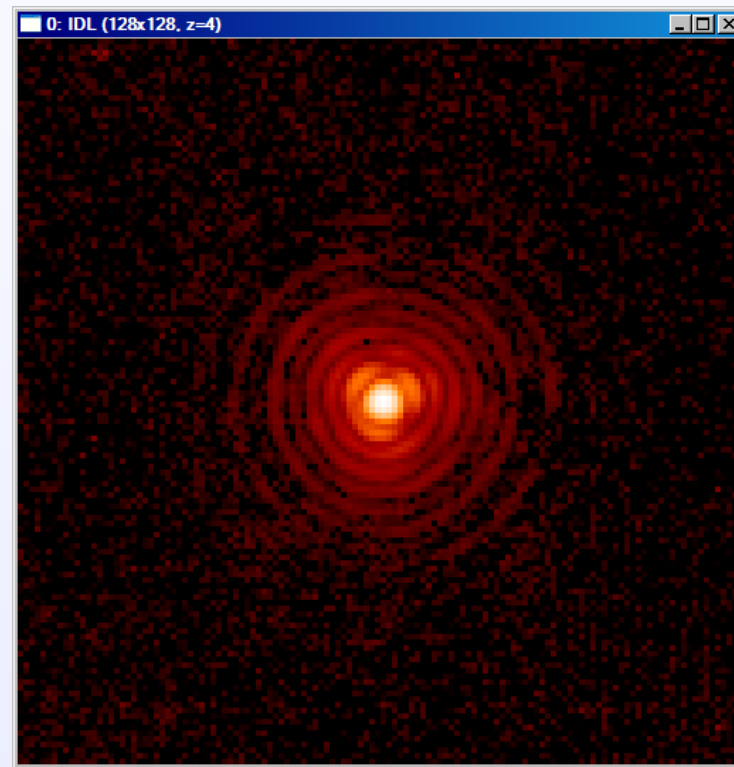


# SPHERE asset #1: SAXO

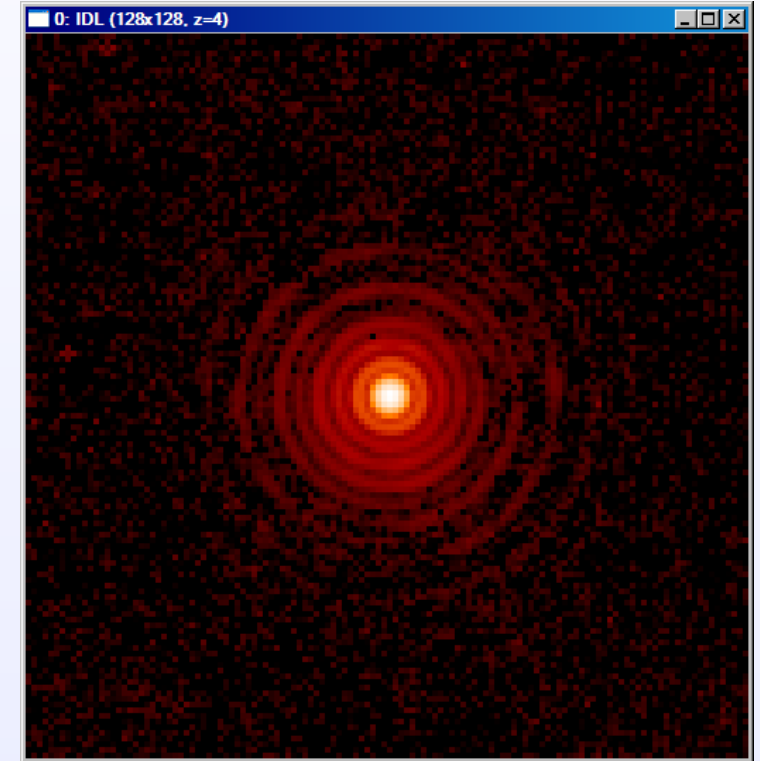
Open loop  
Sr = ~5%



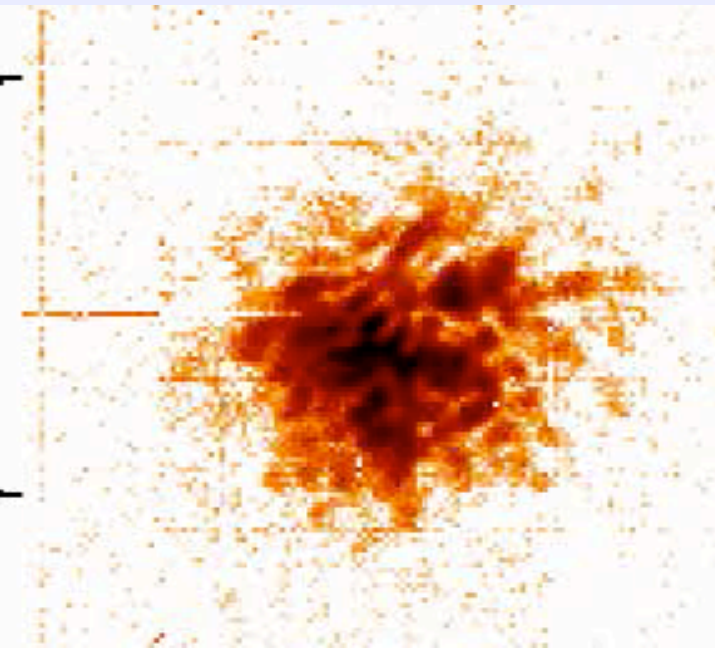
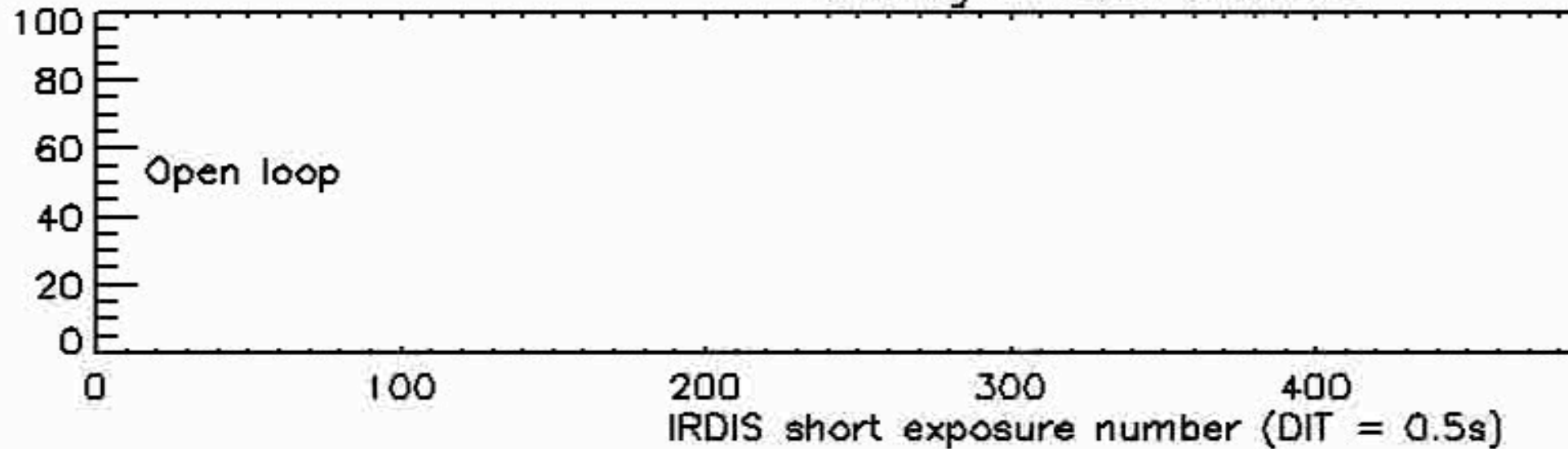
Closed loop  
Sr = 85%



Closed loop + NCPA  
Sr = 99%



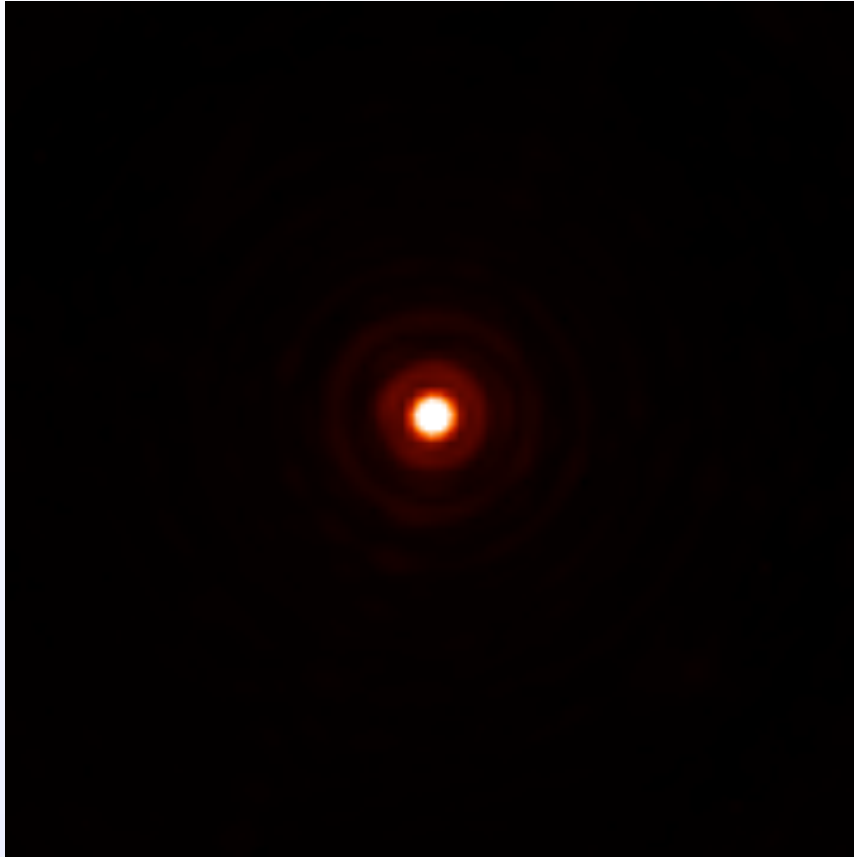
seeing = 0.62 arcsec



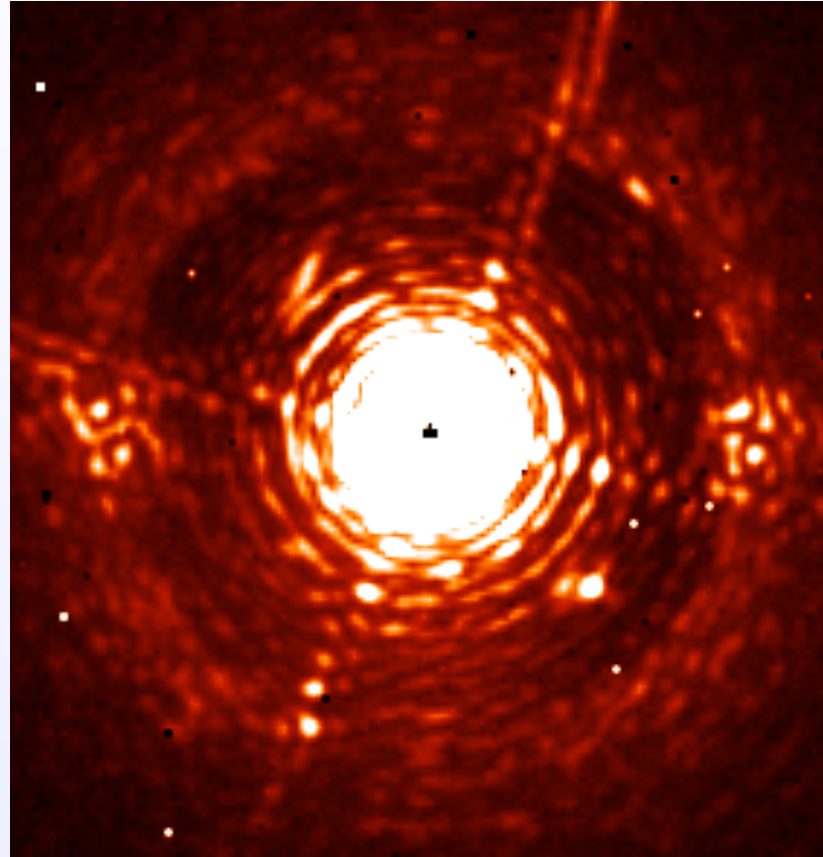


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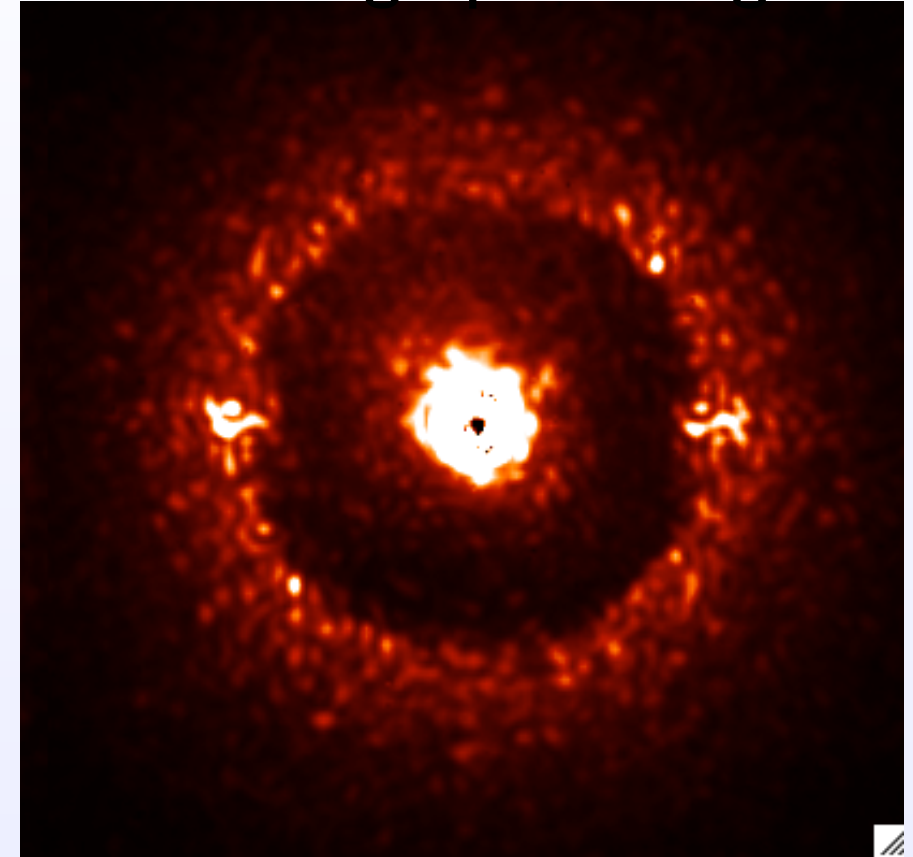
PSF



Saturated PSF

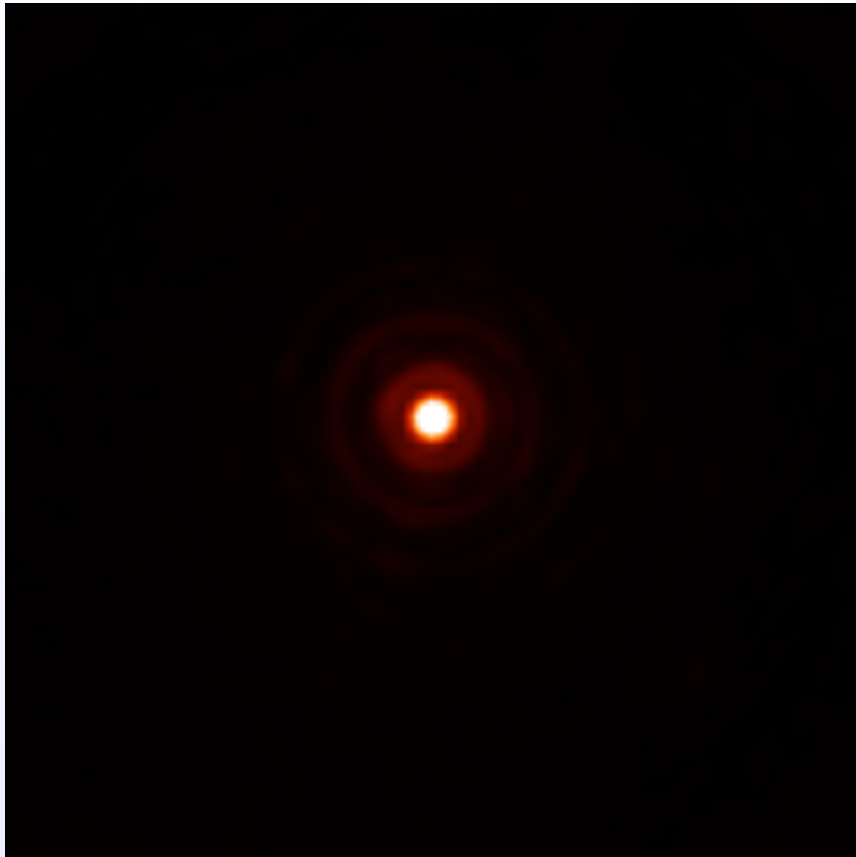


Coronagraphic image

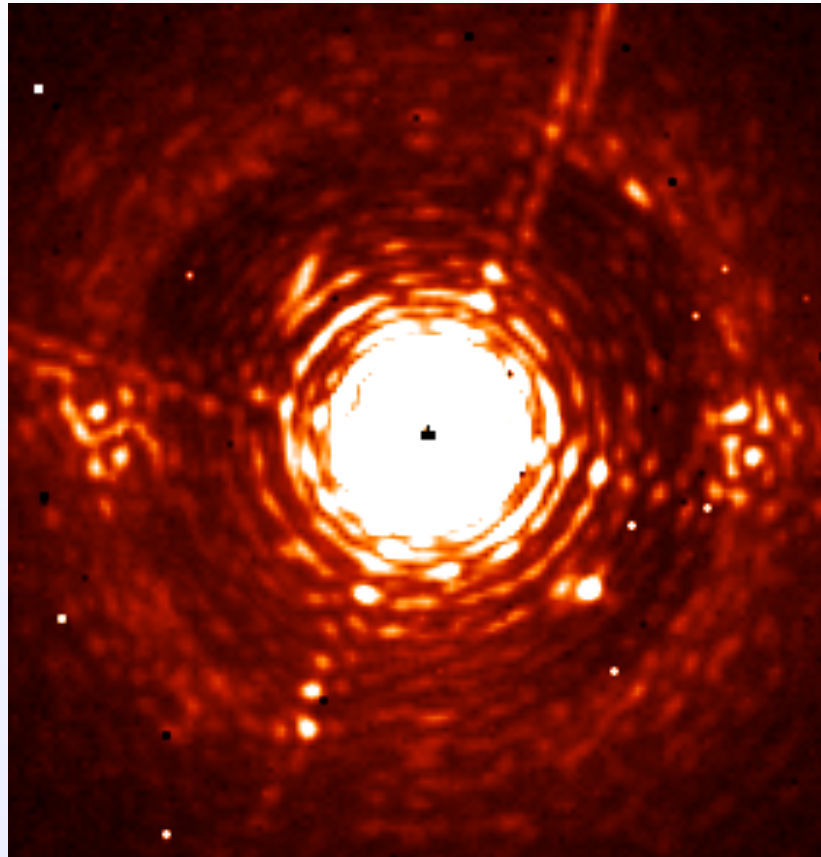


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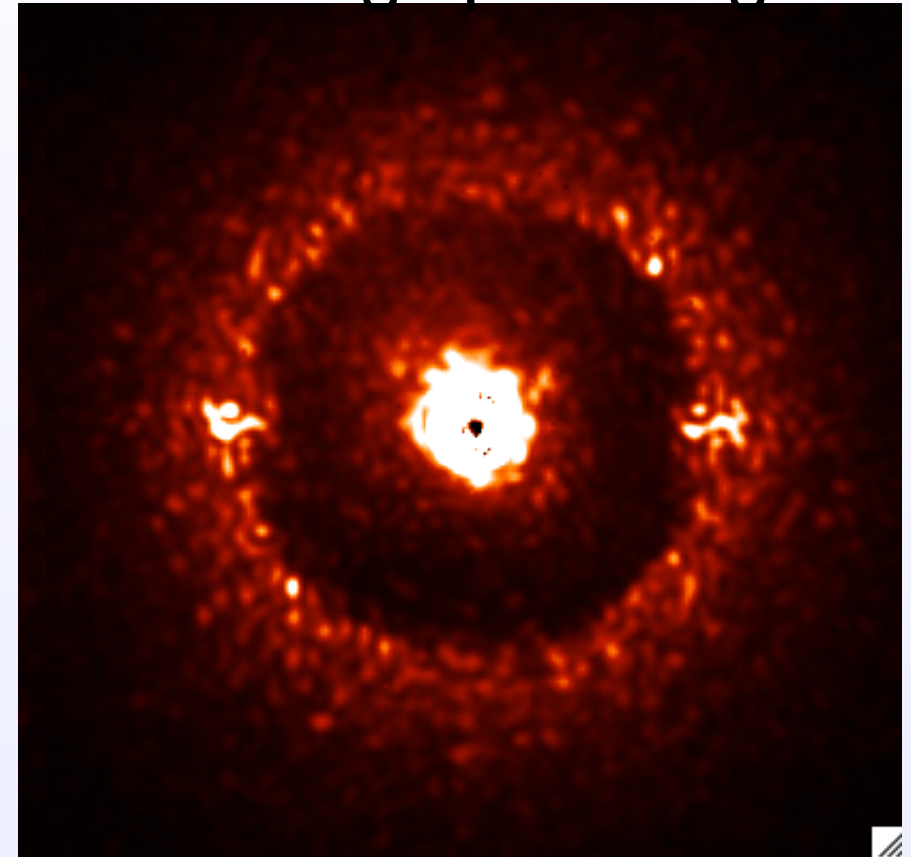
PSF



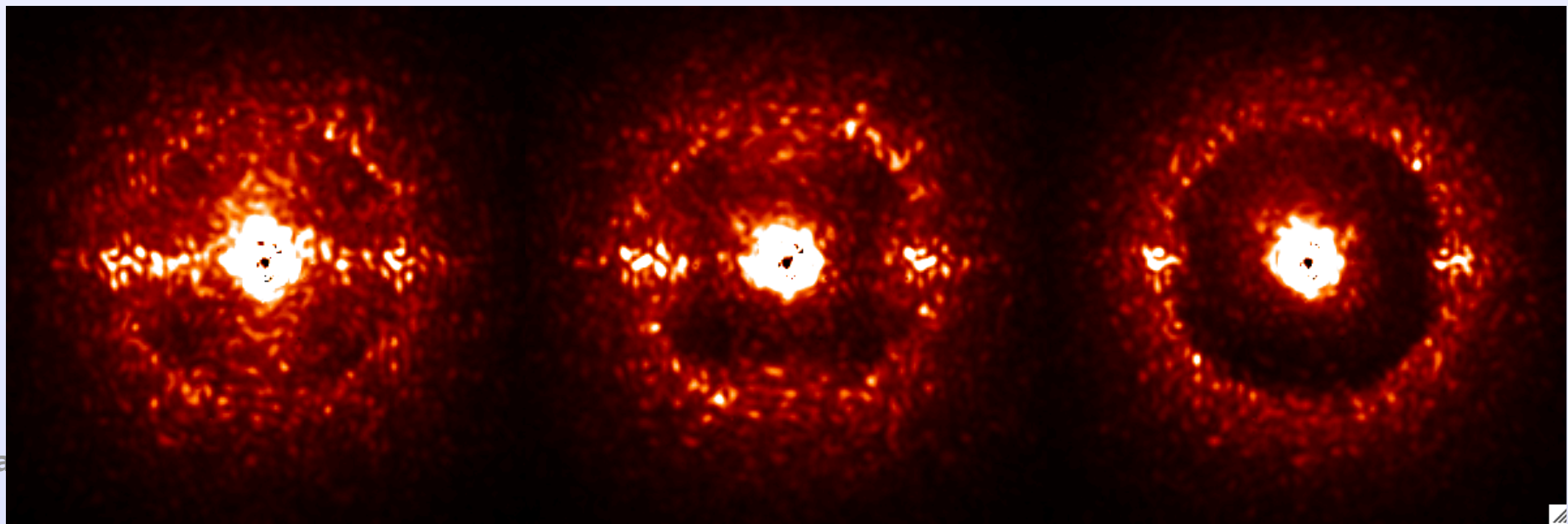
Saturated PSF



Coronagraphic image



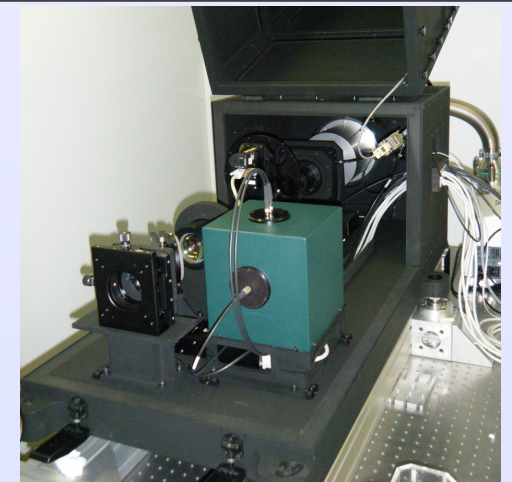
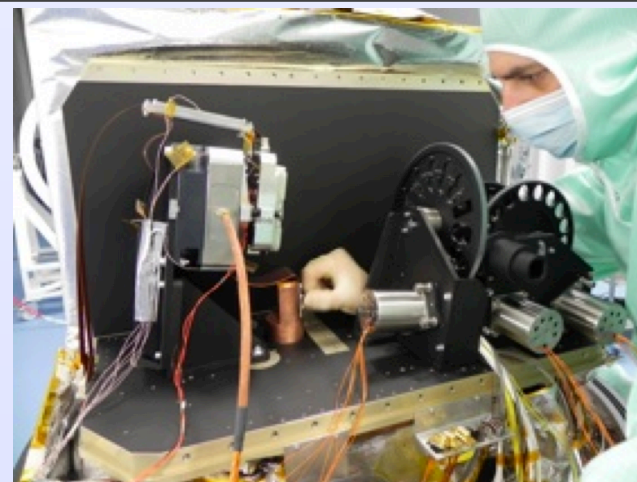
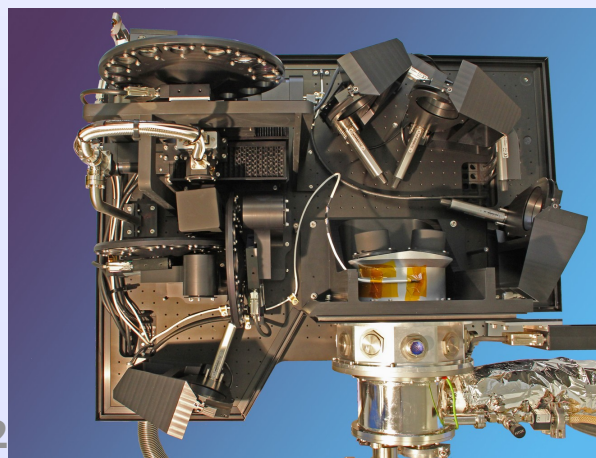
Spatially-filtered Shack-Hartmann for anti-aliasing





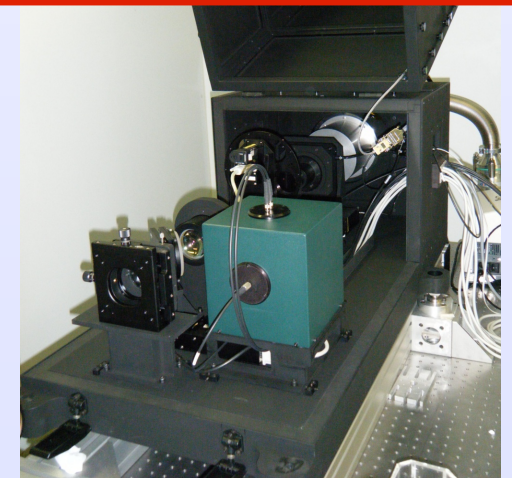
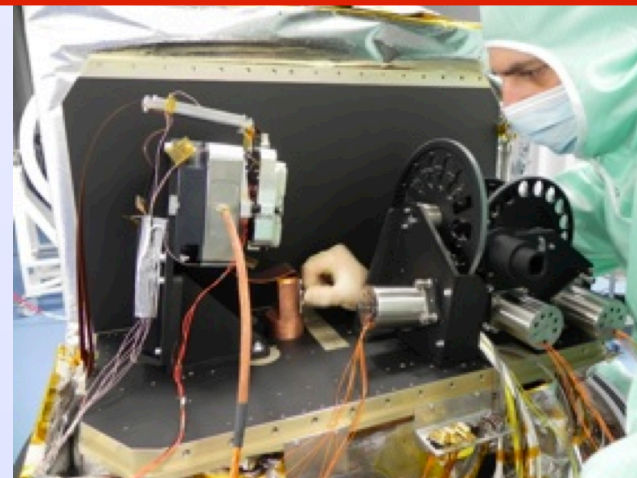
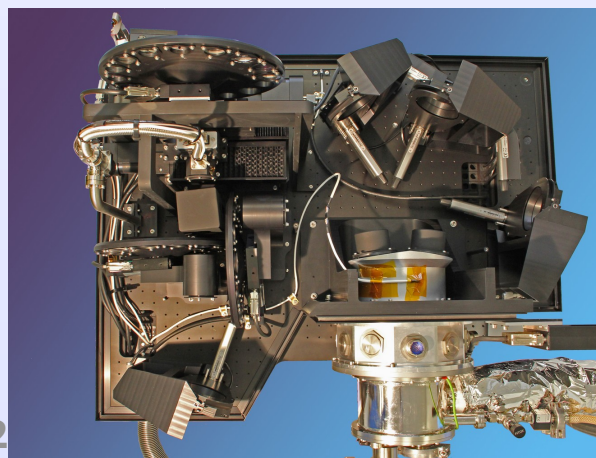
# SPHERE asset #2: science instruments

	ZIMPOL	IRDIS	IFS
FoV	3.5"	11"	1.77"
Spectral range	0.5-0.9 $\mu\text{m}$	0.95-2.30 $\mu\text{m}$	0.95-1.35 / 1.65 $\mu\text{m}$
Spectral information	BB, NB filters	BB, NB filters slit spectro @ R = 50/400	R = 50 / 30
Linear polarisation	Simultaneous	Simultaneous (dual-beam)	
Nyquist sampling	@ 0.6 $\mu\text{m}$	@ 0.95 $\mu\text{m}$	@ 0.95 $\mu\text{m}$



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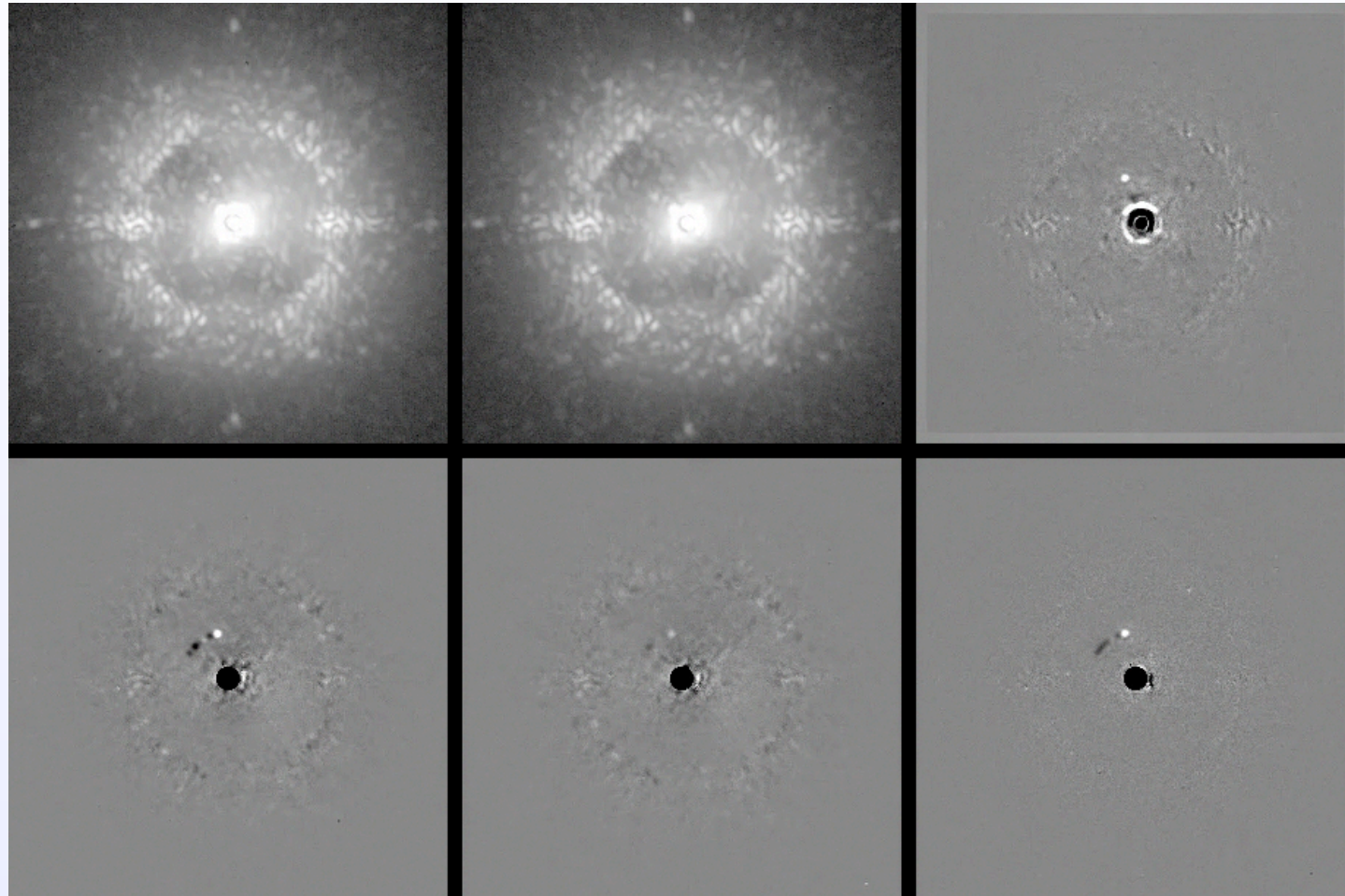
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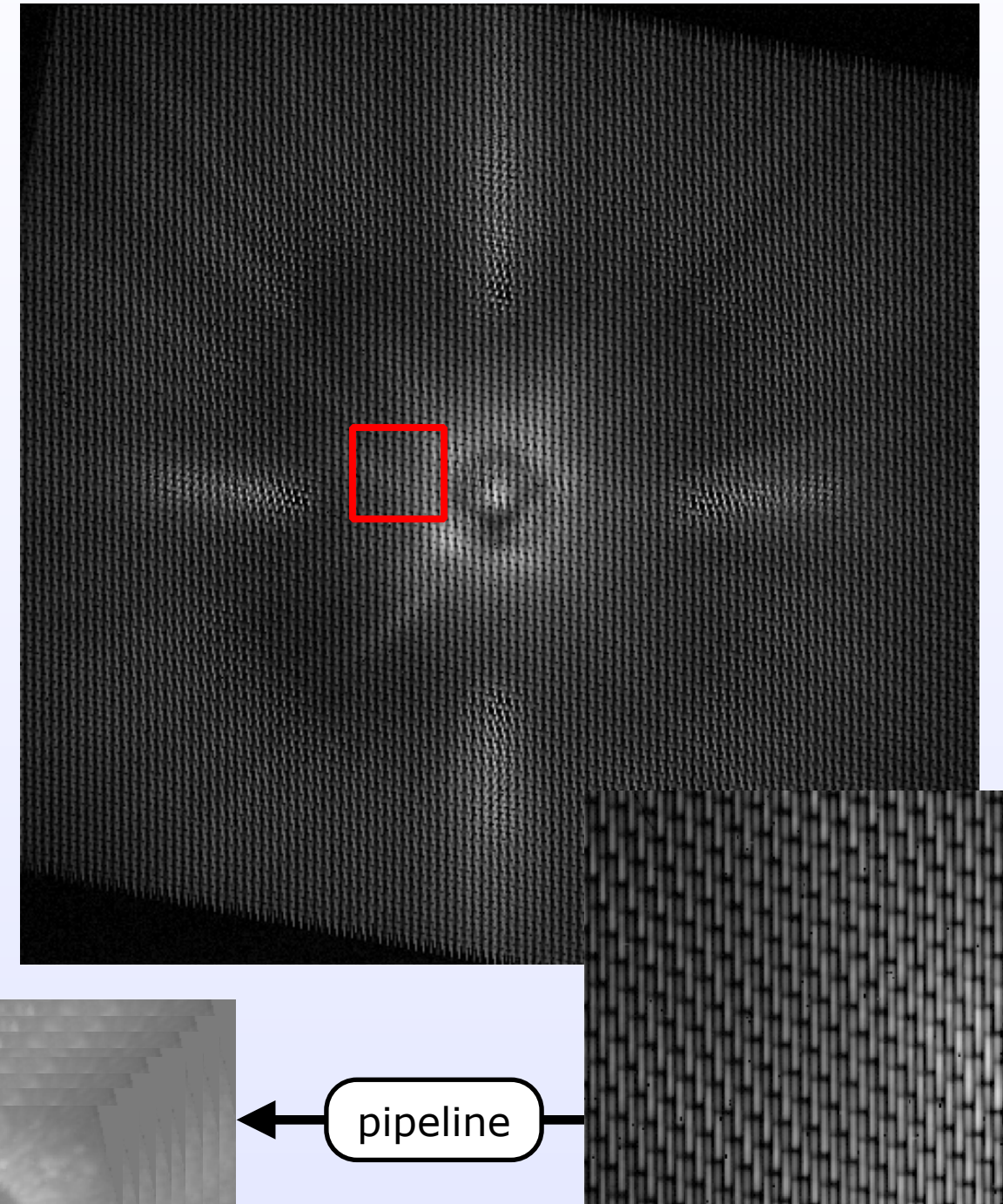


# IRDIFS: the exoplanet hunting mode

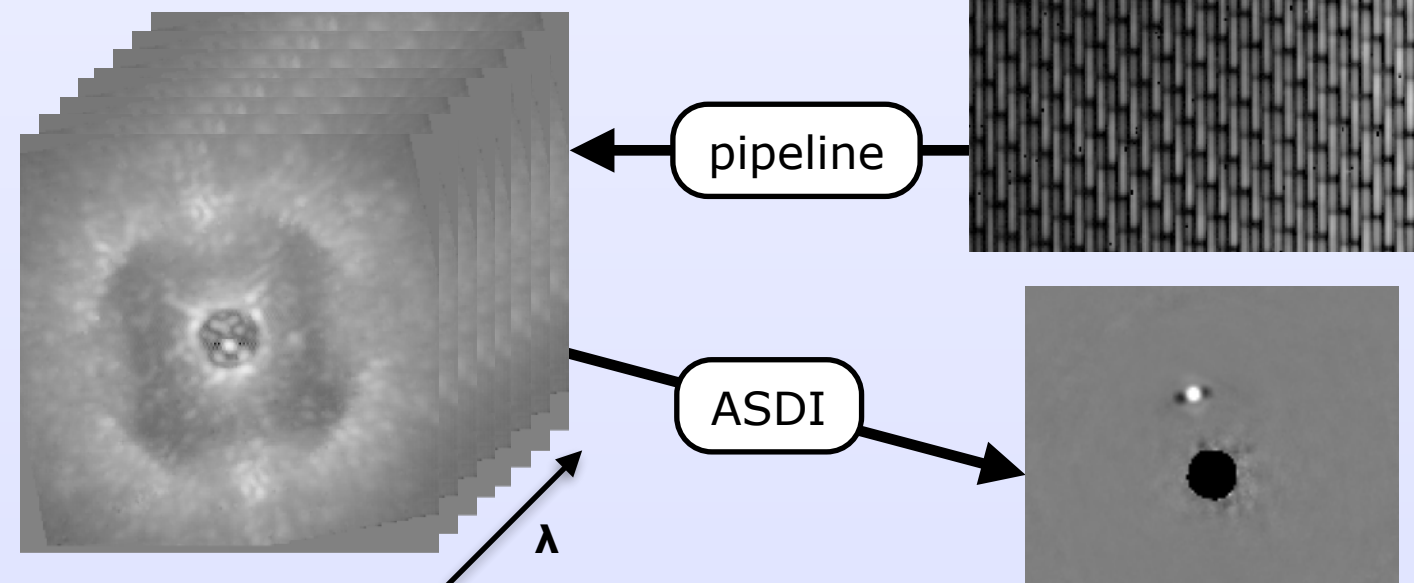
IRDIS



IFS

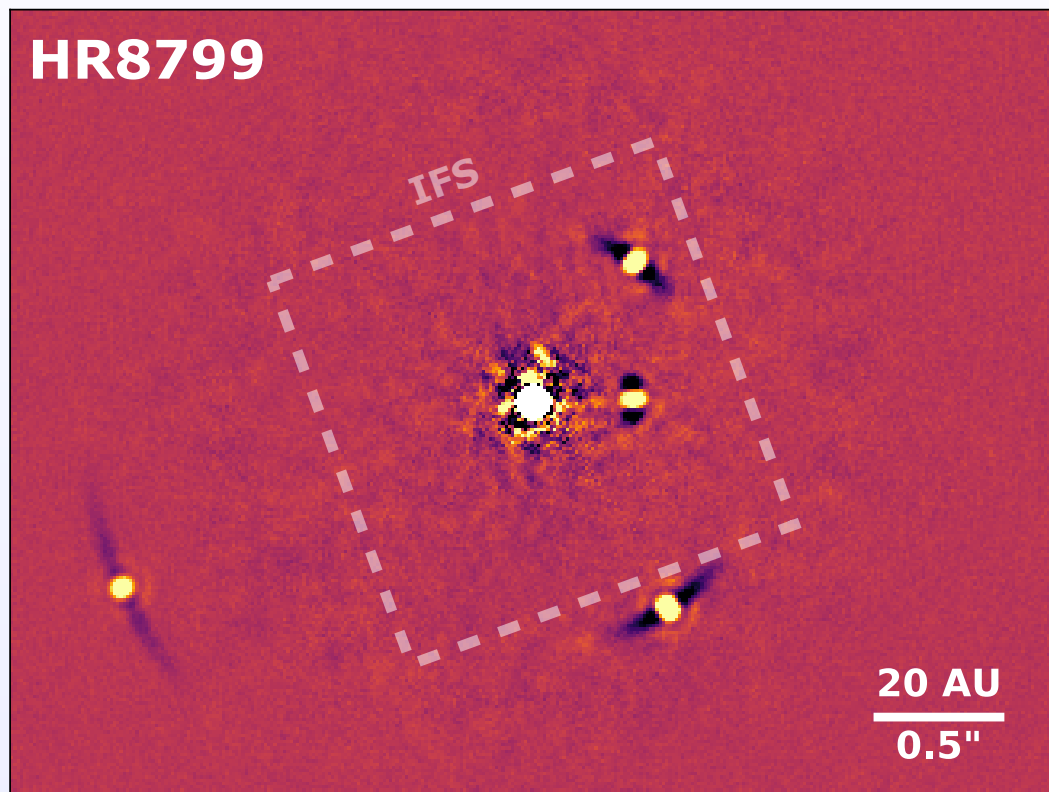


- SPHERE designed to be a **survey instrument**
- "near-infrared survey" observing mode
  - IRDIFS: IFS in YJ + IRDIS in H
  - IRDIFS\_EXT: IFS in YJH + IRDIS in K<sub>s</sub>
- extremely efficient for planet hunting



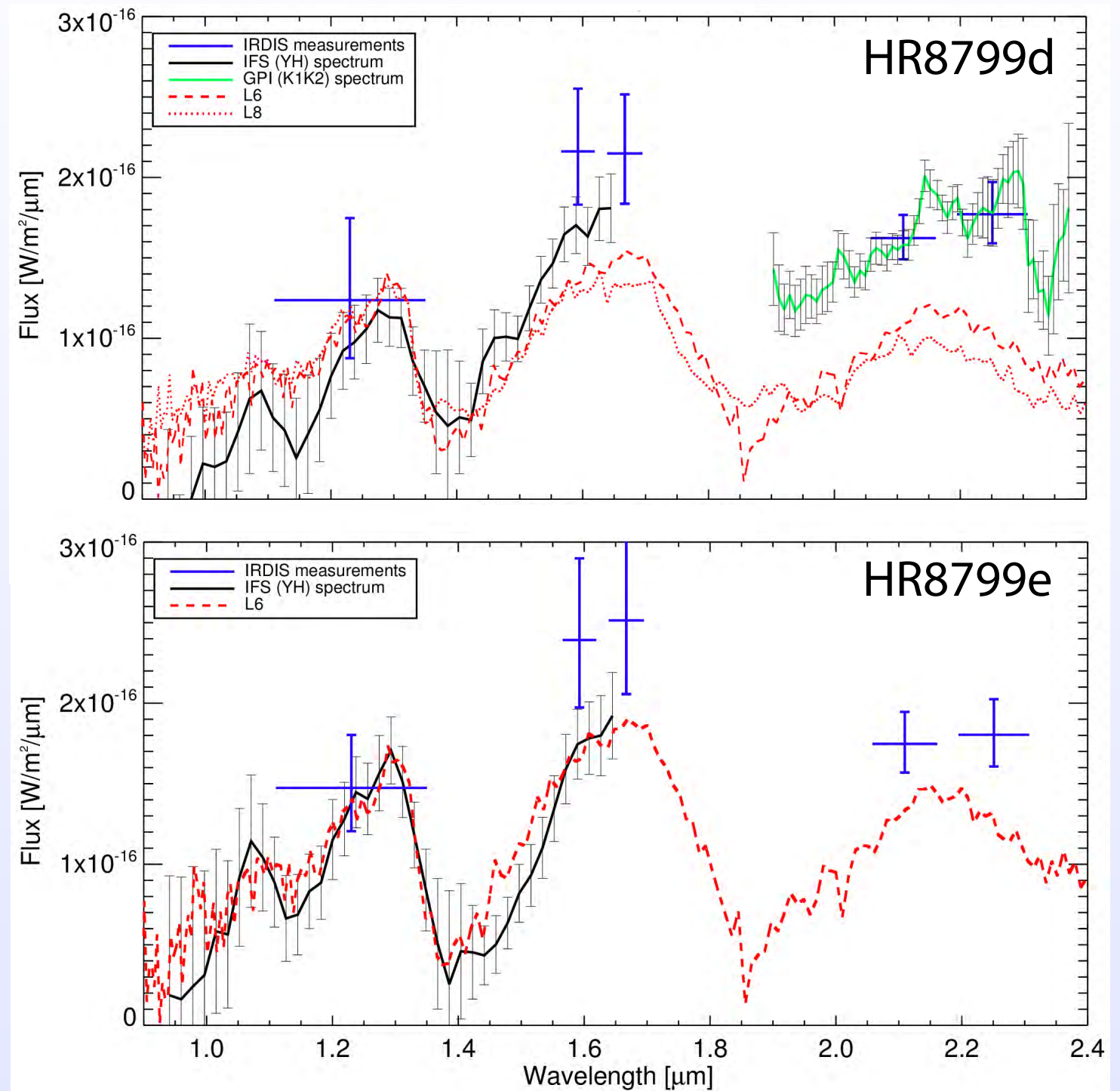


# Commissioning & SVT: HR8799



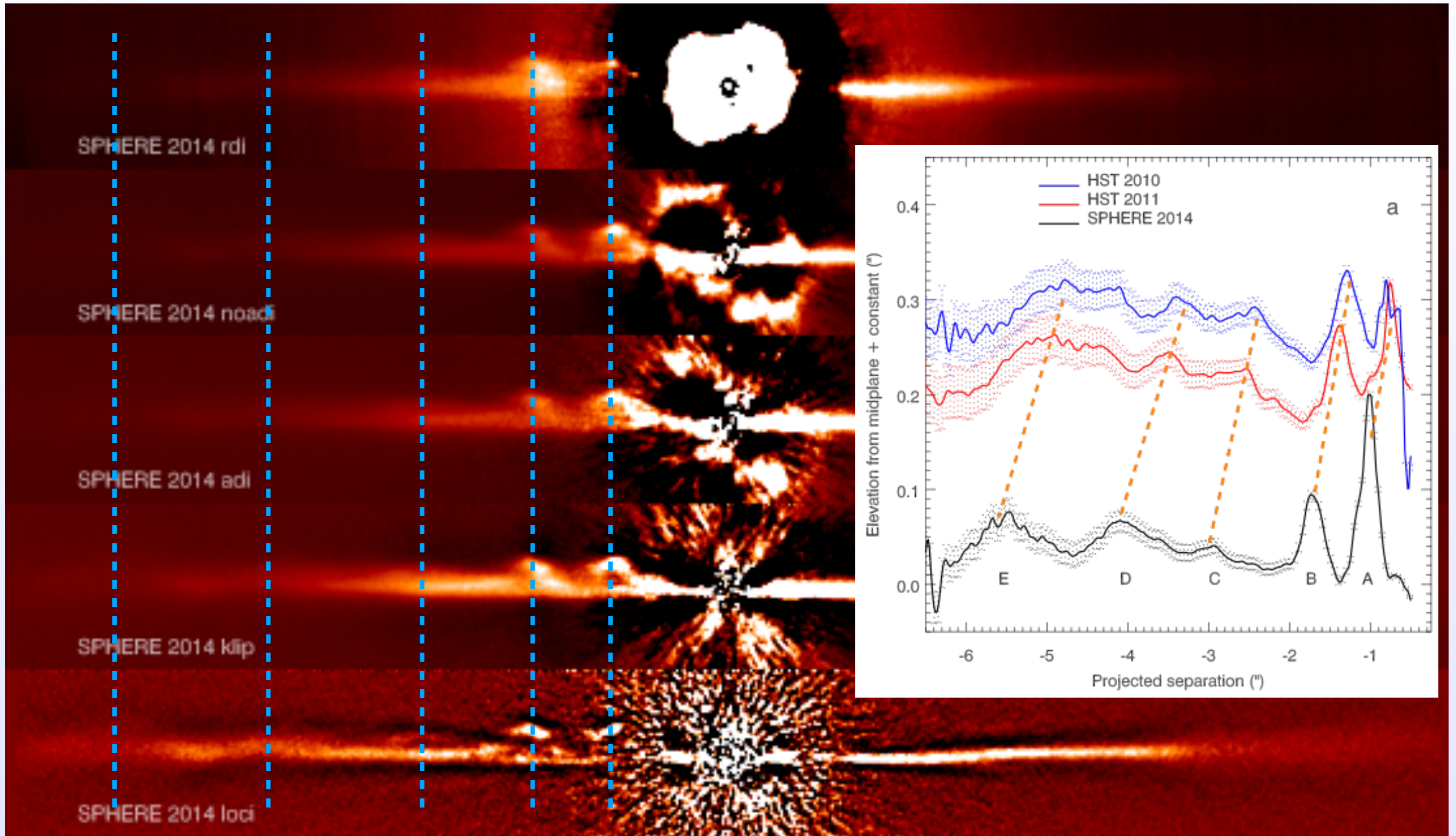
- First spectra for HR8799 c, d
- Spectral types  $\sim$ L6-L8
- Redder colors than field BD and models
- Reddening well reproduced by submicron grains made of corundum, iron, enstatite, or forsterite

Zurlo et al. (2016), Bonnefoy et al. (2016)



# Commissioning & SVT: AU Mic

Boccaletti et al. (2015)

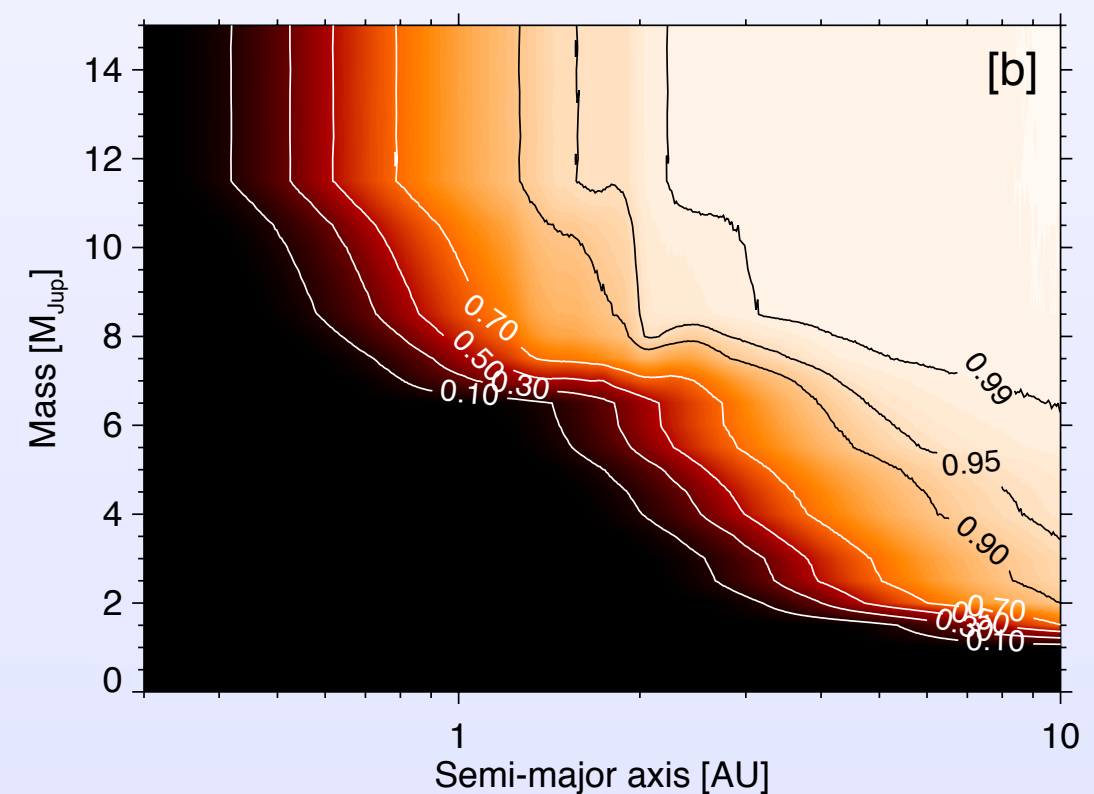
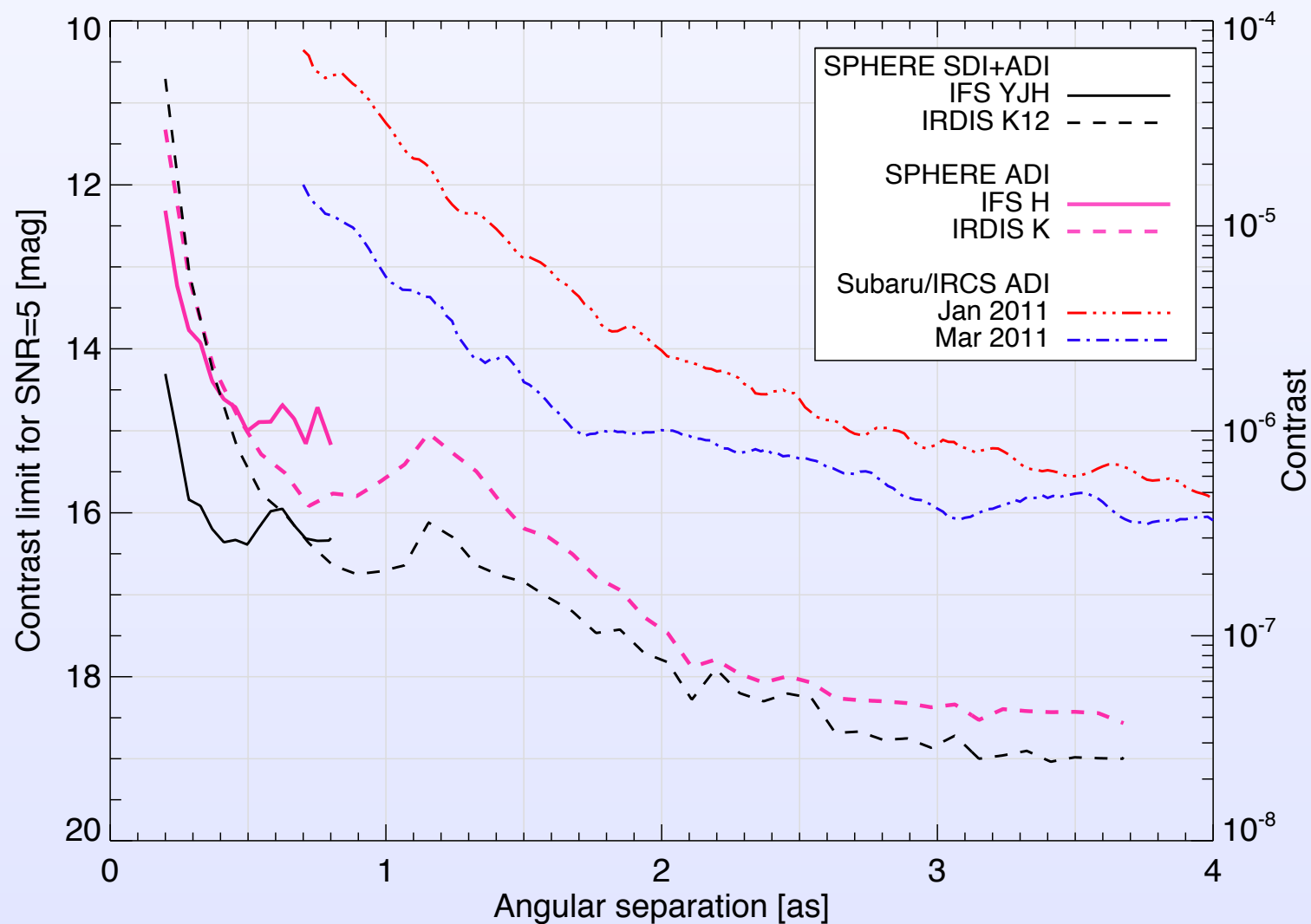
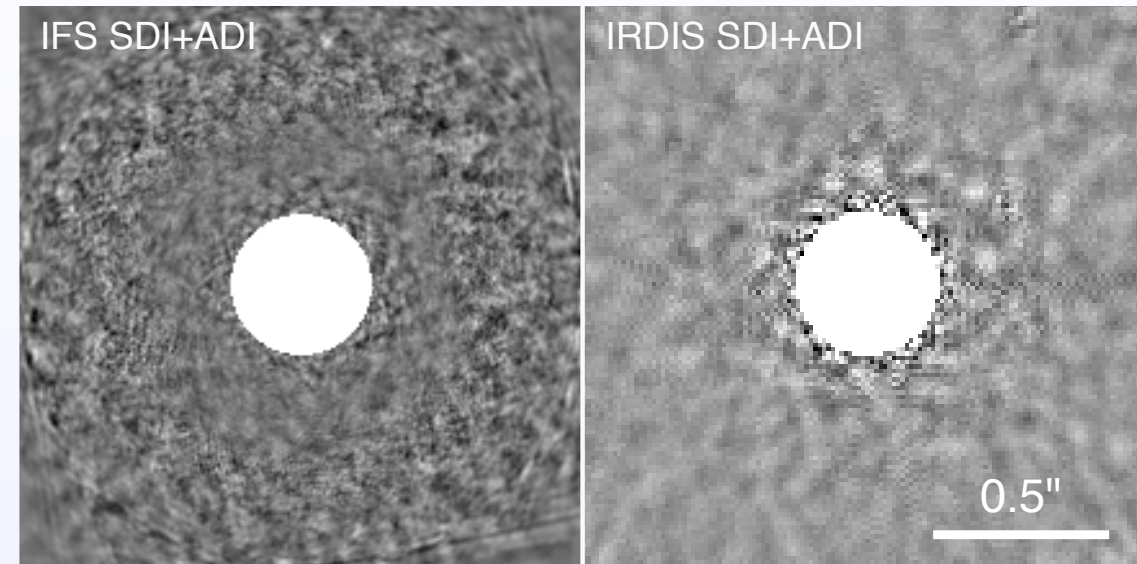




# Commissioning & SVT: Sirius

- IRDIFS-EXT observations, APLC
- exceptional observing conditions: **0.3-0.5" seeing**
- long sequence divided in 4:
  - **$T_{\text{exp}} = 2.5$  hours**
  - **106° of field rotation**

Vigan et al. (2015)





**Present**

# SHINE: SpHere Infrared survey for Exoplanets

200 nights of VLT/SPHERE over 5 years

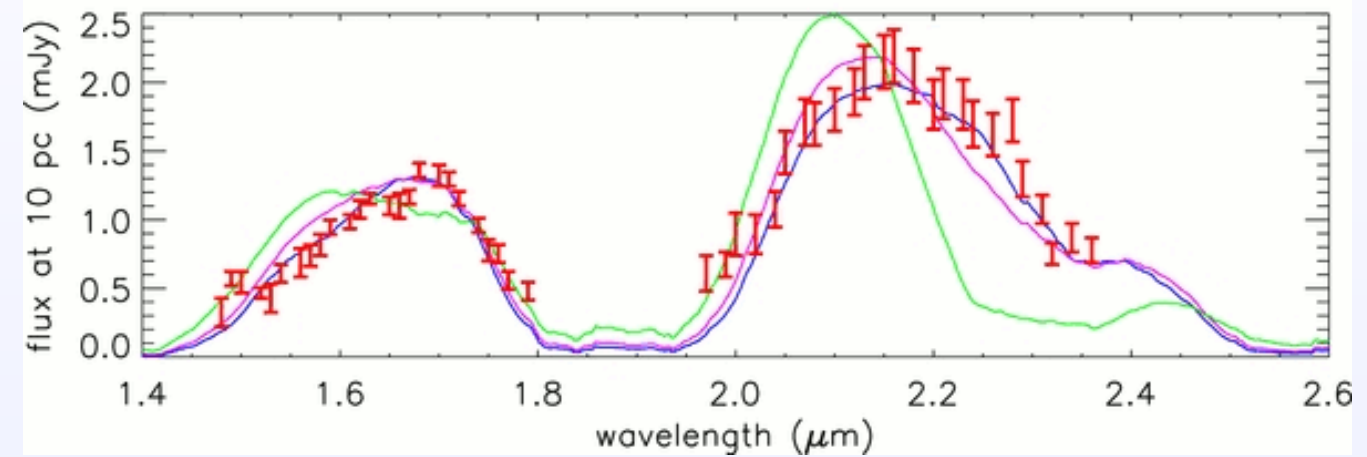
# SHINE: SpHere Infrared survey for Exoplanets

200 nights of VLT/SPHERE over 5 years

1/ Physics of giant exoplanets

Photometry & Spectroscopy

Atmosphere & physical properties





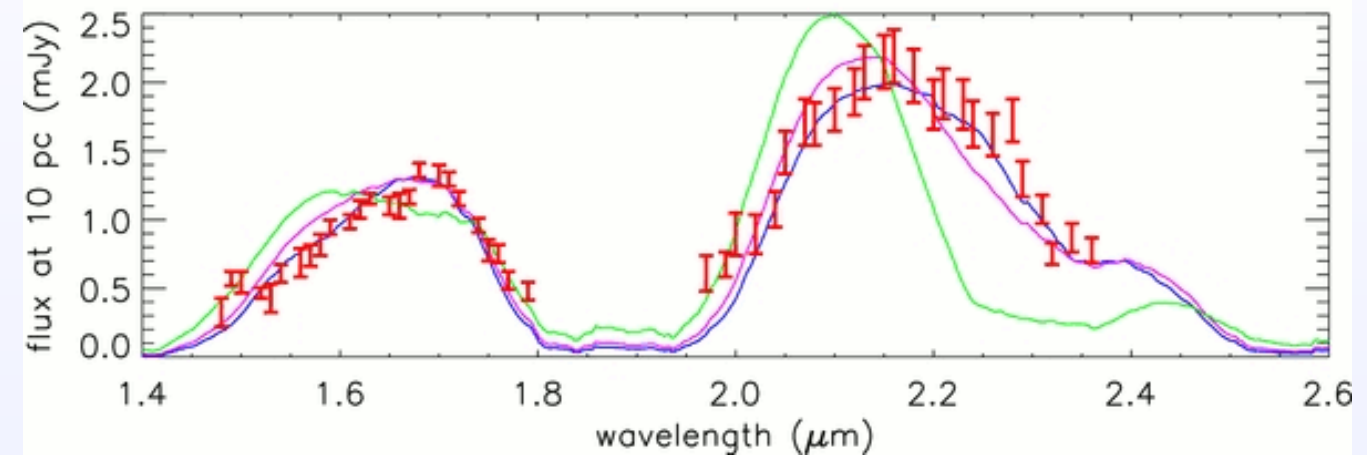
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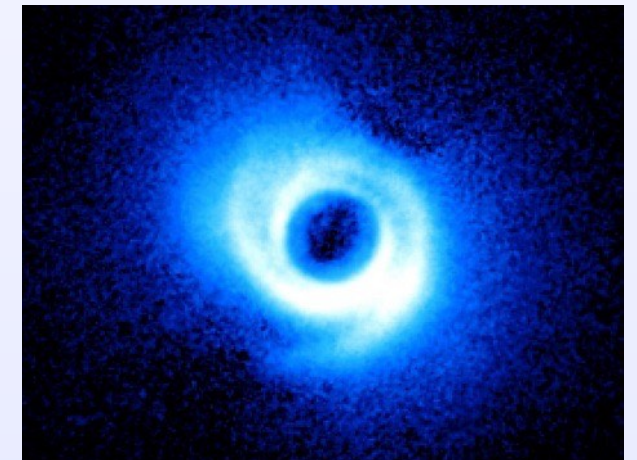
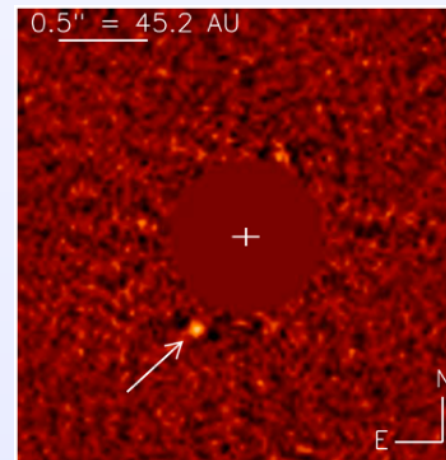
Atmosphere & physical properties



## 2/ Architecture & stability of planetary systems

Astrometry & Disk/Planet relative position

Orbits, dynamical interactions, resonances & long-term evolution



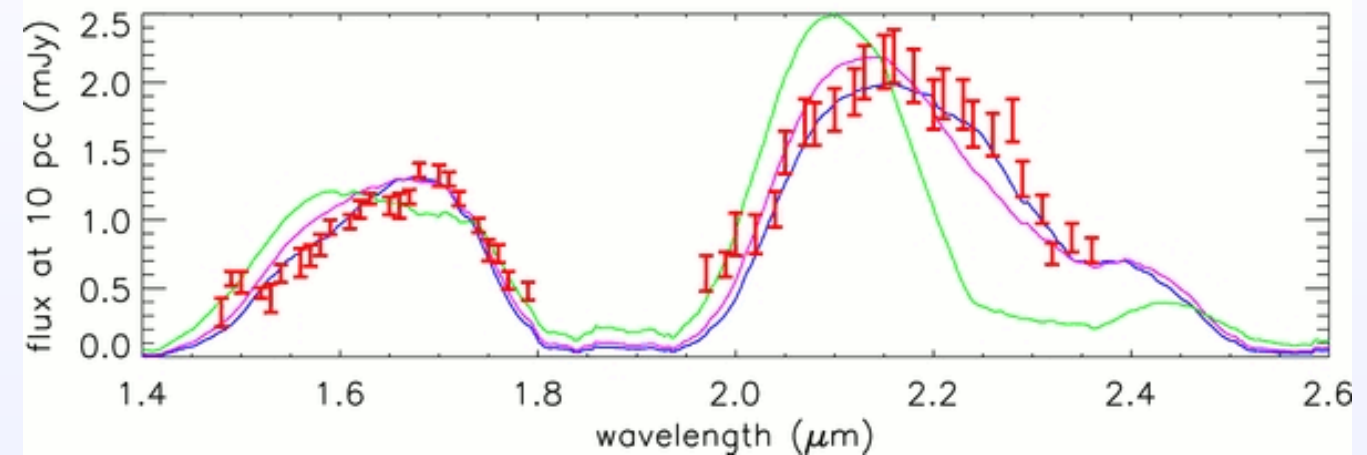
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200 nights of VLT/SPHERE over 5 years

## 1/ Physics of giant exoplanets

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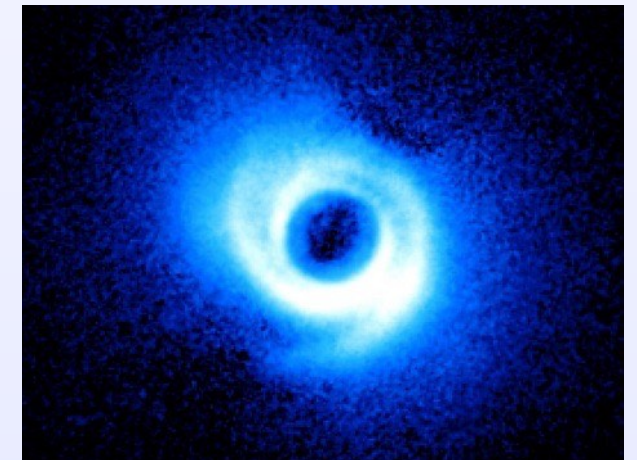
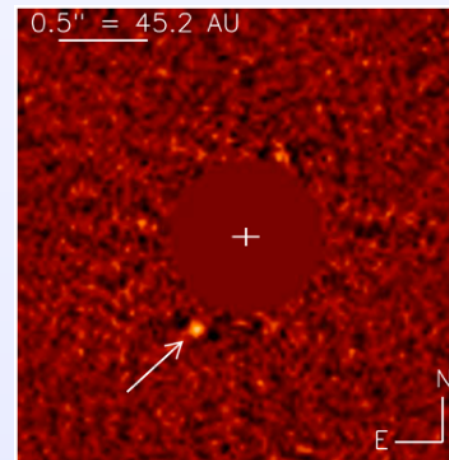
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## 2/ Architecture & stability of planetary systems

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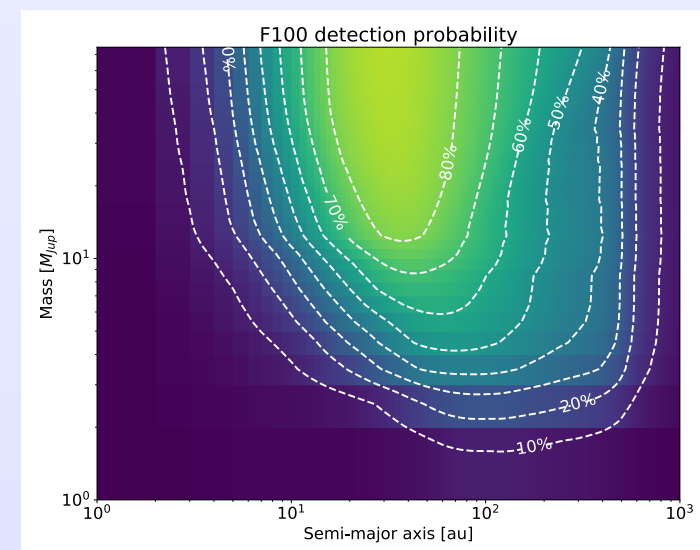
Orbits, dynamical interactions, resonances & long-term evolution



## 3/ Occurrence & formation

Statistical properties (occurrence, planetary host dependency, disk properties)

Formation Theories: CA, GI or CF



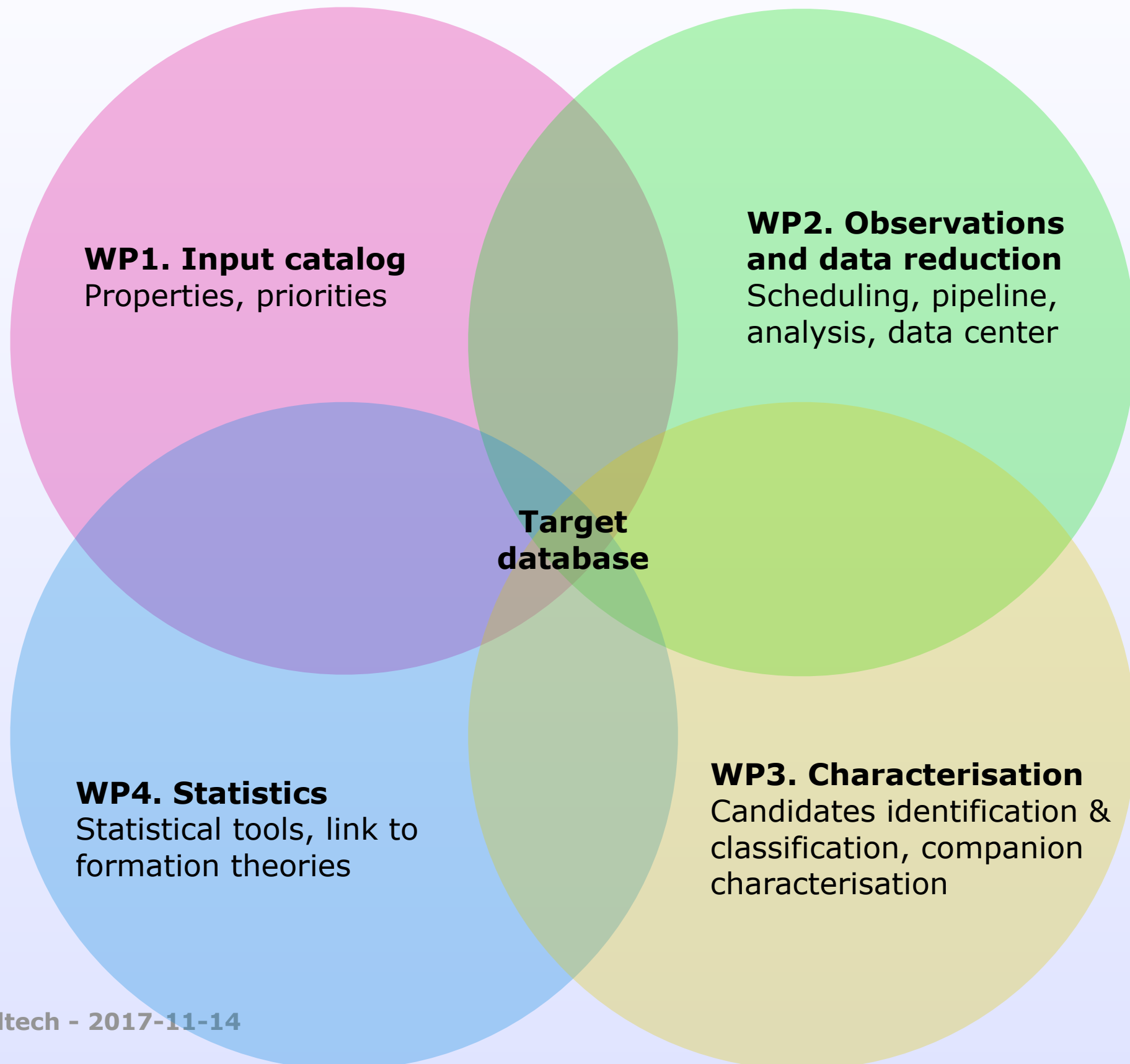


# SHINE organisation

G. Chauvin, S. Desidera

S. Desidera  
A. Cheetham

A.-M. Lagrange  
R. Gratton  
M. Langlois



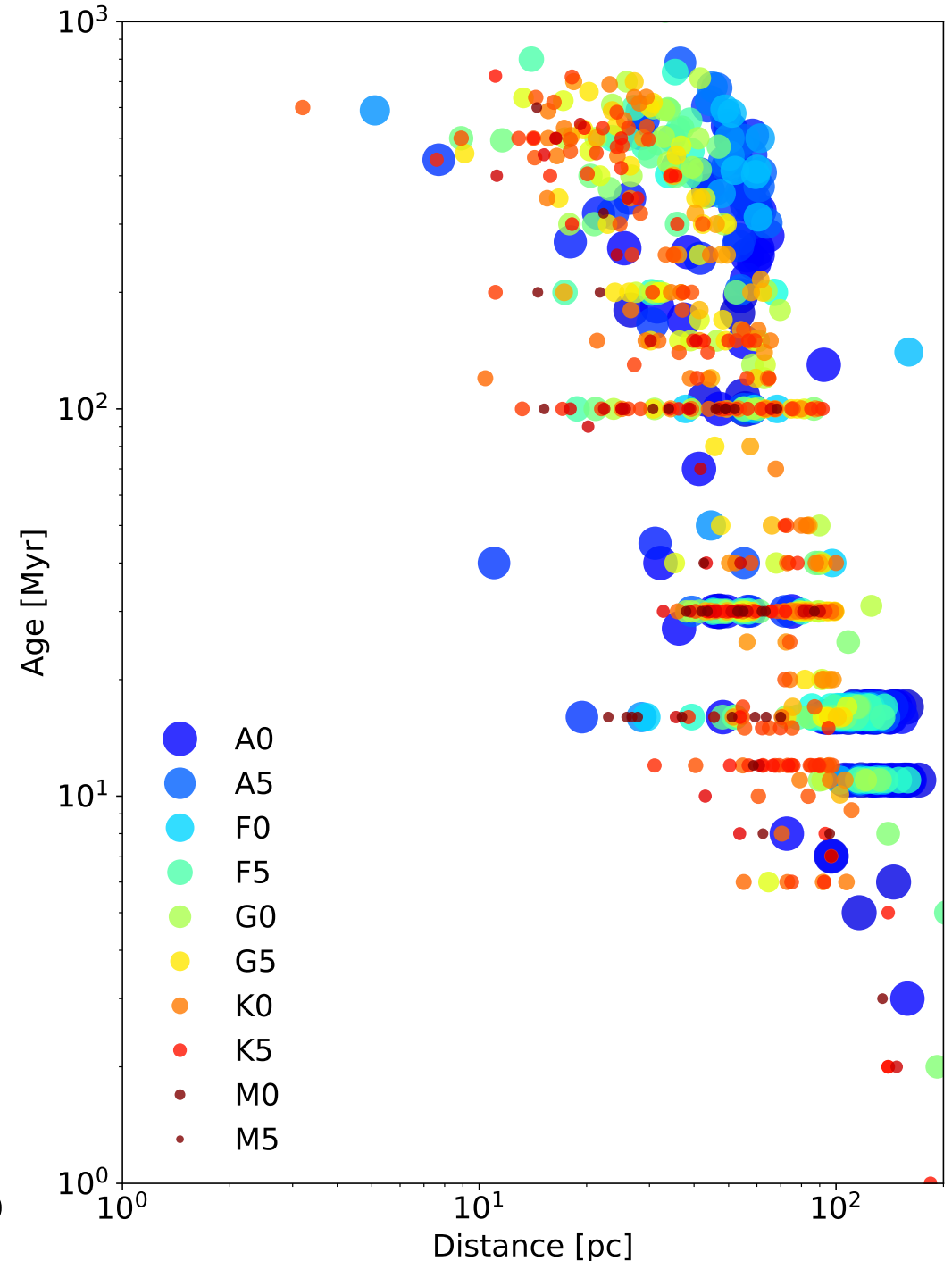
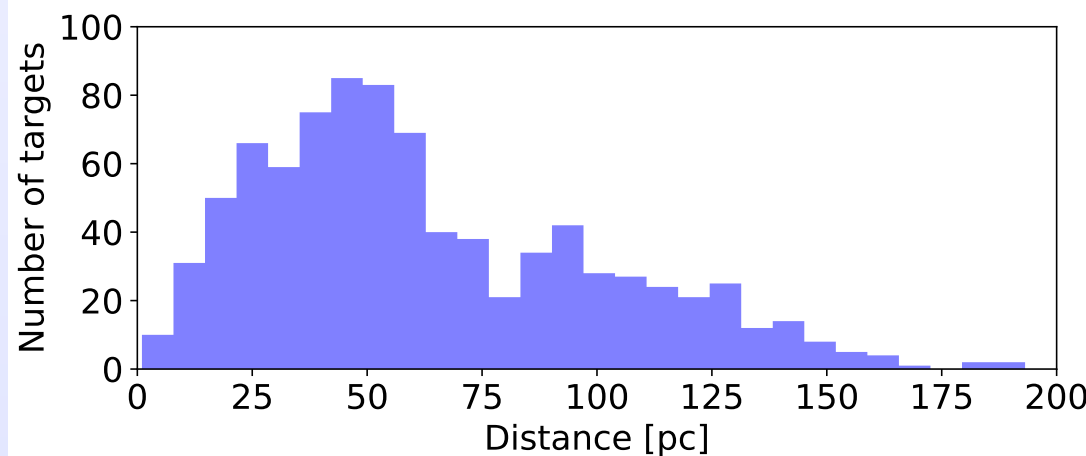
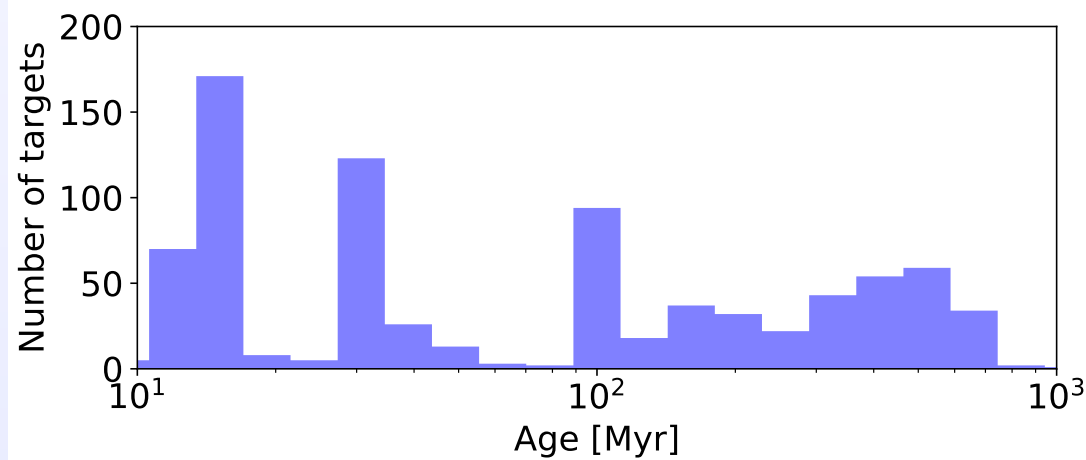
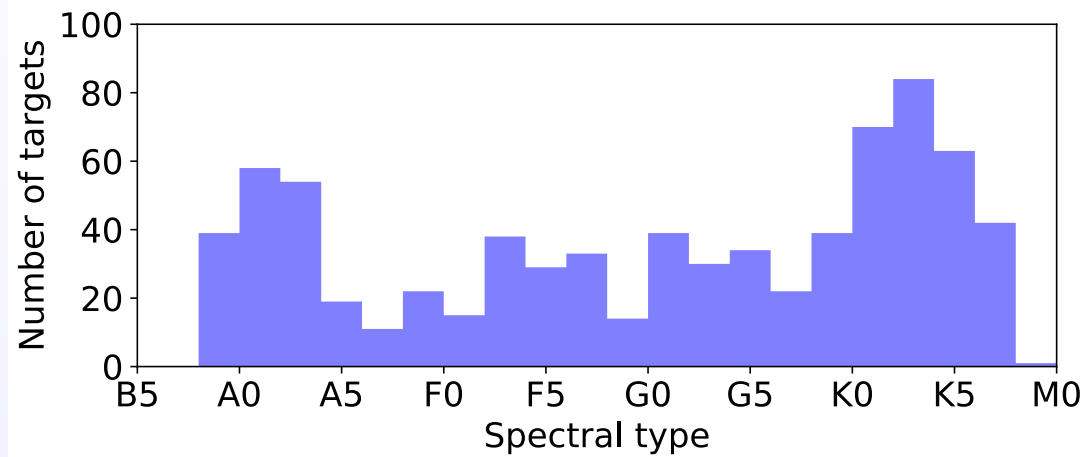
M. Feldt  
M. Meyer

A. Vigan  
M. Bonnefoy



# Sample

600 stars + 400 backup, 4 priority bins



R<11

No binaries (spectro or visual <6")



# Observations

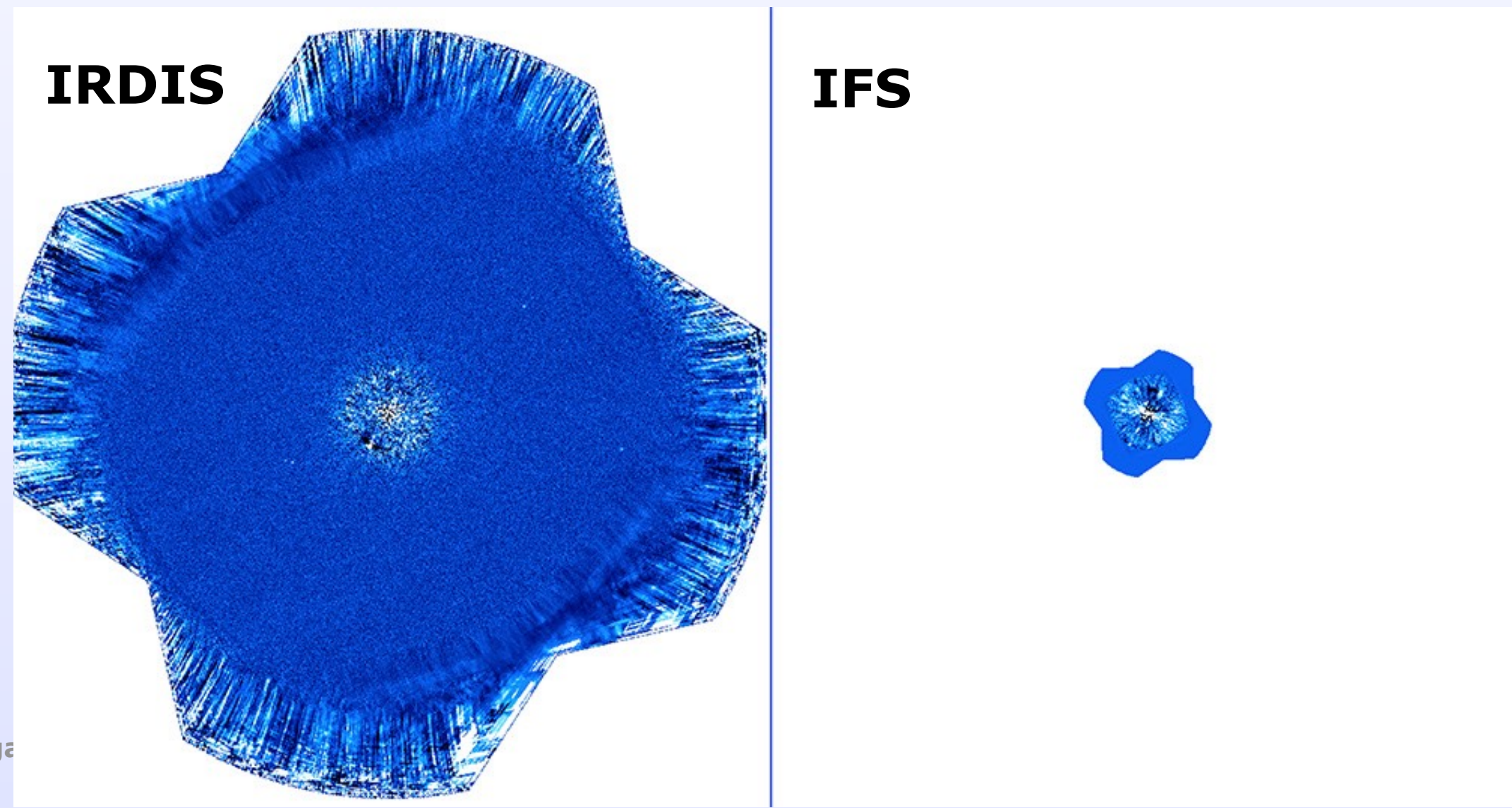
- **200 nights over 2015-2019**
  - ~135 already done (68%)
- **GTO done in Visitor Mode**
  - usually two visitors
- **Statistics:**
  - 25% bad weather loss
  - 5% technical loss
- **~500 individual observations**
  - ~400 validated
- **Strategy:**
  - IRDIFS or IRDIFS-EXT
  - ADI
  - ~1.5 hour/target
- scheduling tool (SPOT) to optimise the survey on the long-term





# Data analysis

- SPHERE Data Center in grenoble:
  - almost fully automated pre-processing pipeline
  - SpeCal pipeline for ADI-processing (Galicher et al. in prep): **TLOCI**, PCA, cADI, RDI
  - Candidates astrophotometry derived after eye identification
- Observation manually validated by 2 people
- "Data Reduction Team" on call during all observing run

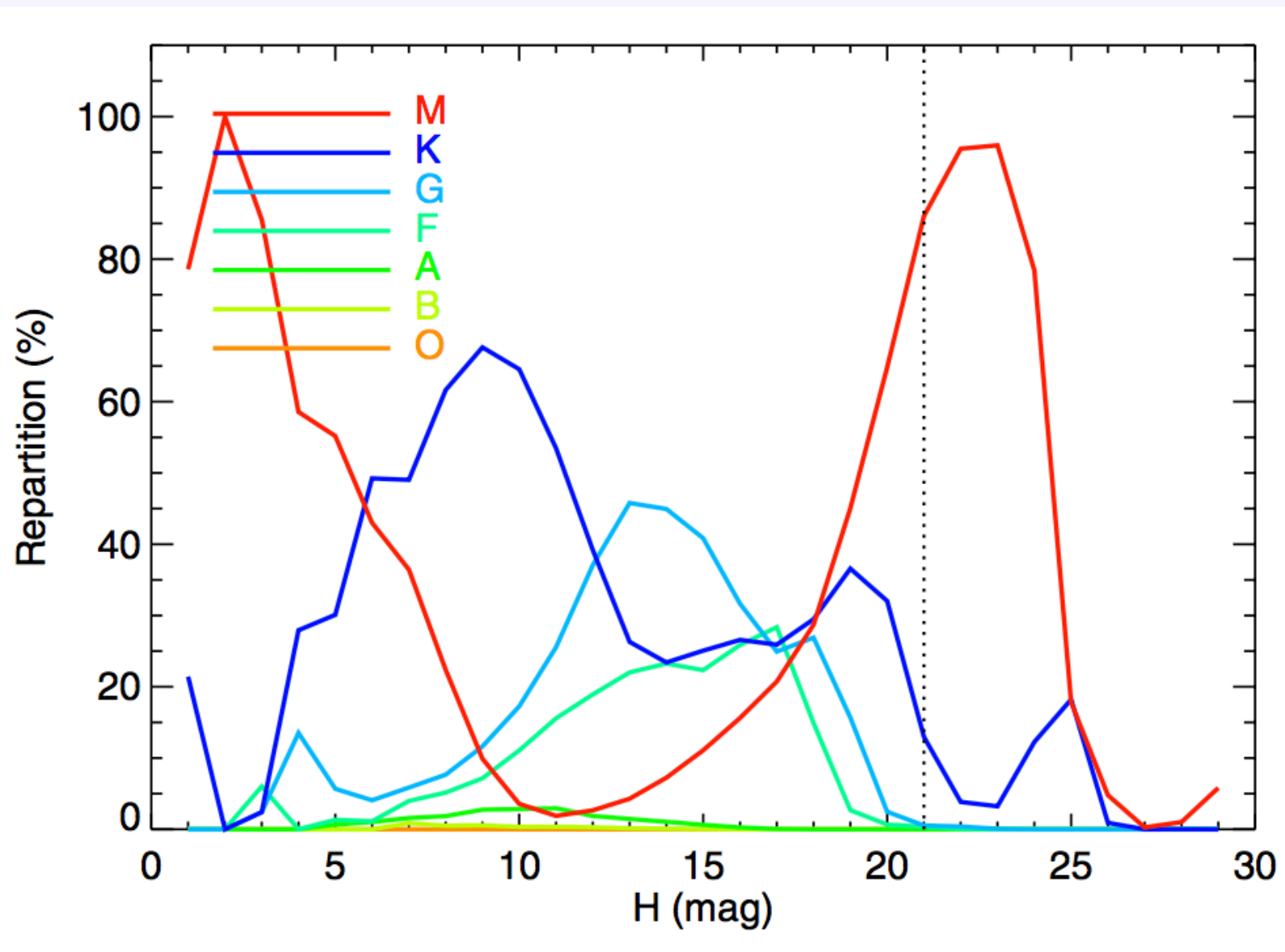




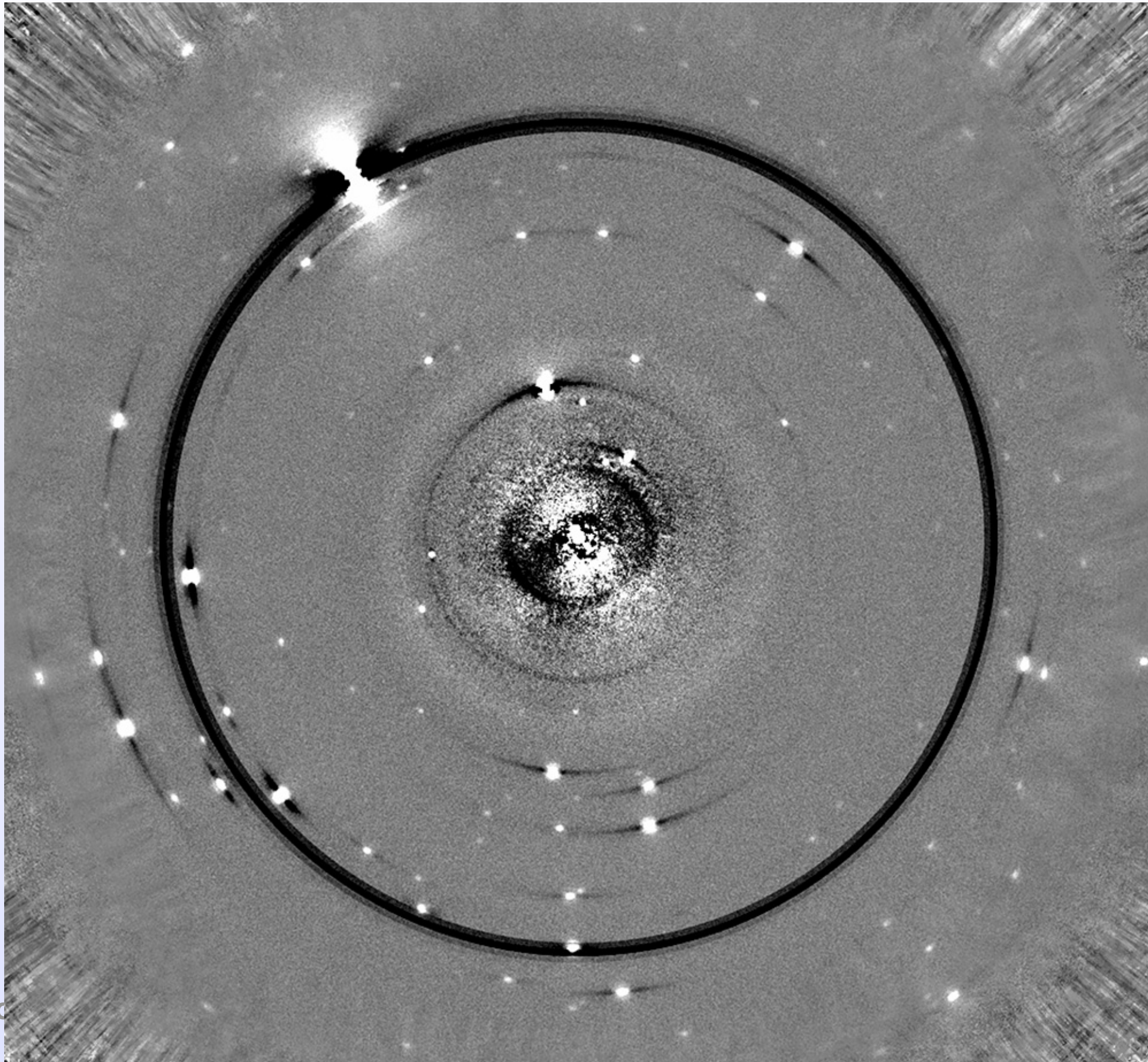
# The candidates nightmare

- contamination probability:
  - increases with FoV<sup>2</sup>
  - 5% for IFS
  - 50% for IRDIS (measured to 30%)

Besançon models, 13" FoV, H-band (Chauvin et al. 2015)

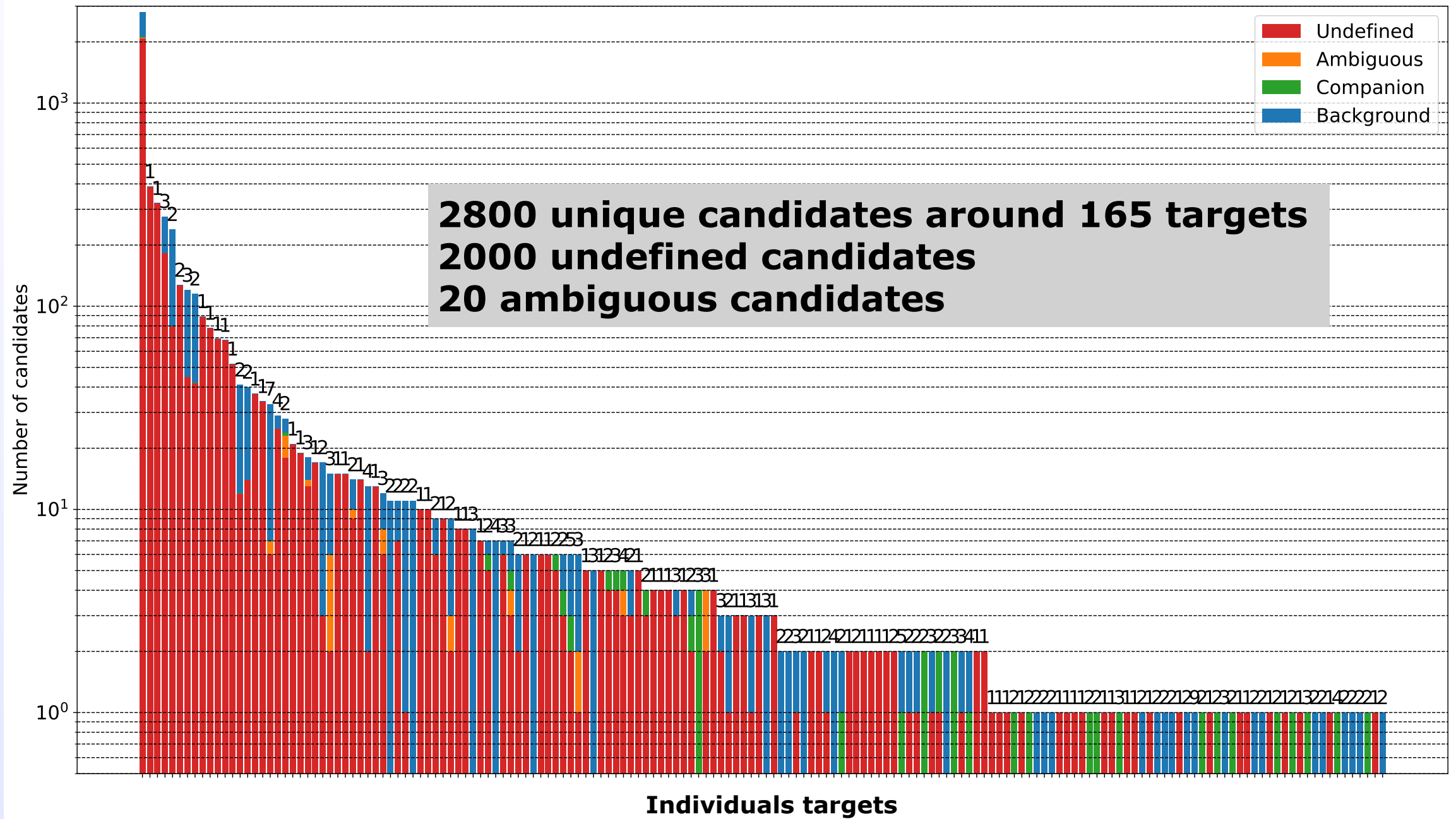


# The candidates nightmare





# The candidates nightmare



# Reducing candidates: proper motion

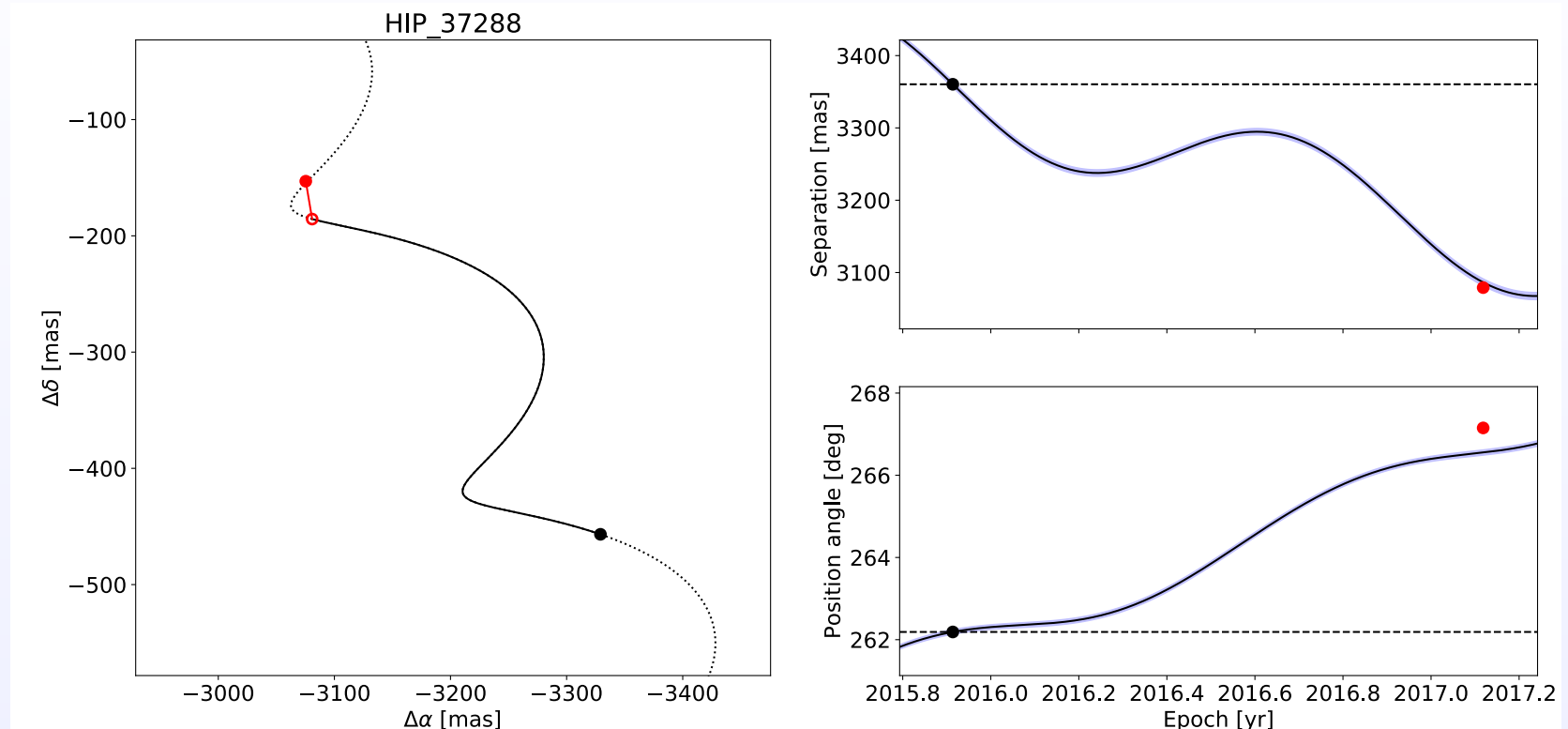
## SHINE second epoch

### • Pros:

- fully consistent with first epoch

### • Cons:

- costly in telescope time
- sometimes short baseline
- possible issues with astrometric accuracy



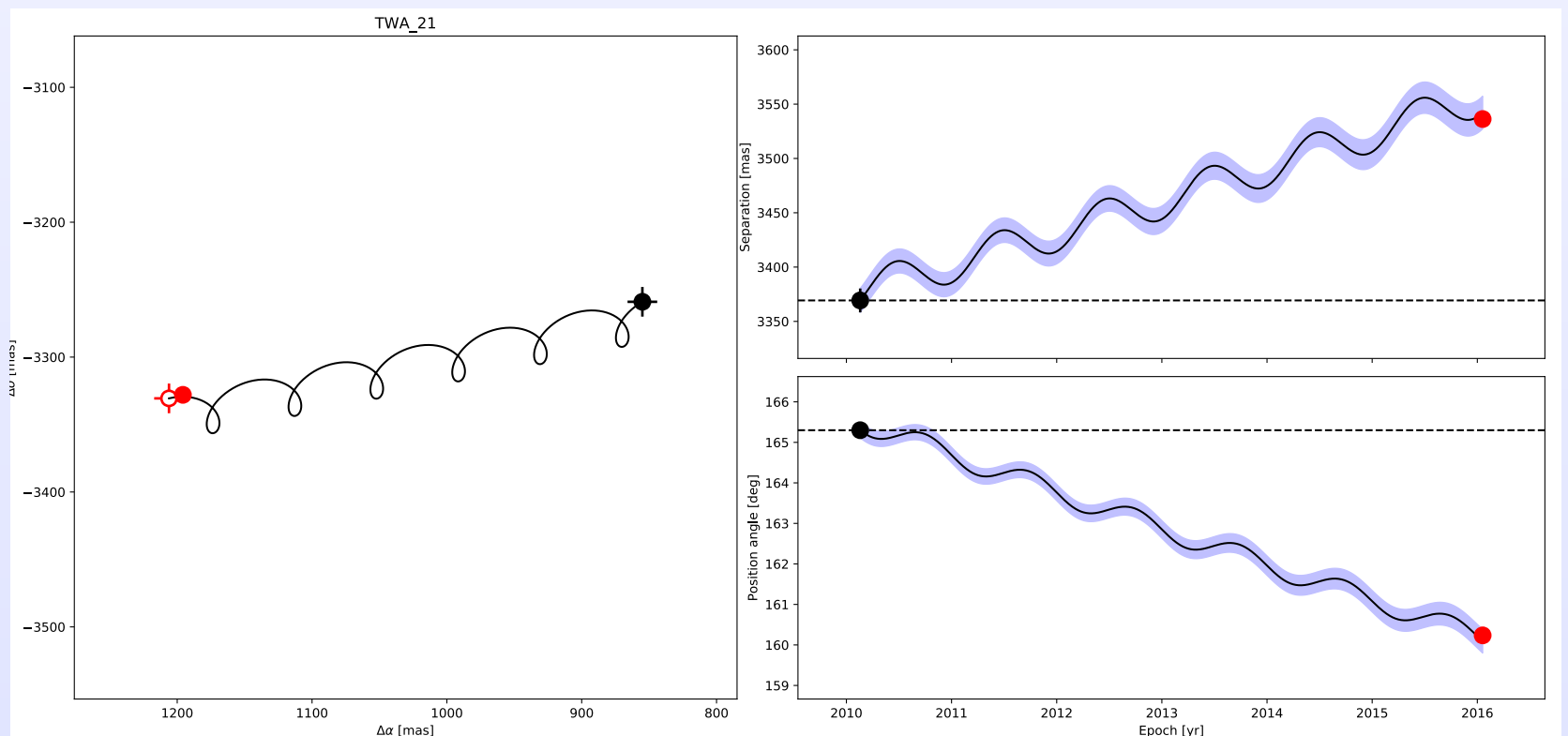
## Archival data

### • Pros:

- sometimes very long baseline
- good use of archival data

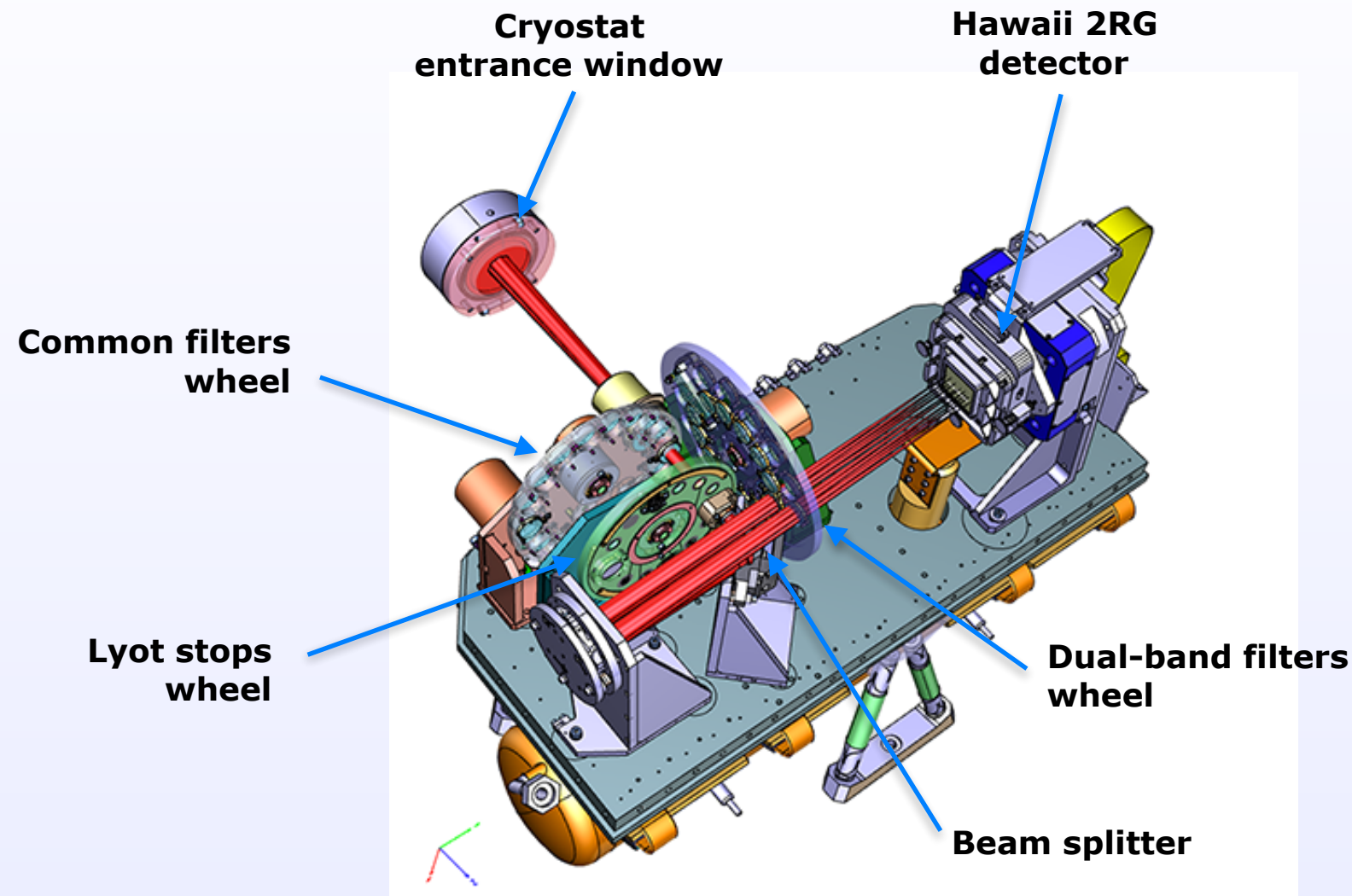
### • Cons:

- astrometric accuracy can be very bad
- HUGE amount of work



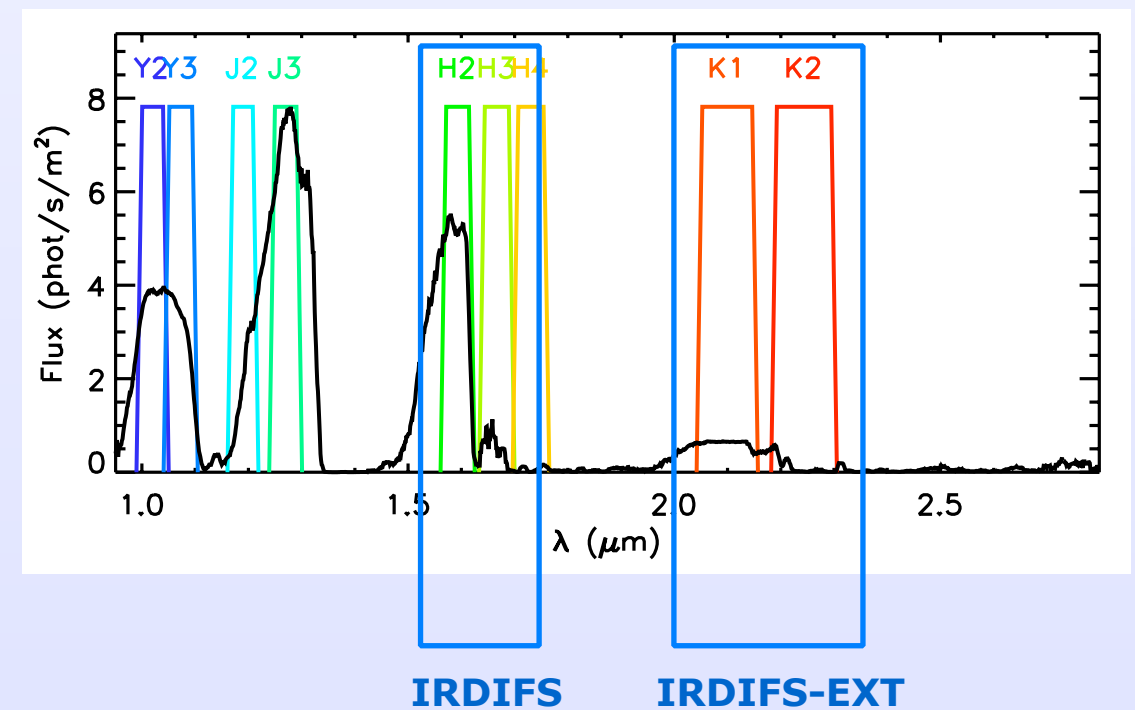


# Reducing candidates: color-mag diagrams



## IRDIS Dual-band imaging

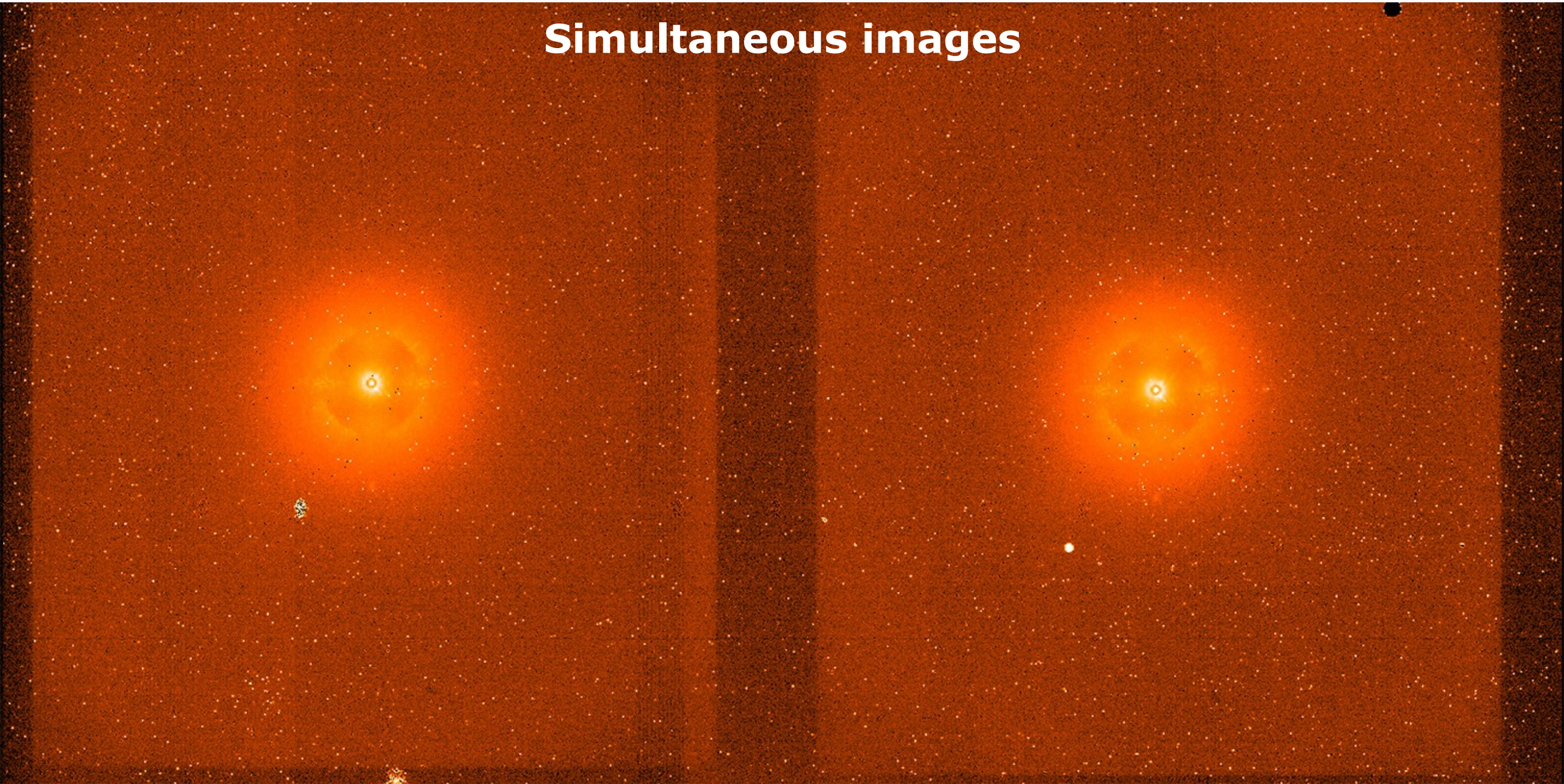
### Dual-band filters





# Reducing candidates: color-mag diagrams

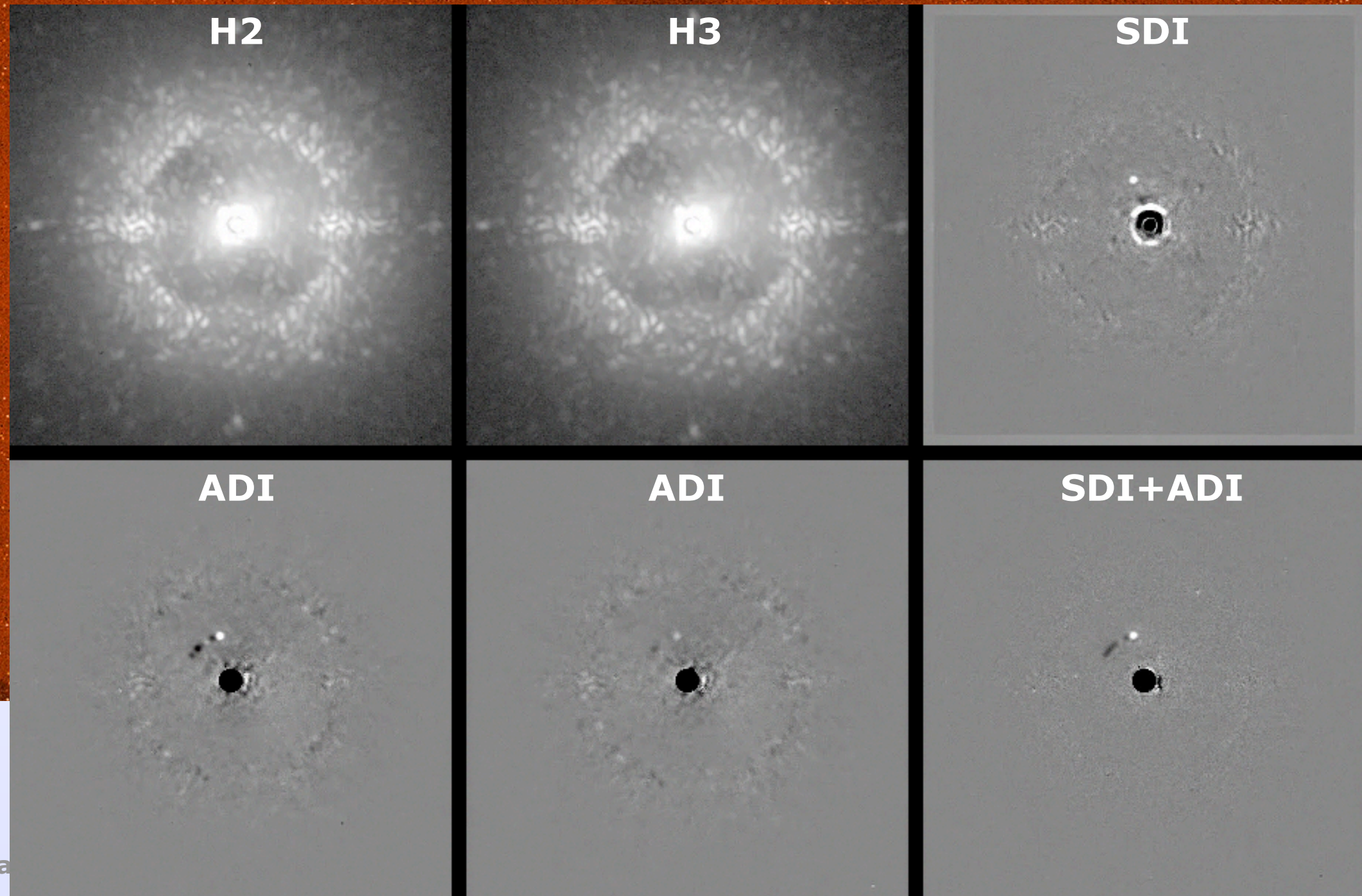
Simultaneous images





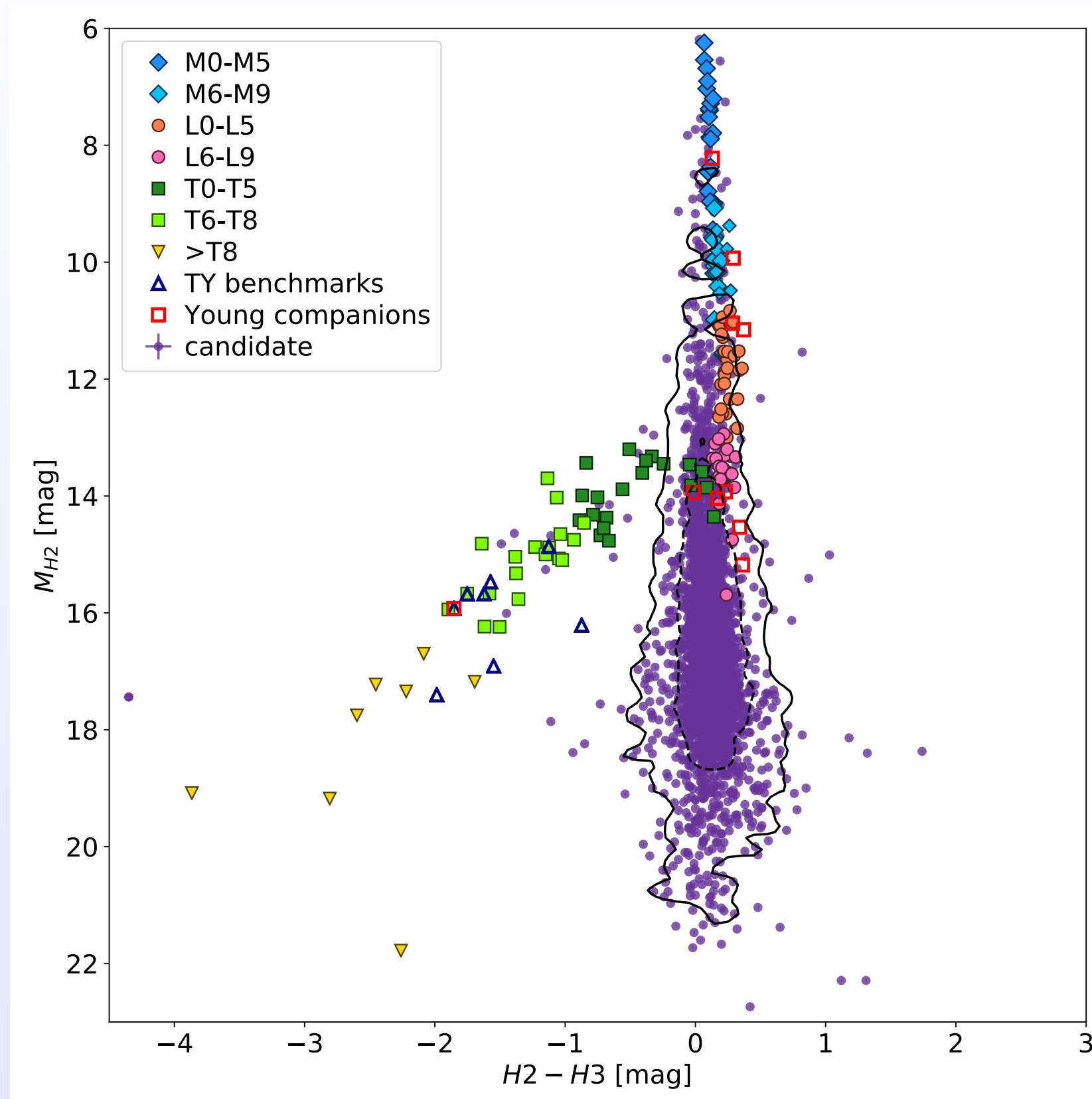
# Reducing candidates: color-mag diagrams

## Simultaneous images



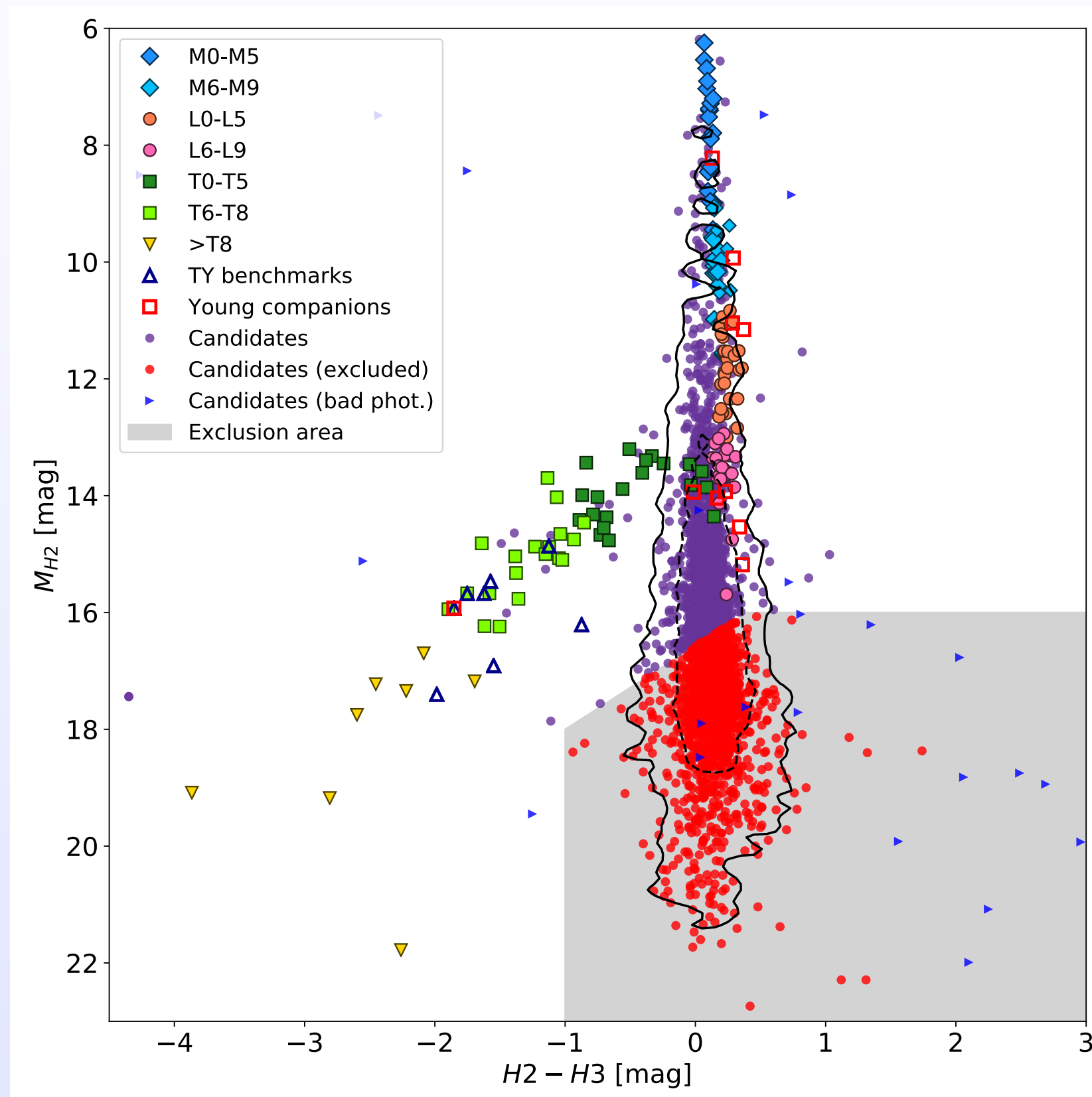


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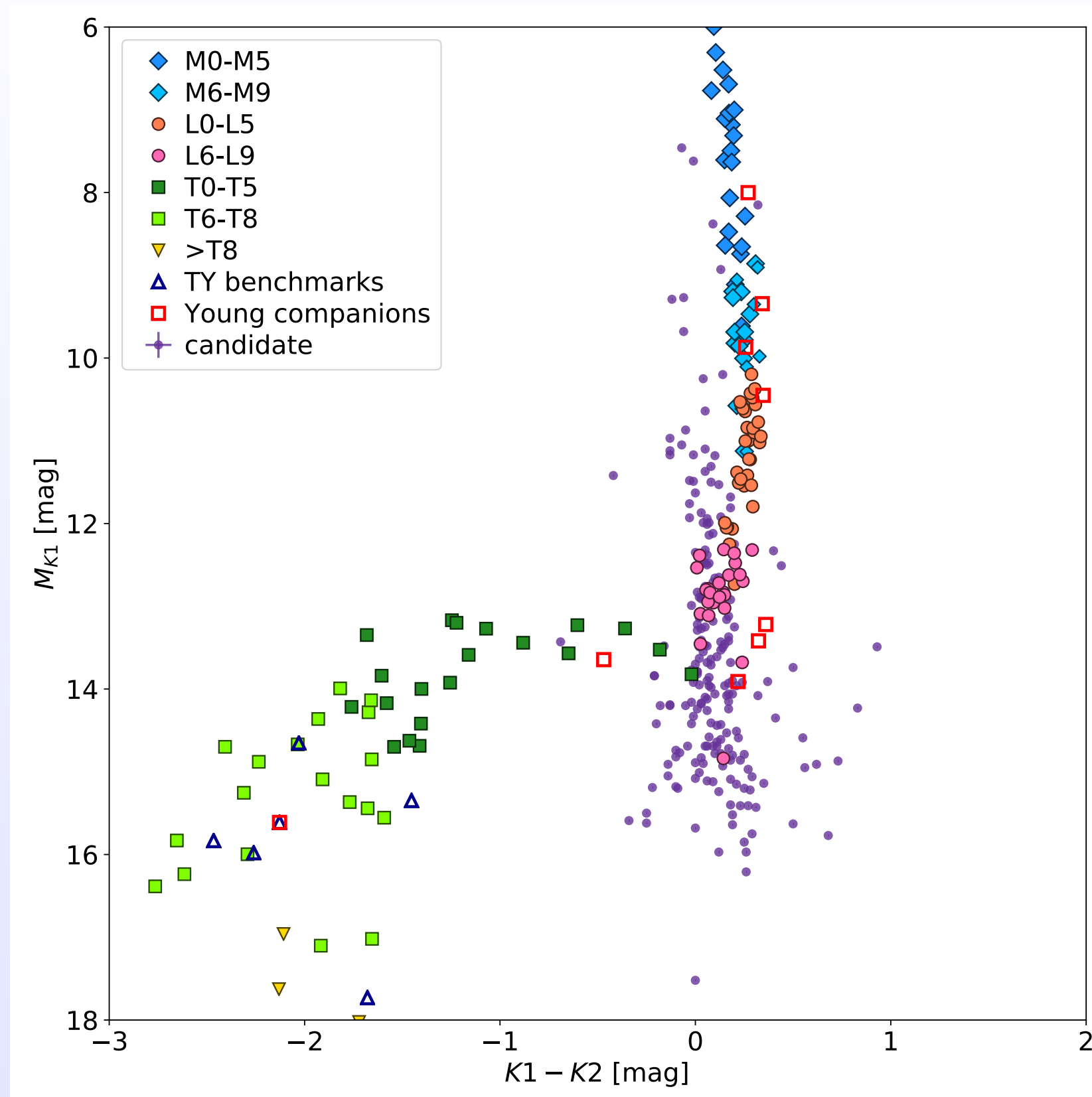




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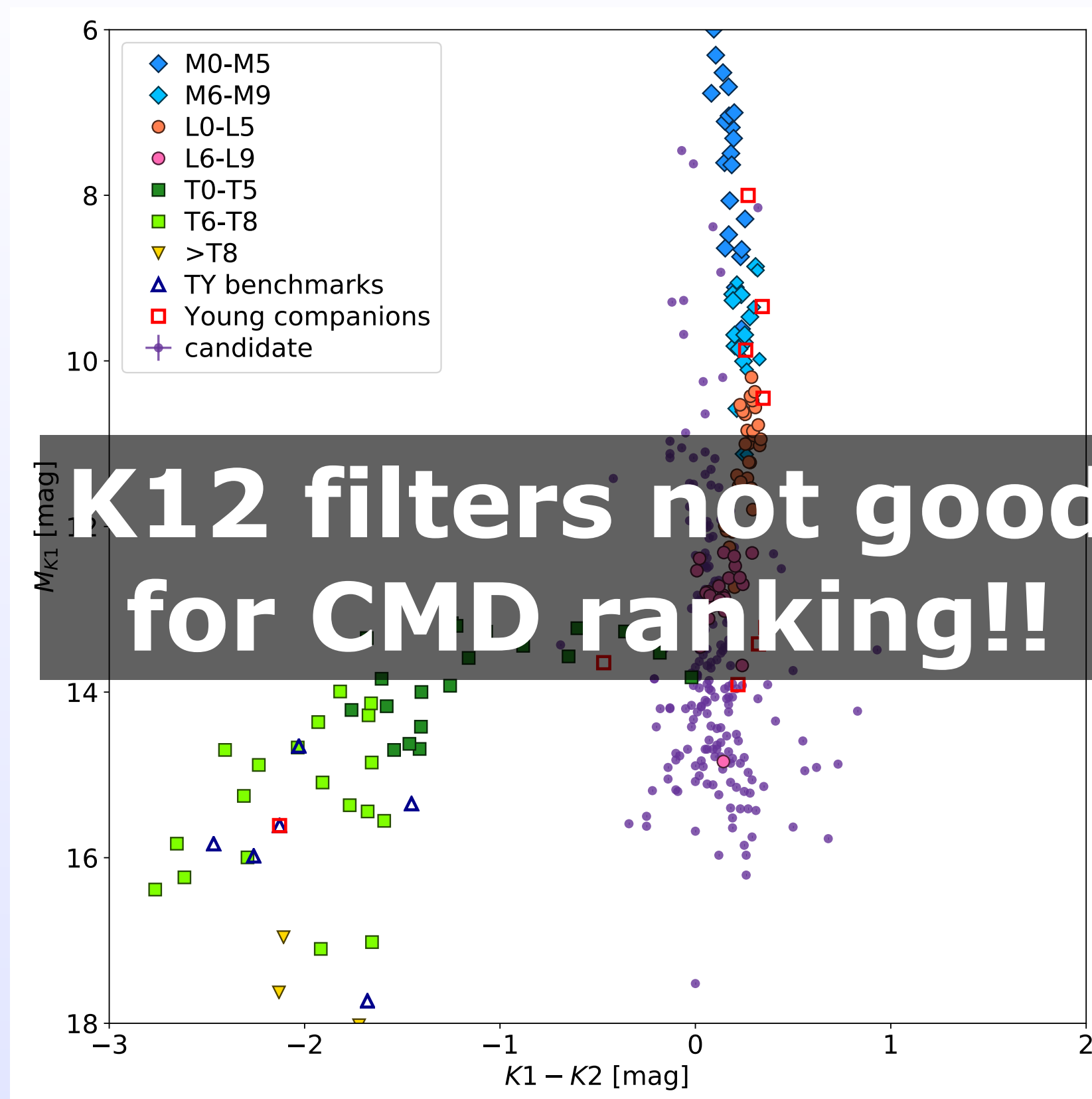


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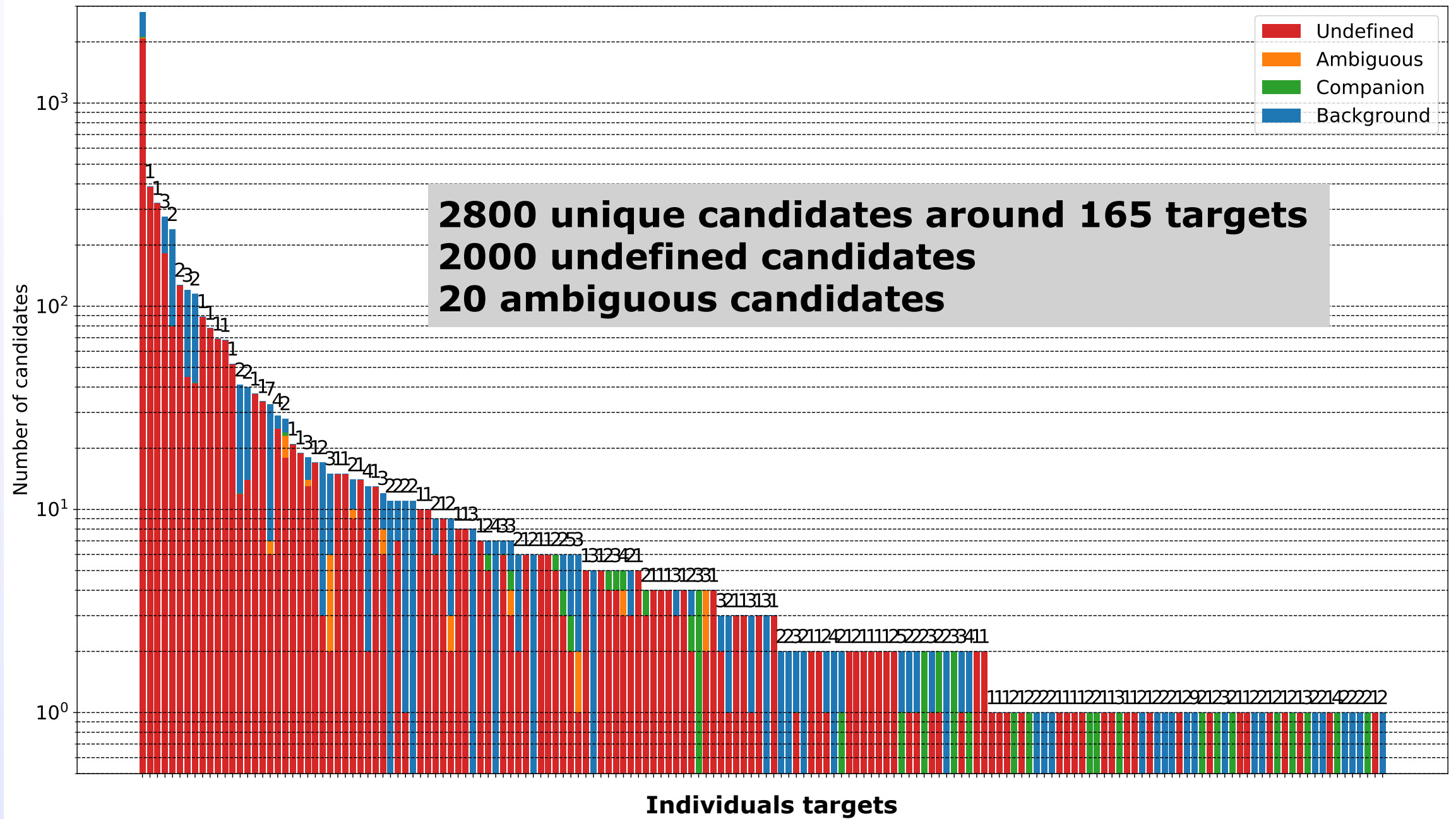




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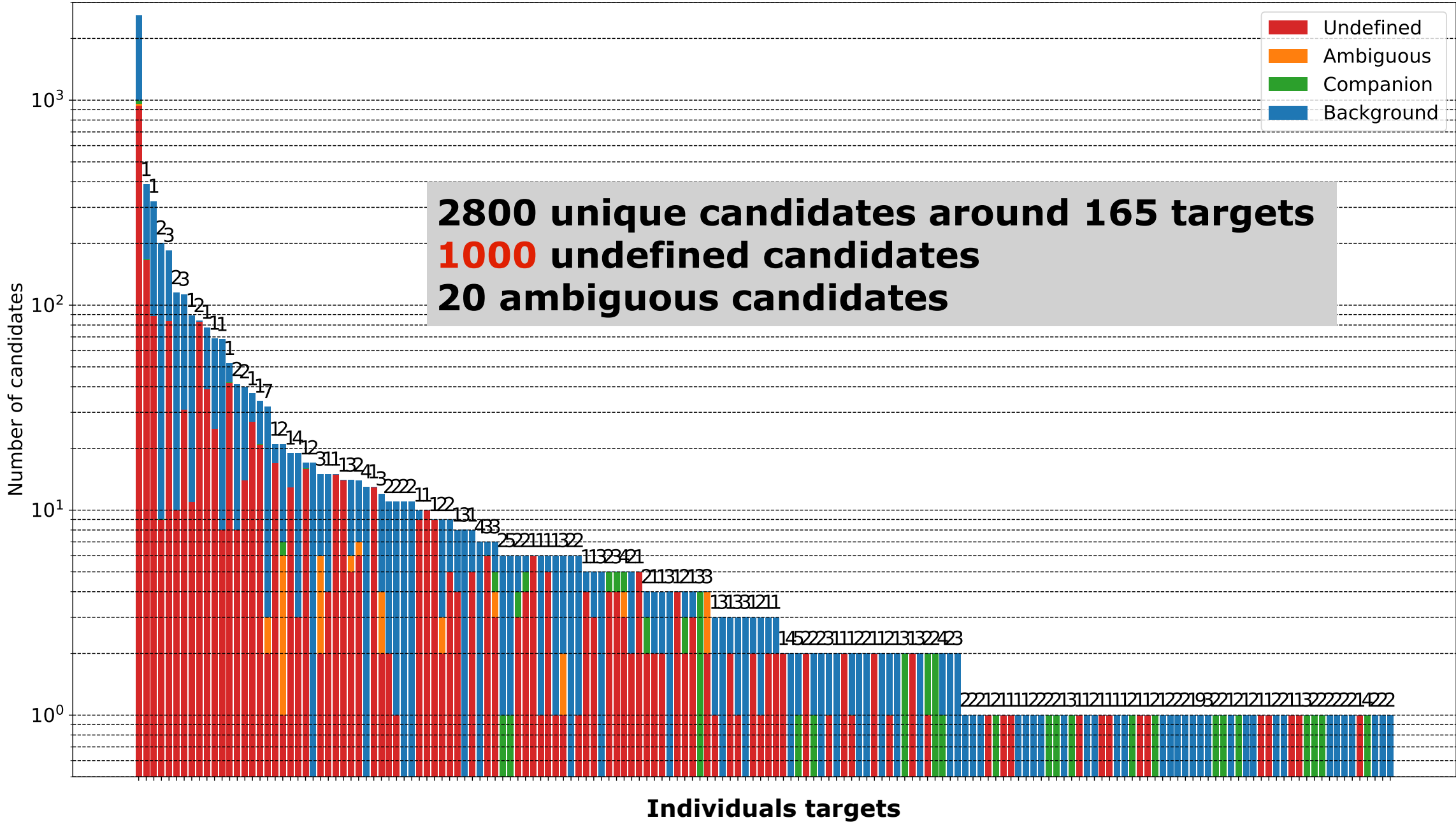


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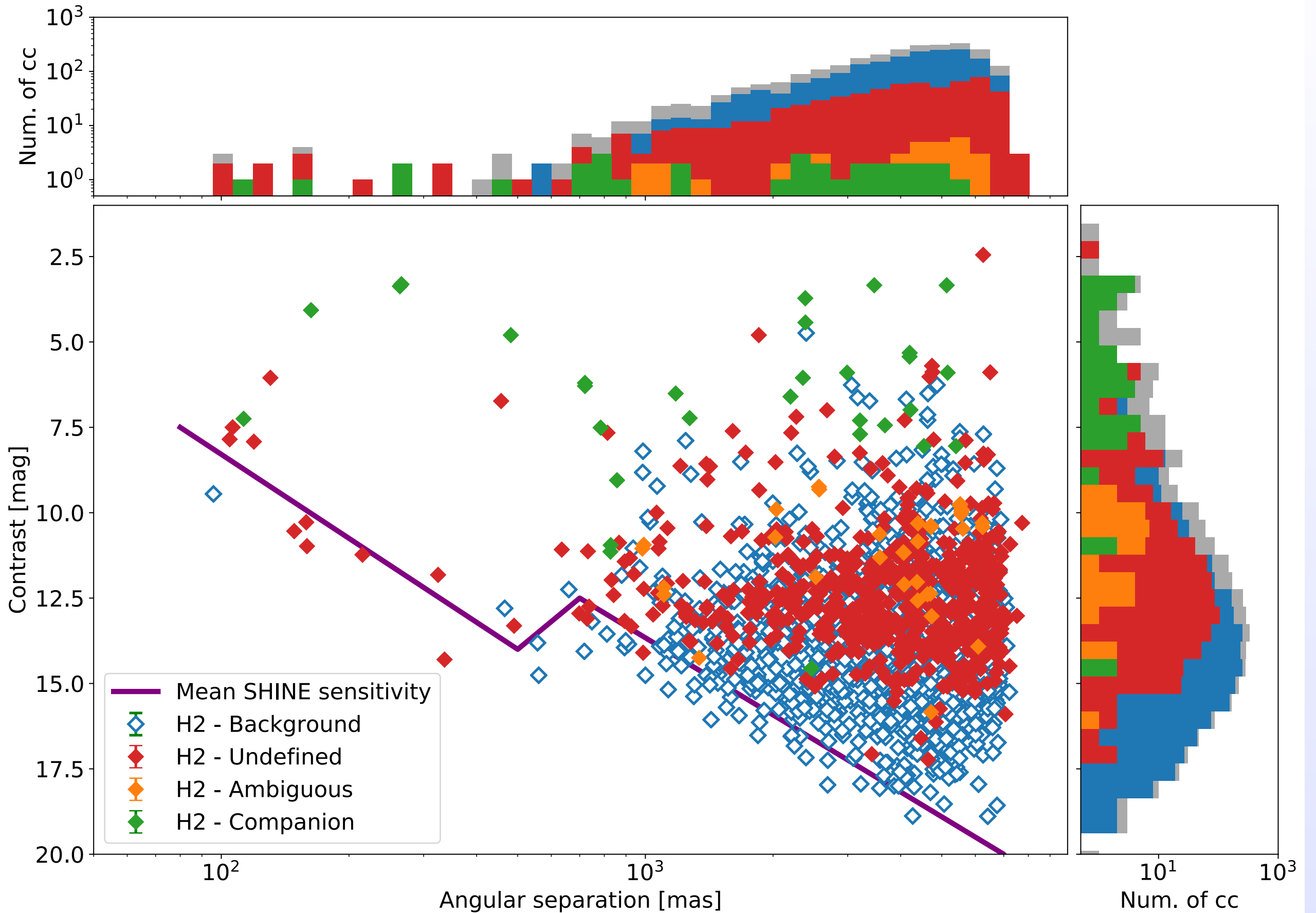




# The candidates nightmare very bad dream

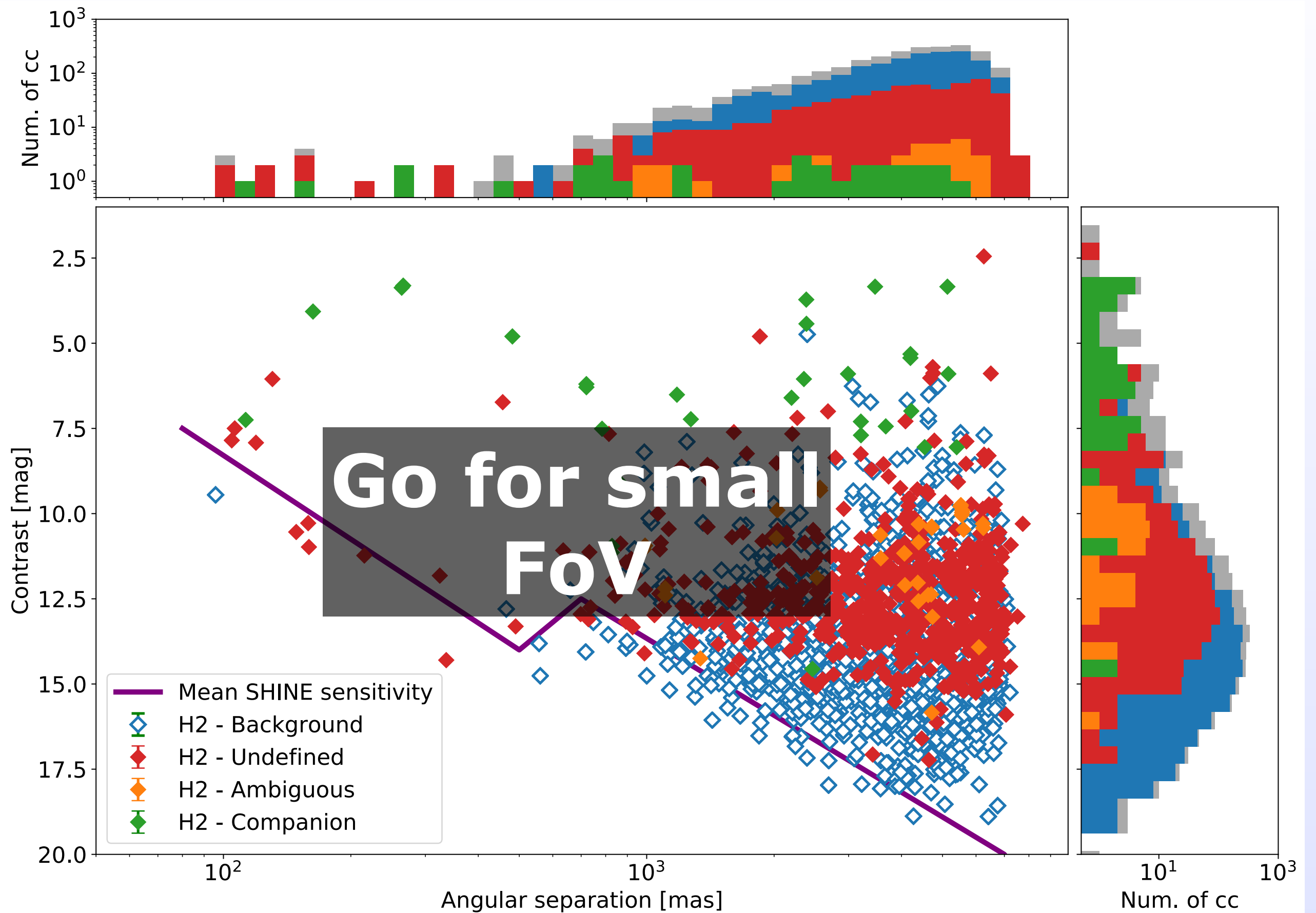


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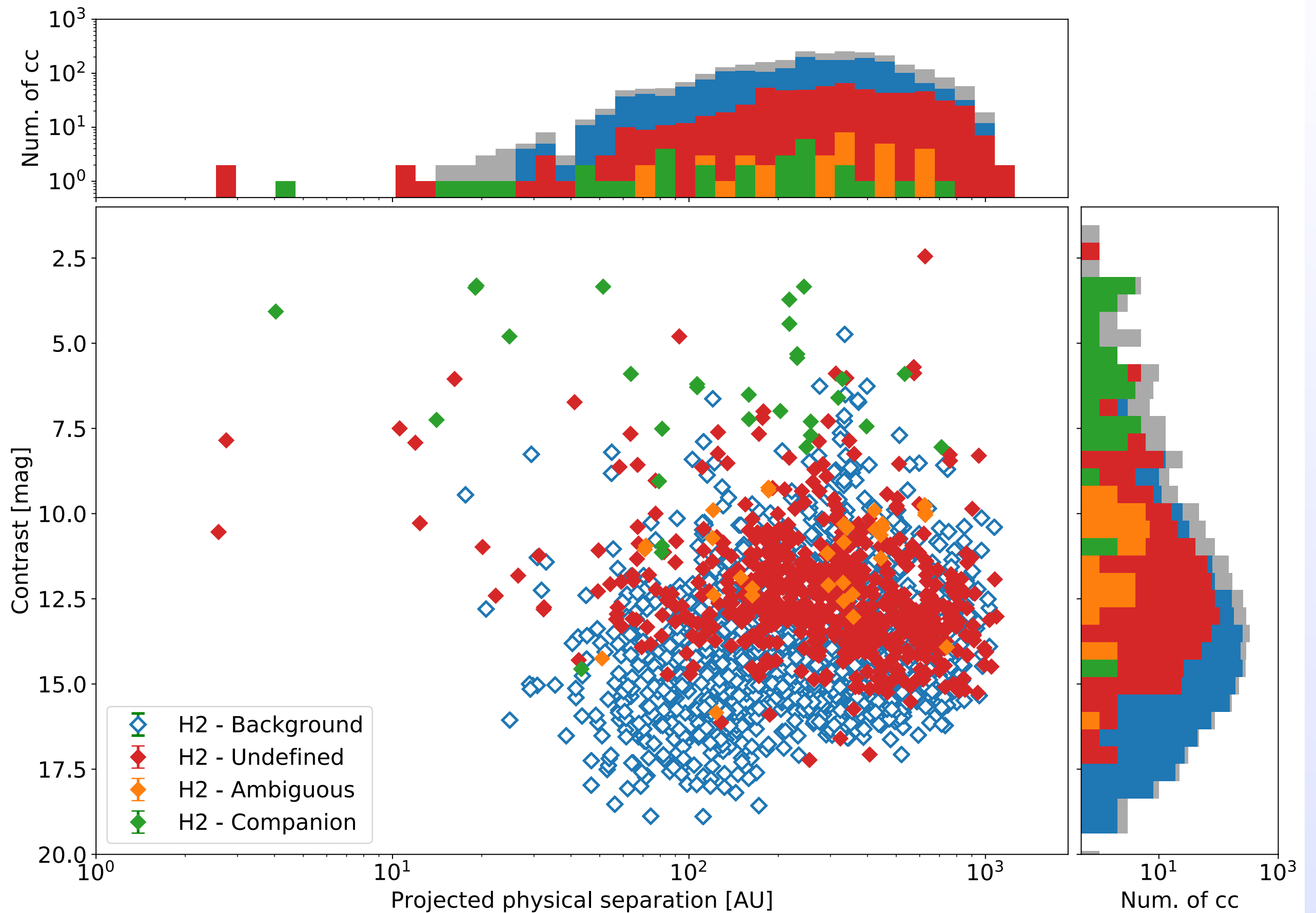




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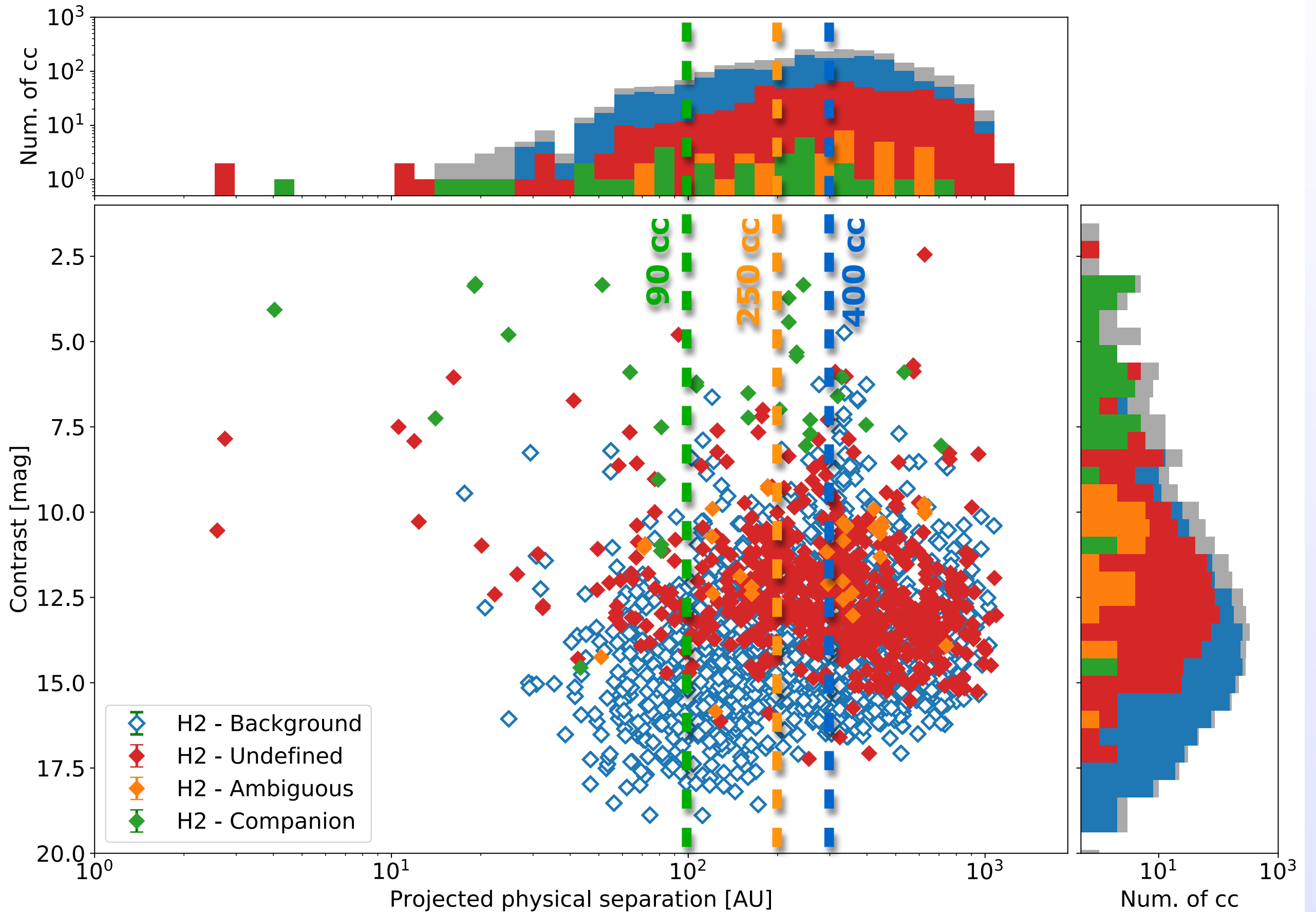


# The candidates very bad dream





# The candidates very bad dream



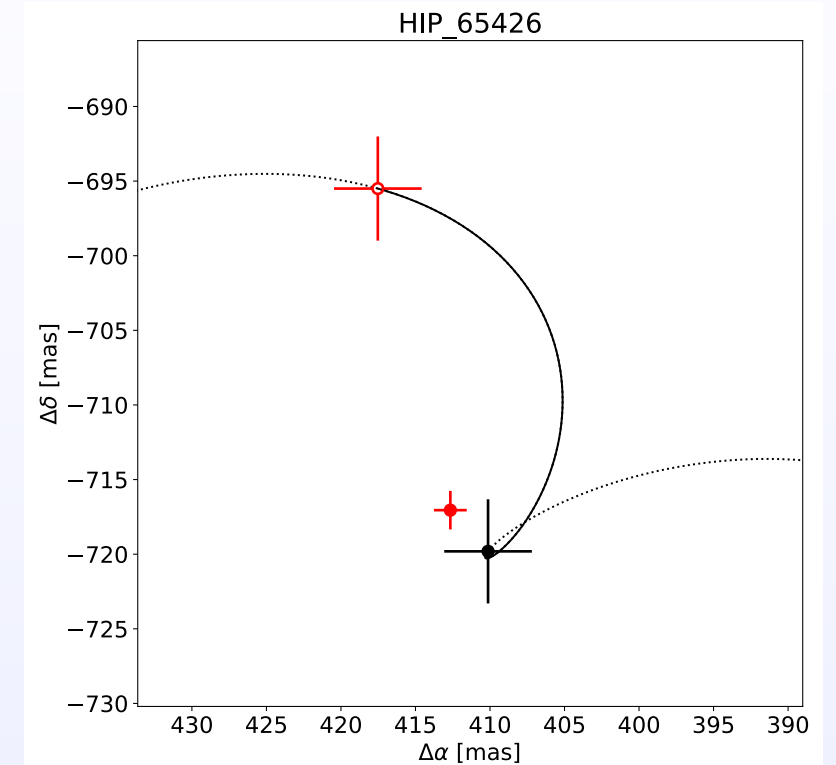
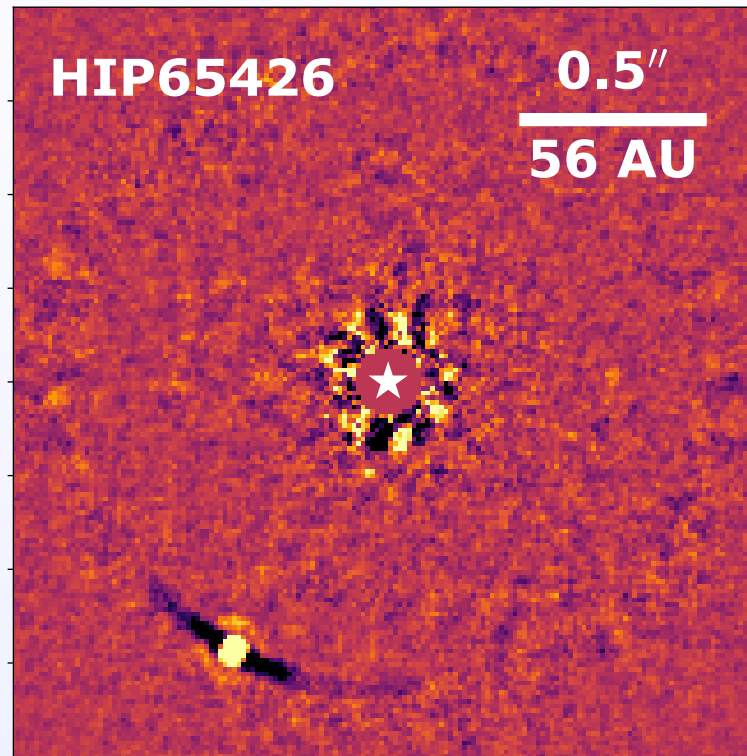
# The (real) SPHERE planet: HIP 65426 b

## HIP 65426

A2V, 111.4pc  
 LCC member, 14 Myr,  
 No IR excess  
 Fast-rotator (300 m/s)

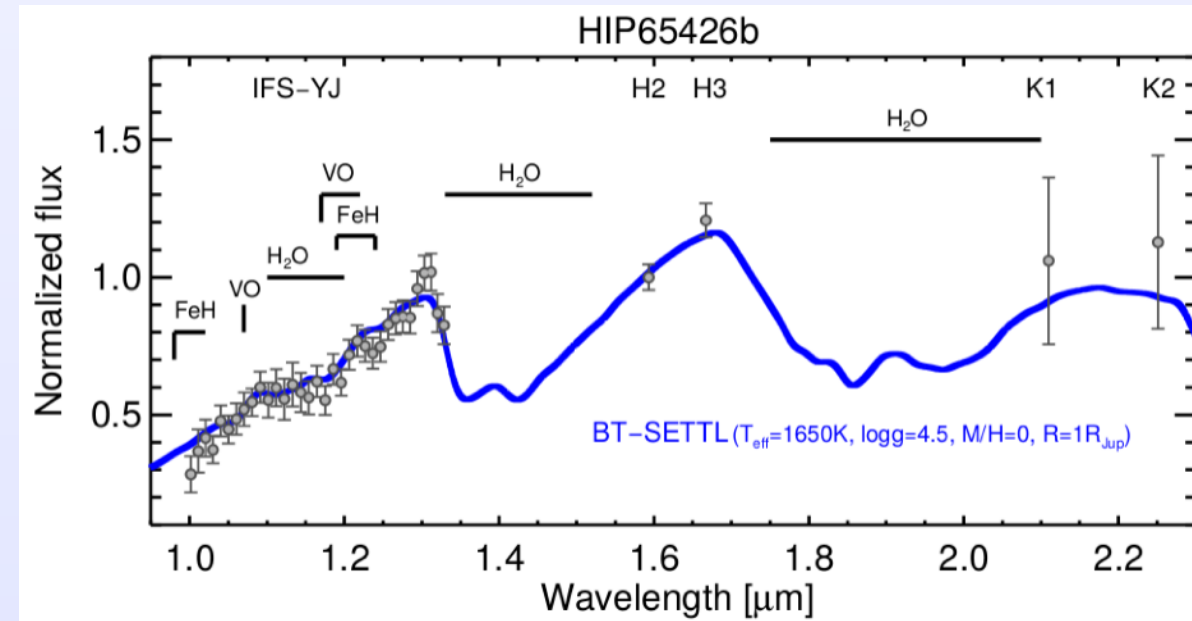
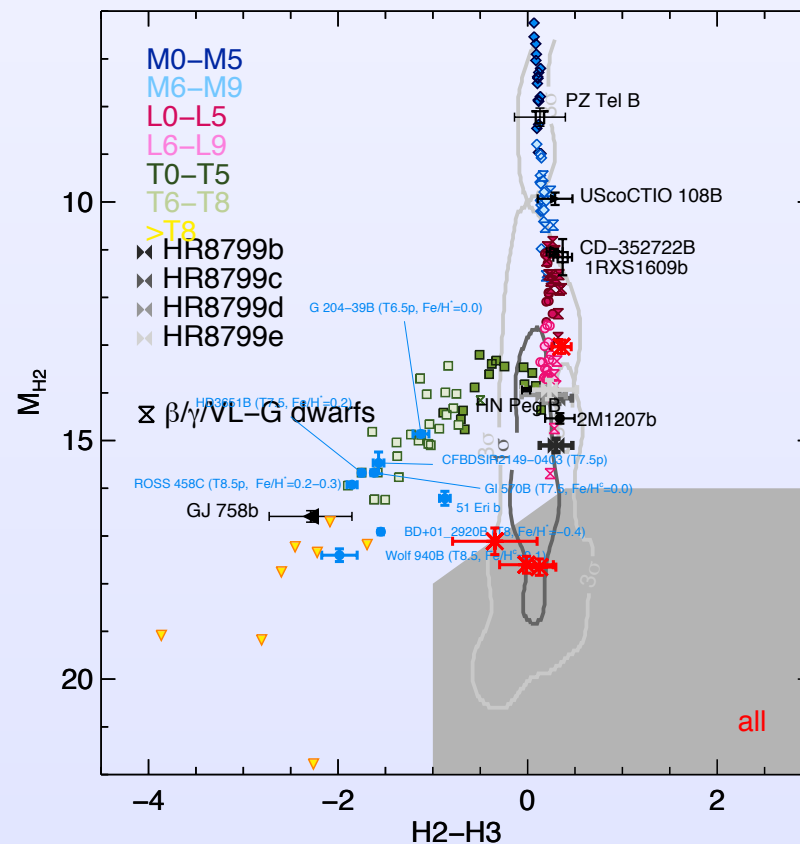
## Observations

IRDIFS + IRDIFS-EXT  
 2016-06-26  
 2017-02-07 + 2017-02-09



## HIP 65426 b

Sep. = 830 mas / 92 AU  
 $\Delta H2 = 11 \pm 0.1$  mag  
 Mass = 6-12  $M_{Jup}$   
 $T_{eff} = 1300 - 1600$  K  
 $R = 1.5 \pm 0.1 R_{Jup}$





# Giant exoplanets occurrence rate

What is the frequency of young giant exoplanets on wide orbit?

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Reference	Telescope	Instr.	Mode	Filter	FoV ("×")	#	SpT	Age (Myr)
Chauvin et al. (2003)	ESO3.6m	ADONIS	Cor-I	<i>H, K</i>	13 × 13	29	GKM	≤50
Neuhäuser et al. (2003)	NTT	Sharp	Sat-I	<i>K</i>	11 × 11	23	AFGKM	≤50
	NTT	Sofi	Sat-I	<i>H</i>	13 × 13	10	AFGKM	≤50
Lowrance et al. (2005)	HST	NICMOS	Cor-I	<i>H</i>	19 × 19	45	AFGKM	10–600
Masciadri et al. (2005)	VLT	NaCo	Sat-I	<i>H, K</i>	14 × 14	28	KM	≤200
Biller et al. (2007)	VLT	NaCo	SDI	<i>H</i>	5 × 5	45	GKM	≤300
	MMT		SDI	<i>H</i>	5 × 5	–	–	–
Kasper et al. (2007)	VLT	NaCo	Sat-I	<i>L'</i>	28 × 28	22	GKM	≤50
Lafrenière et al. (2007)	Gemini-N	NIRI	ADI	<i>H</i>	22 × 22	85		10–5000
Apai et al. (2008) <sup>a</sup>	VLT	NaCo	SDI	<i>H</i>	3 × 3	8	FG	12–500
Chauvin et al. (2010)	VLT	NaCo	Cor-I	<i>H, K</i>	28 × 28	88	BAFGKM	≤100
Heinze et al. (2010a,b)	MMT	Clio	ADI	<i>L', M</i>	15.5 × 12.4	54	FGK	100–5000
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Vigan et al. (2012)	Gemini-N	NIRI	ADI	<i>H, K</i>	22 × 22	42	AF	10–400
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Delorme et al. (2012)	VLT	NaCo	ADI	<i>L'</i>	28 × 28	16	M	≤200
Rameau et al. (2013c)	VLT	NaCo	ADI	<i>L'</i>	28 × 28	59	AF	≤200
Yamamoto et al. (2013)	Subaru	HiCIAO	ADI	<i>H, K</i>	20 × 20	20	FG	125 ± 8
Biller et al. (2013)	Gemini-S	NICI	Cor-ASDI	<i>H</i>	18 × 18	80	BAFGKM	≤200
Brandt et al. (2013)	Subaru	HiCIAO	ADI	<i>H</i>	20 × 20	63	AFGKM	≤500
Nielsen et al. (2013)	Gemini-S	NICI	Cor-ASDI	<i>H</i>	18 × 18	70	BA	50–500
Wahhaj et al. (2013) <sup>a</sup>	Gemini-S	NICI	Cor-ASDI	<i>H</i>	18 × 18	57	AFGKM	~100
Janson et al. (2013) <sup>a</sup>	Subaru	HiCIAO	ADI	<i>H</i>	20 × 20	50	AFGKM	≤1000

+ Galicher et al. (2016), Vigan et al. (2017), Meshkat et al. (2016, 2017), Durkan et al. (2016), ...



# Giant exoplanets occurrence rate

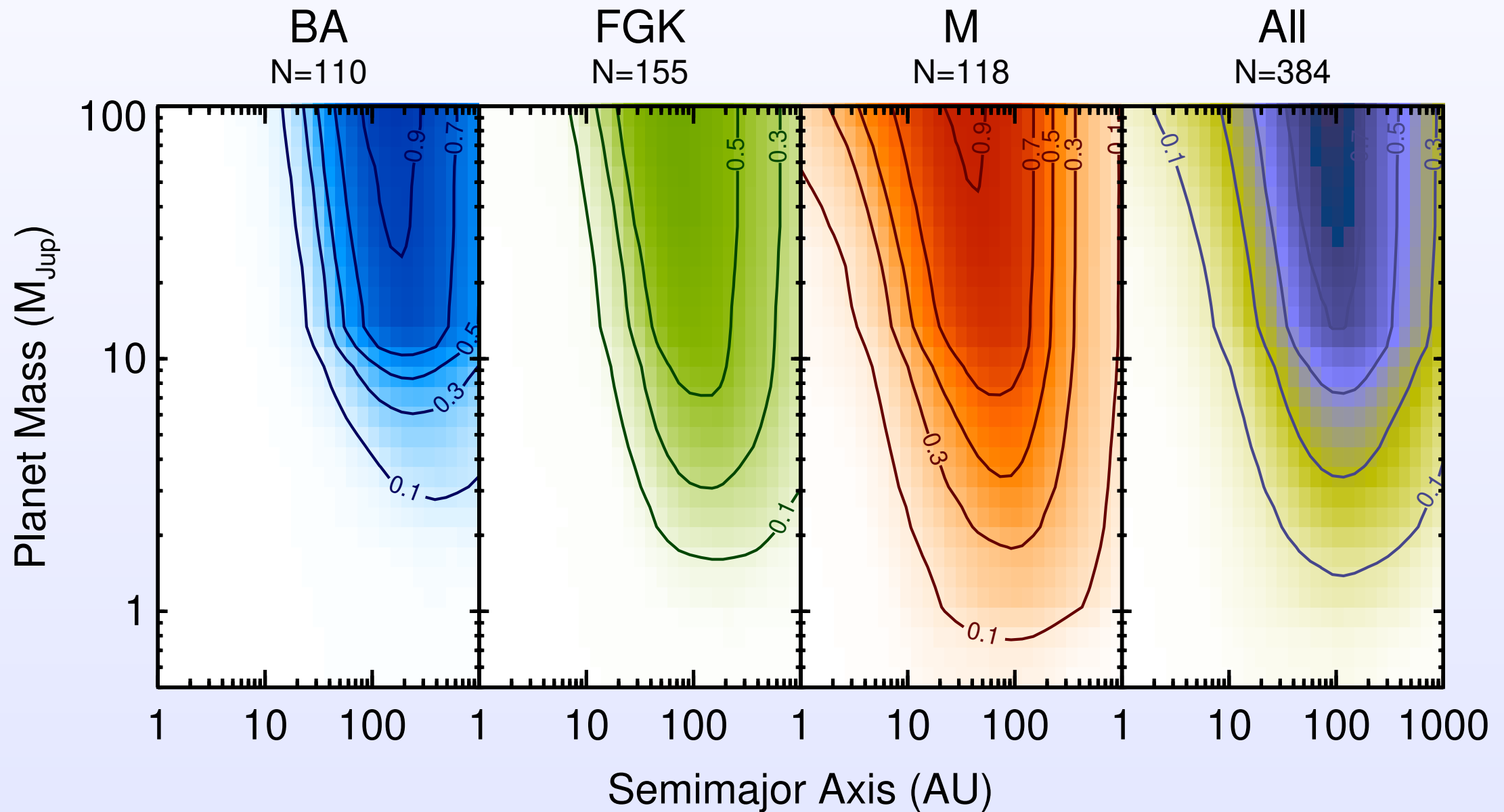
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# Giant exoplanets occurrence rate

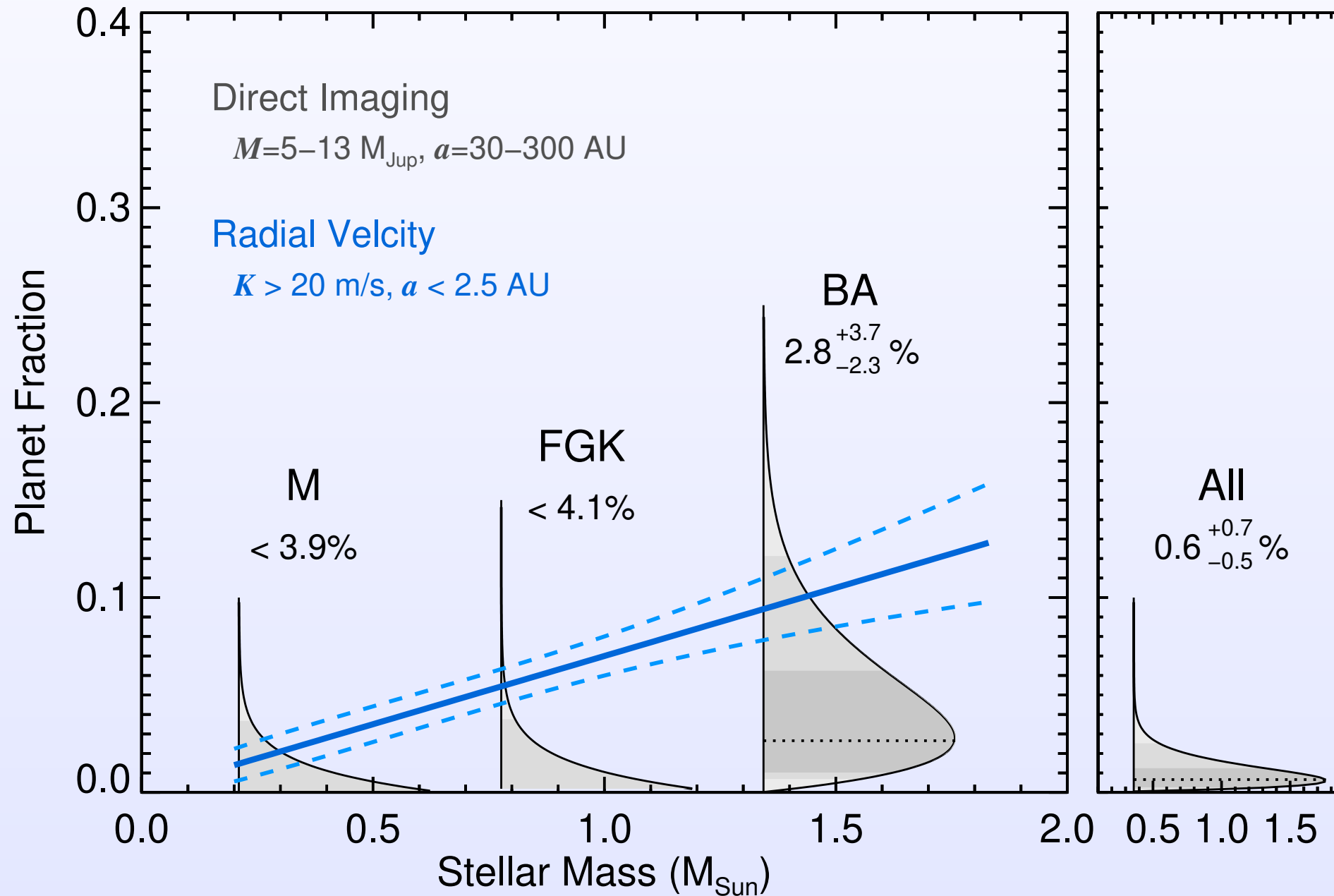
What is the frequency of young giant exoplanets on wide orbit?





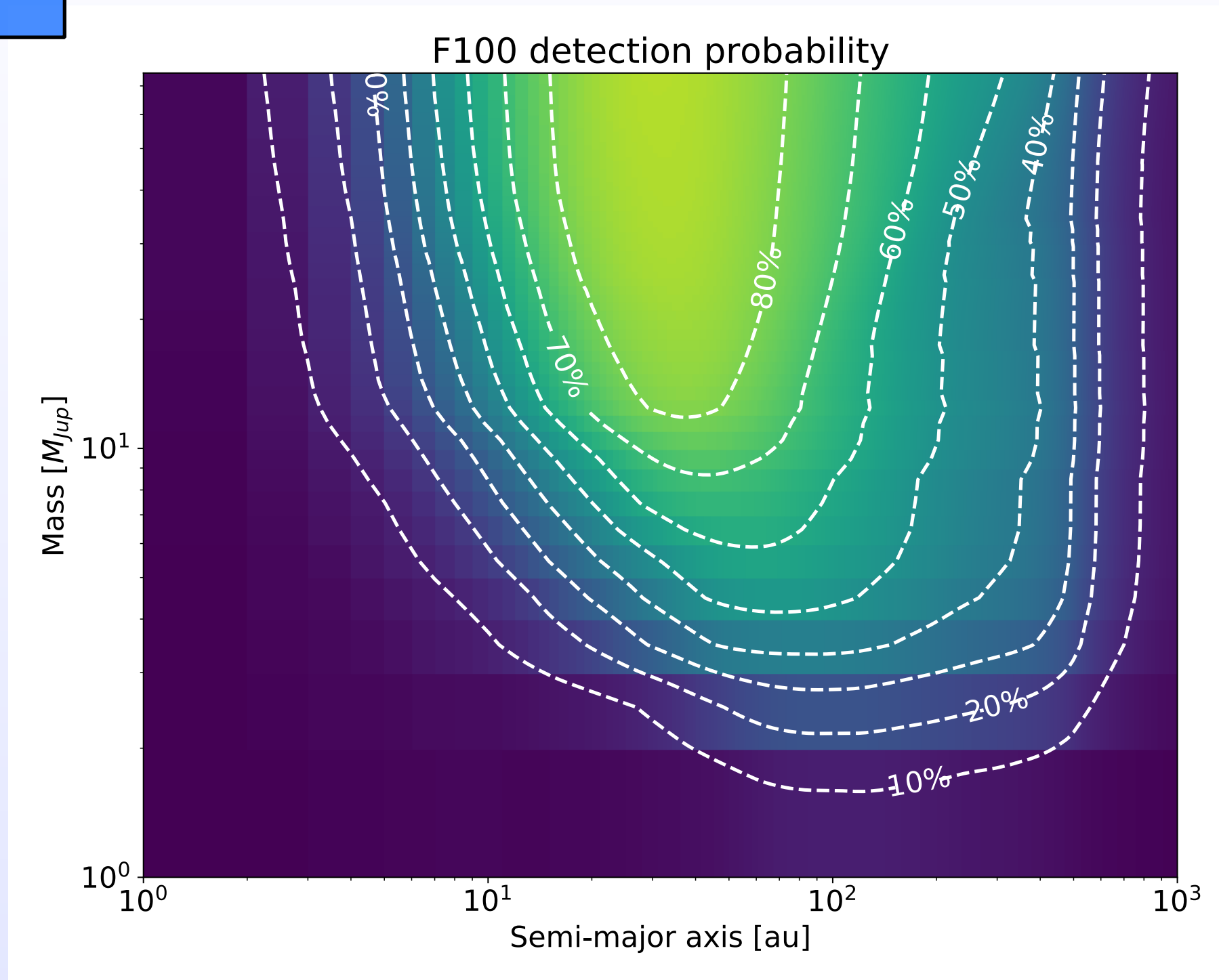
# Giant exoplanets occurrence rate

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# Occurrence rate from SHINE

IFS only!

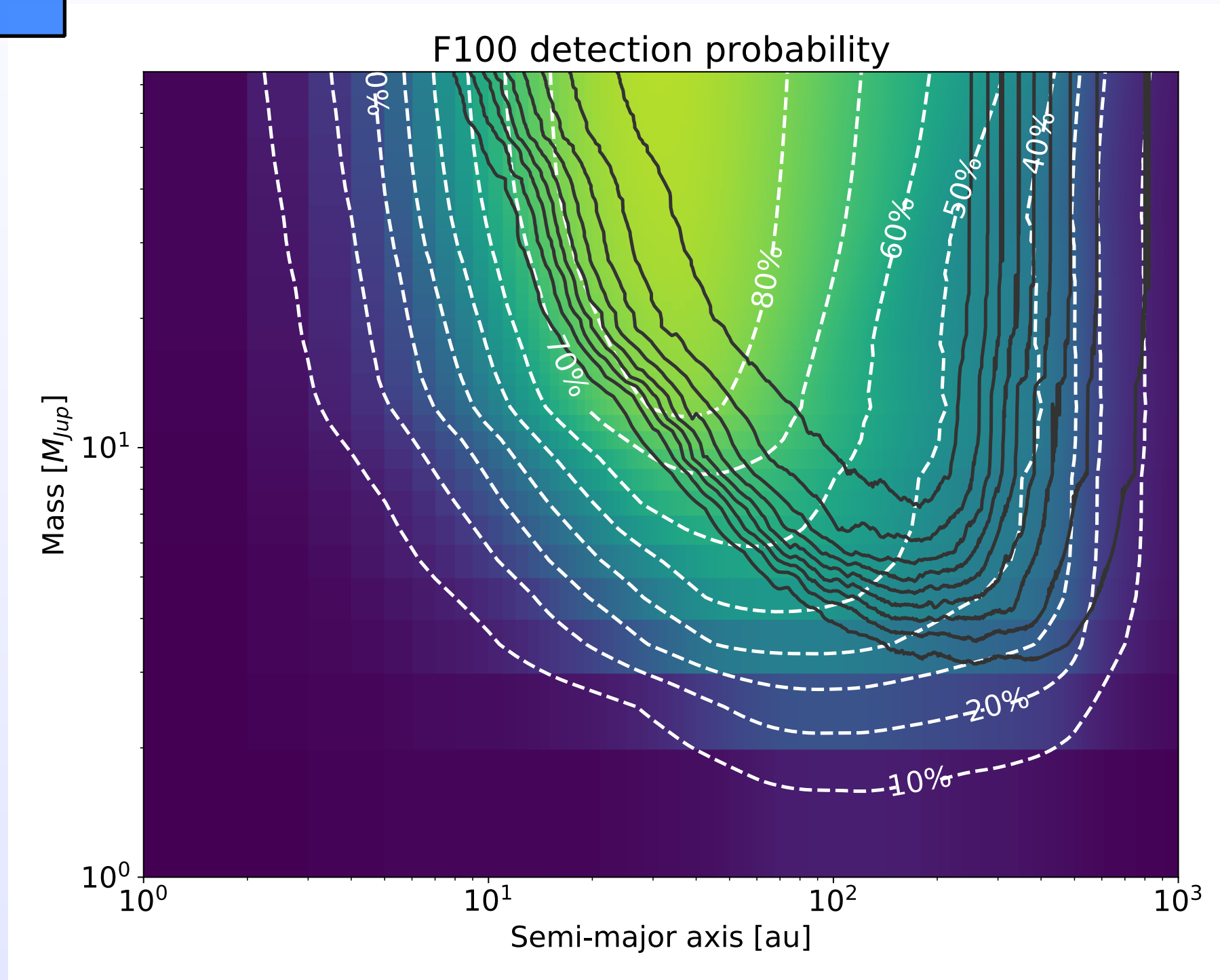


~150 stars, all spectral types



# Detection probability from SHINE

IFS only!



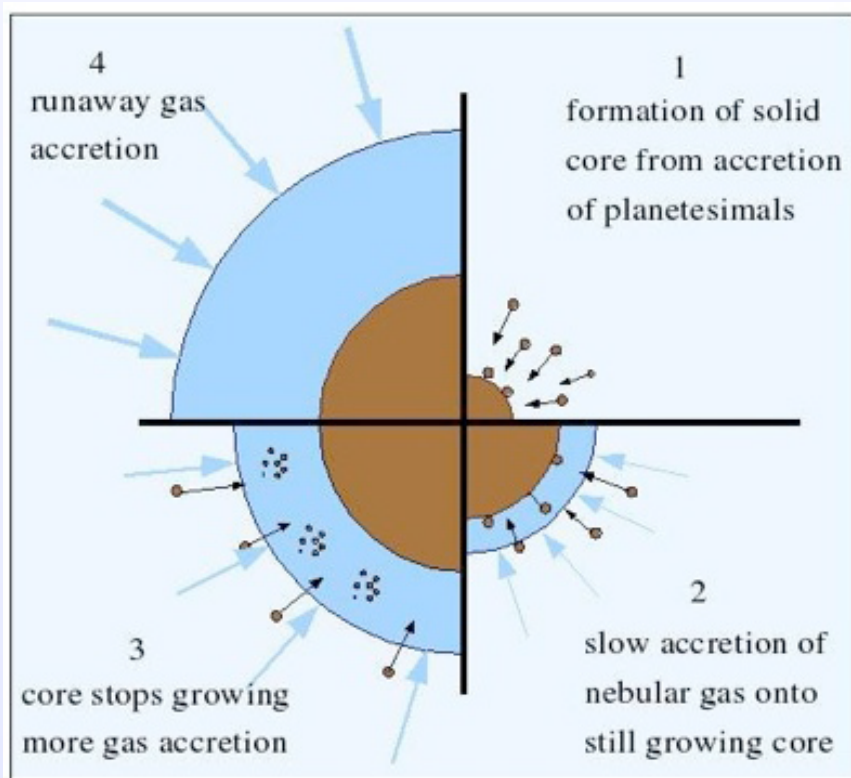
~150 stars, all spectral types

# Link to formation models

Can direct imaging observations constrain formation models?

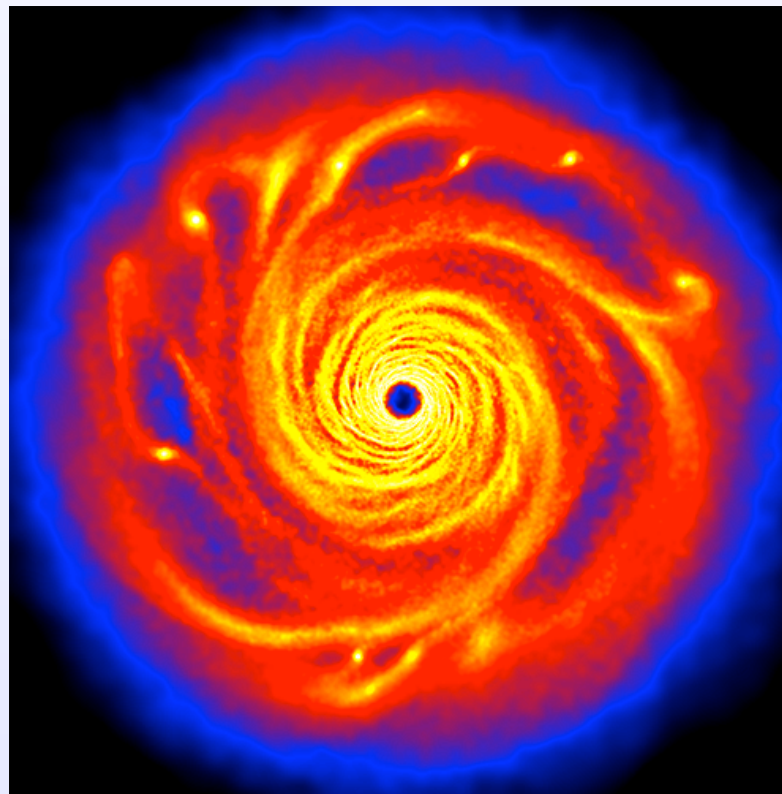
## Core Accretion

Pollack et al. 1994



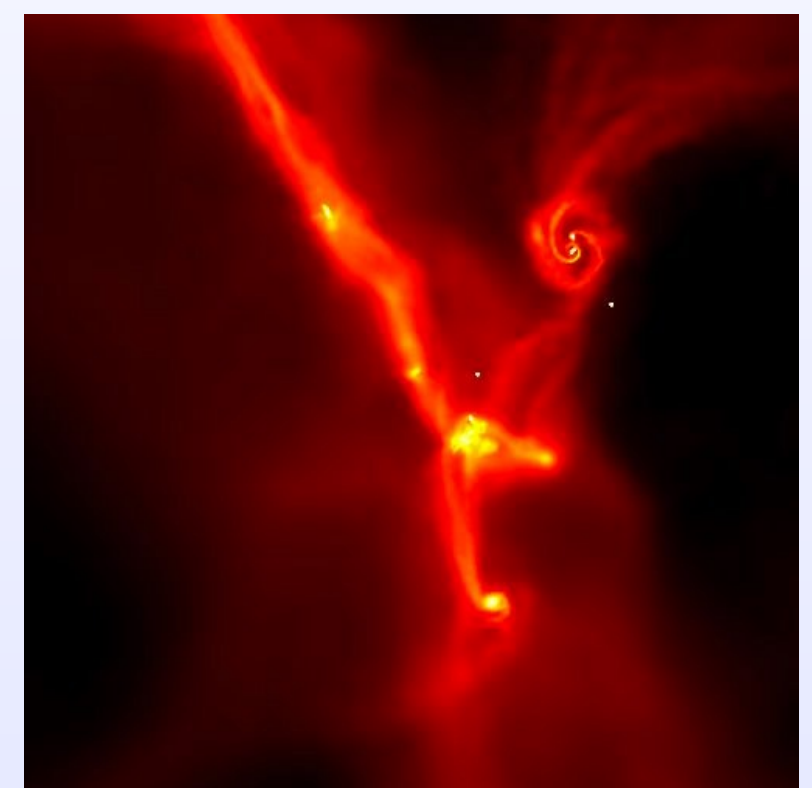
## Gravitational Instability

Cameron 1978



## Gravo-turbulent fragmentation

Hennebelle & Chabrier 2011

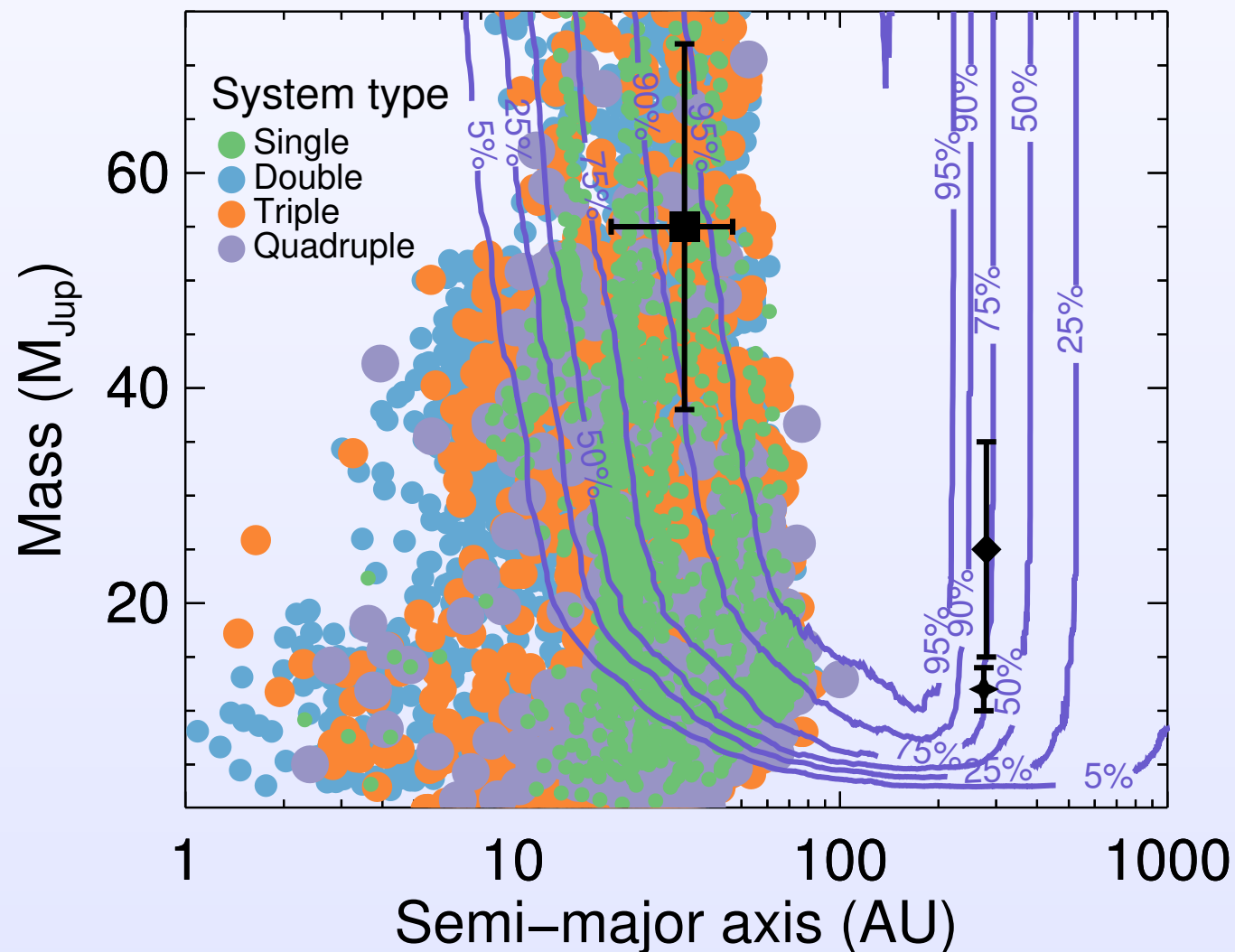




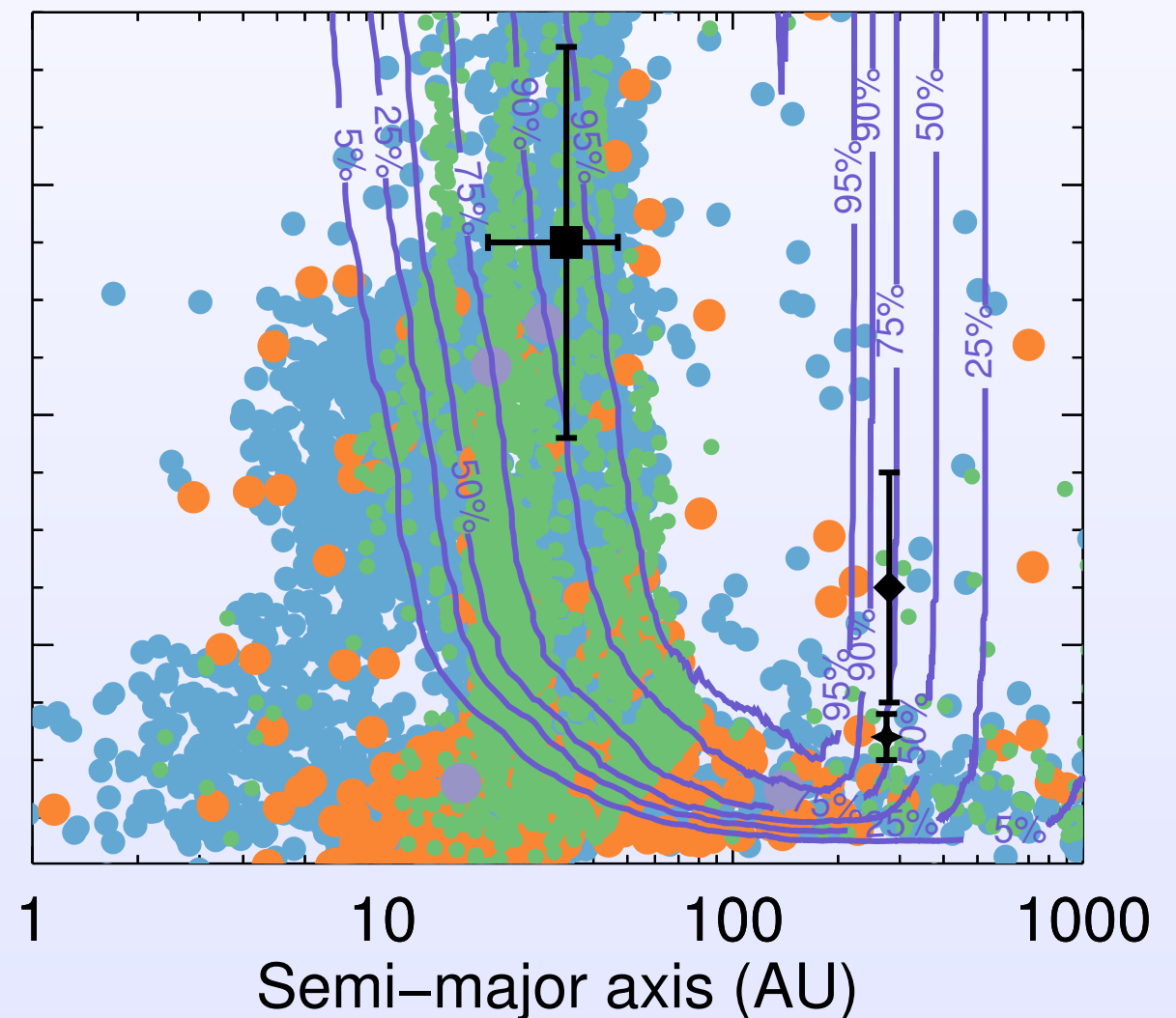
# Link to formation models: NaCo-LP

- NaCo-LP: 200 FGK stars, 3 detections
- Comparison to population synthesis models by Forgan et al. → gravitational instability

## Non-Scattered Population

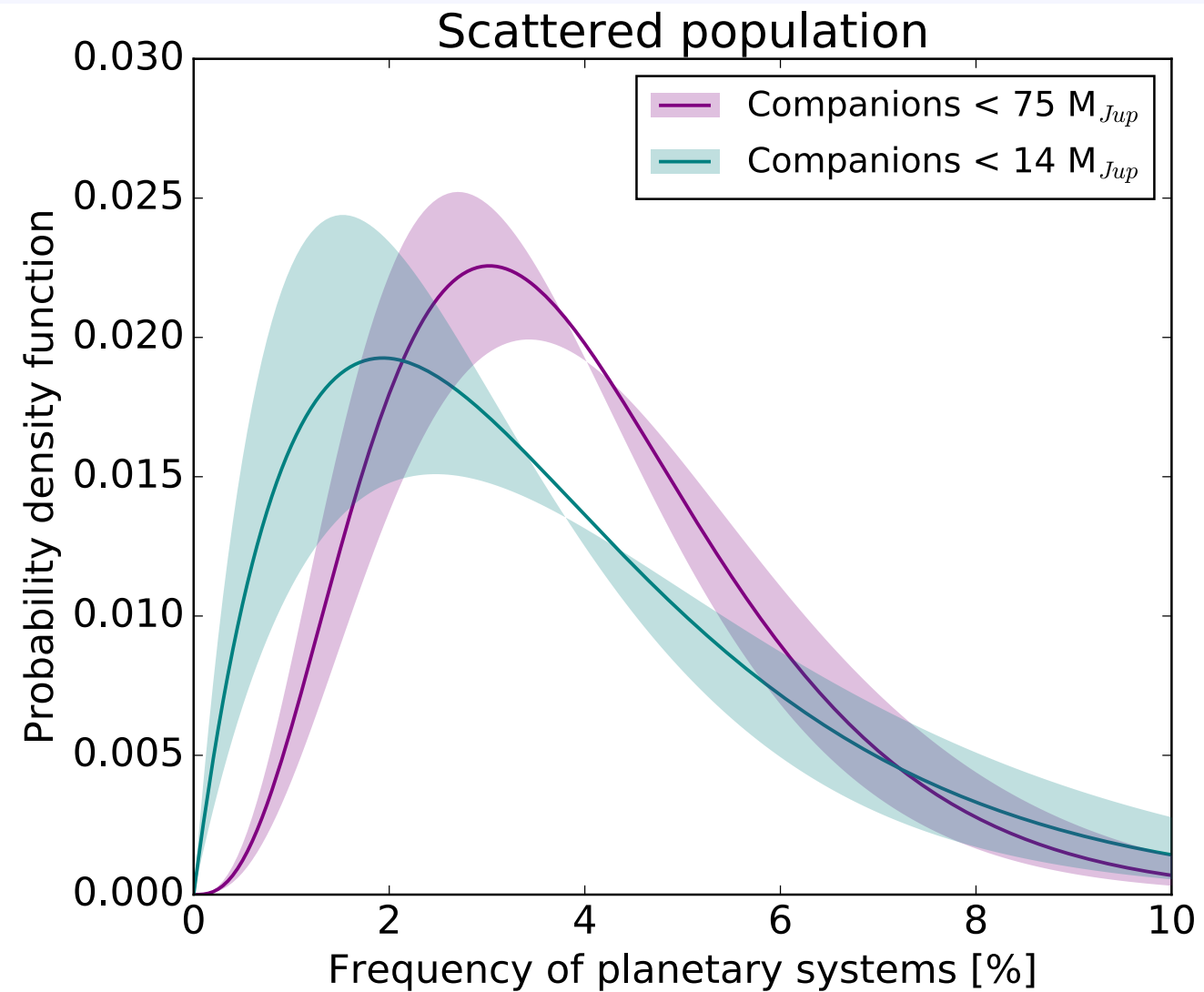
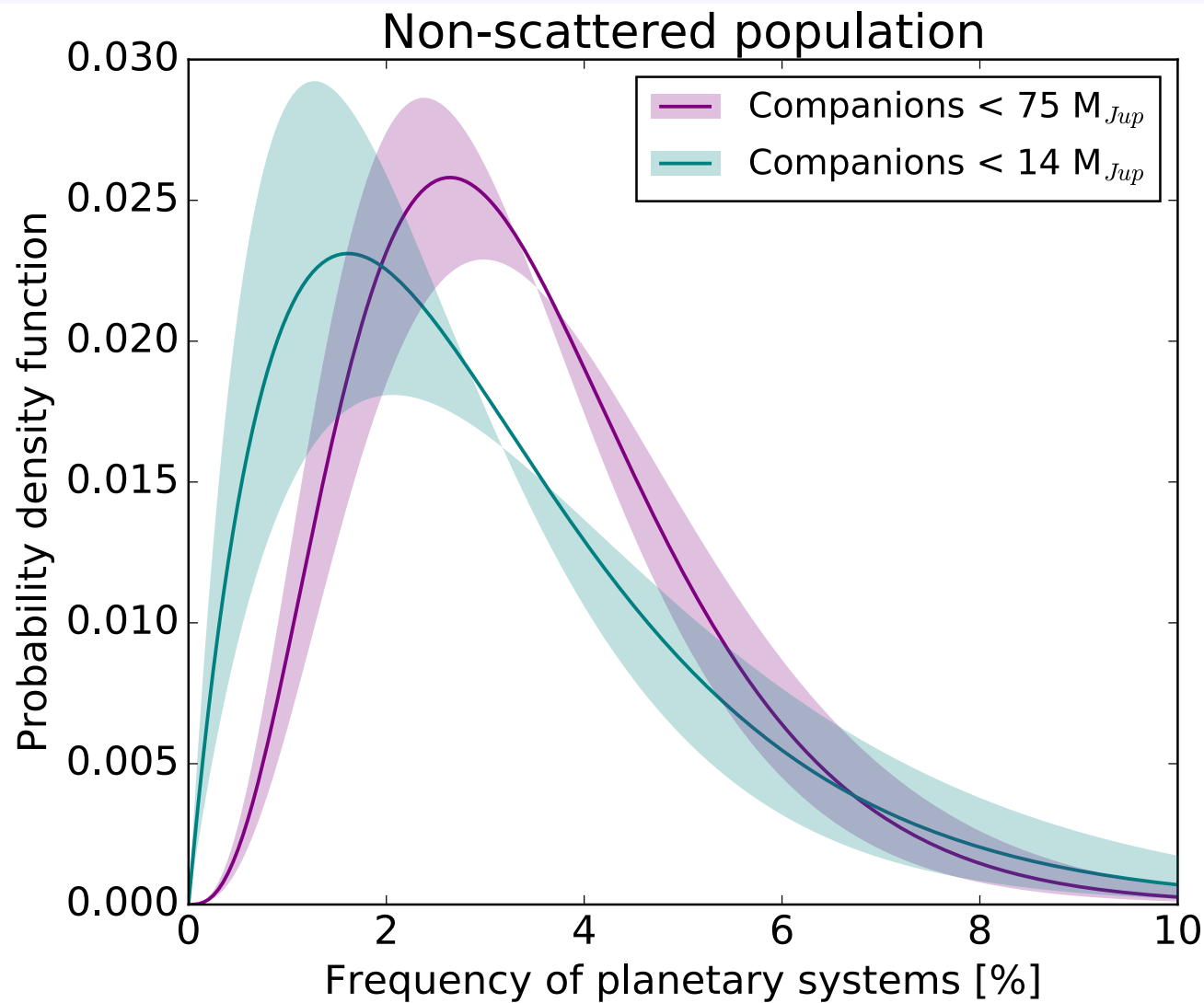


## Scattered Population



# Link to formation models: NaCo-LP

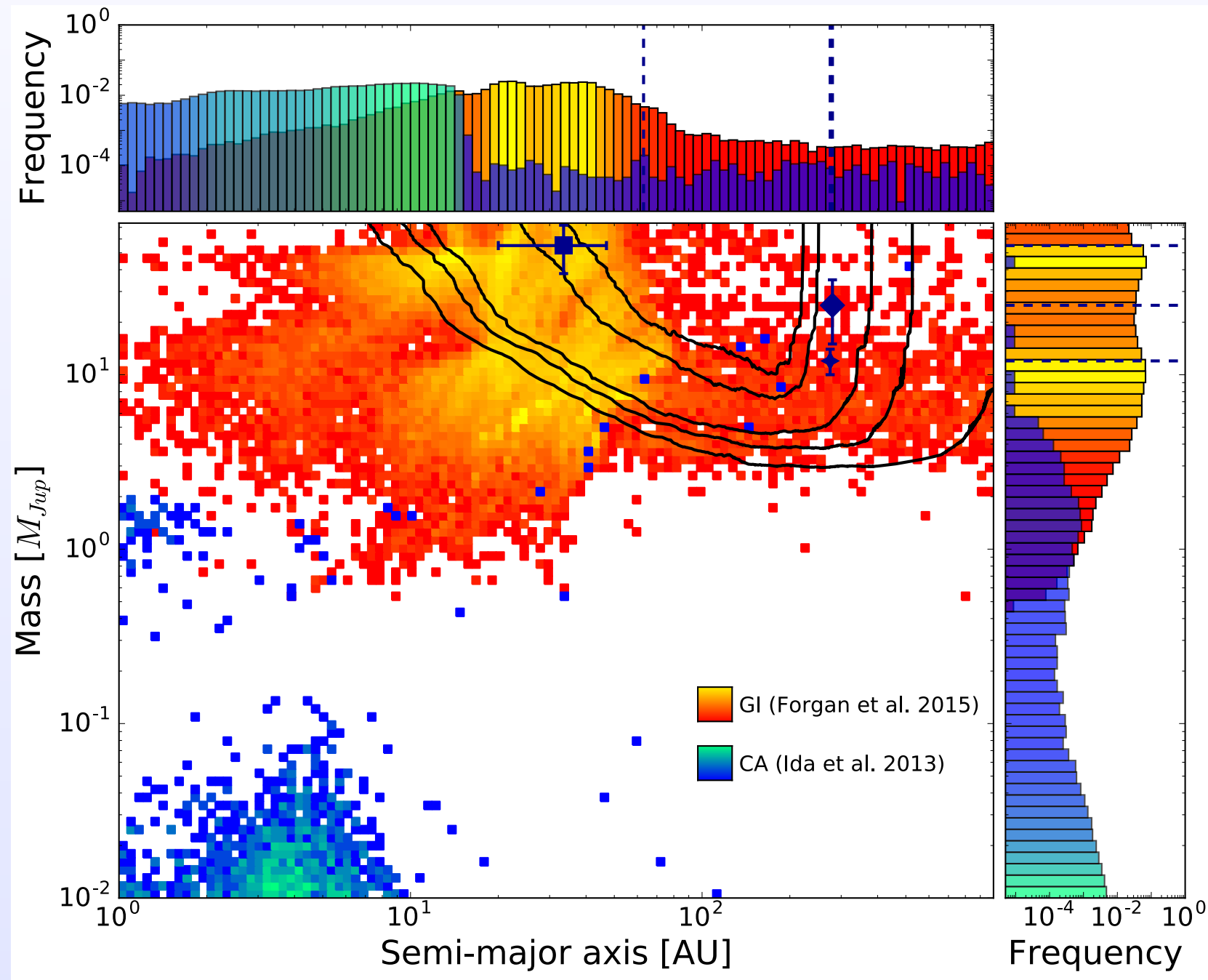
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- Comparison to population synthesis models by Forgan et al. → gravitational instability





# Link to formation models: NaCo-LP

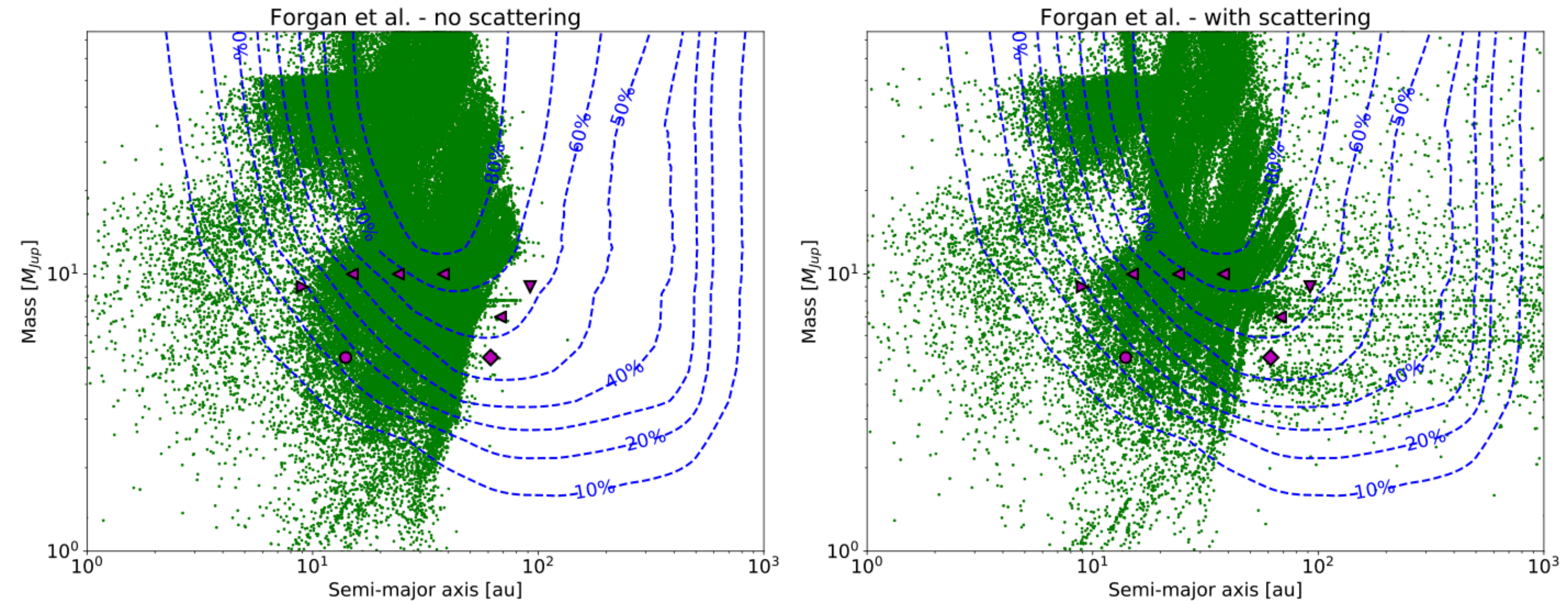
- NaCo-LP: 200 FGK stars, 3 detections
- Comparison to population synthesis models by Forgan et al. → gravitational instability



- GI not dominant!
- CA accretion not accessible
- Alternatives?
  - multi fragmentation GI
  - pebble accretion
  - dynamical evolution

# Link to formation models: SHINE

## Gravitational instability

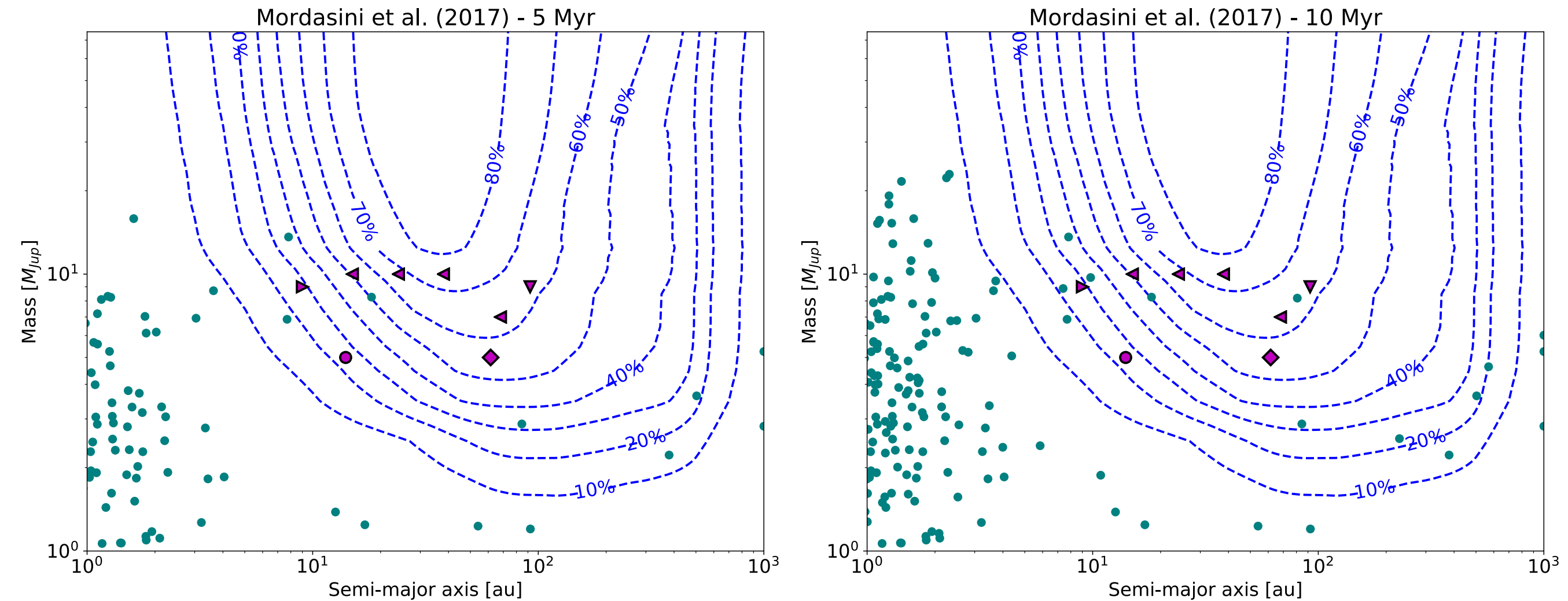


- State-of-the-art GI models by Forgan et al.
- Solar-type stars
- Semi-analytical scattering with systems up to 5 planets



# Link to formation models: SHINE

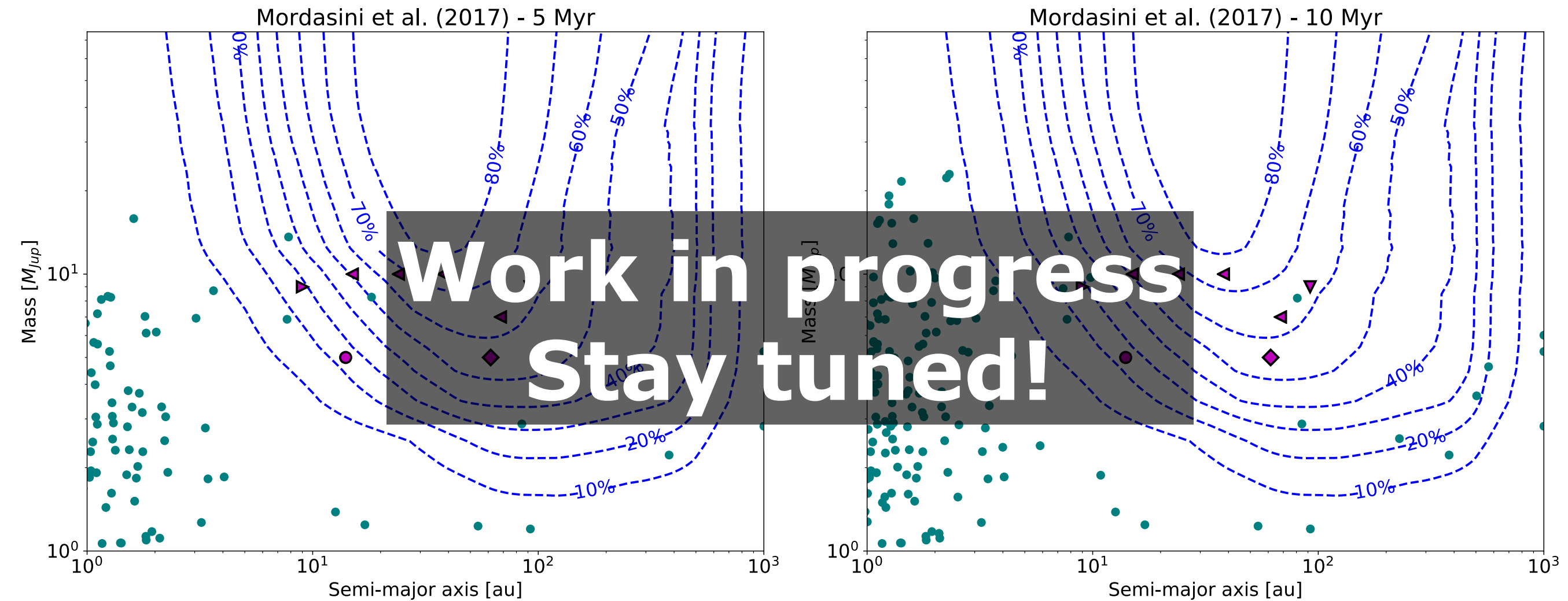
## Core accretion



- State-of-the-art CA models by Mordasini et al.
- 0.5, 1.0, 2.0  $M_{Sun}$
- 10 embryos/disk, evolution from 0 to 1 Gyr

# Link to formation models: SHINE

Core accretion



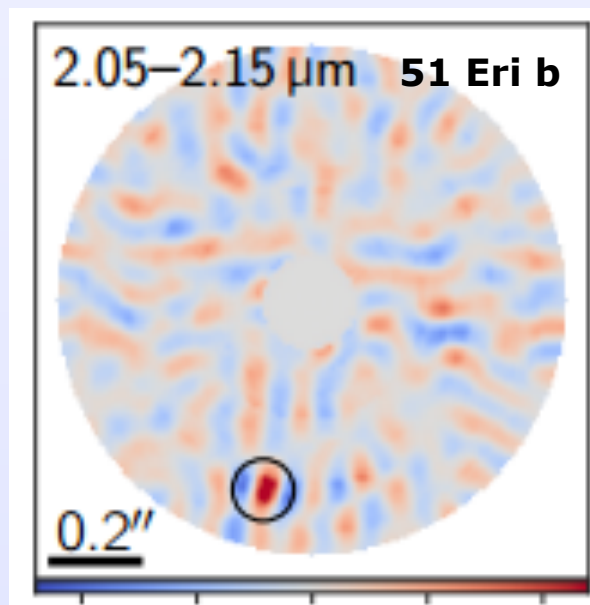
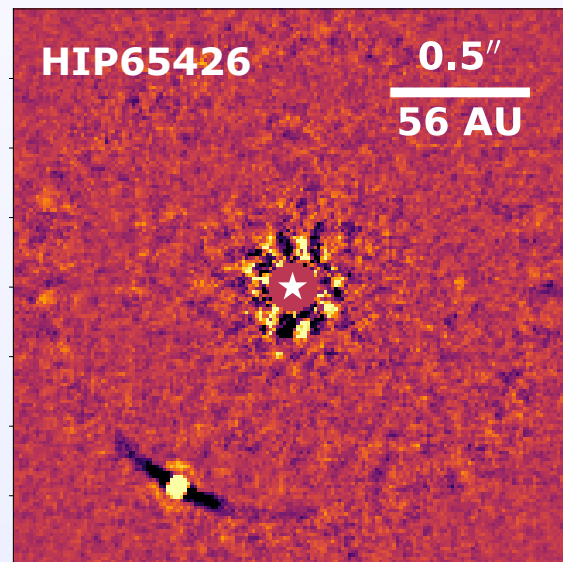
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**Future**

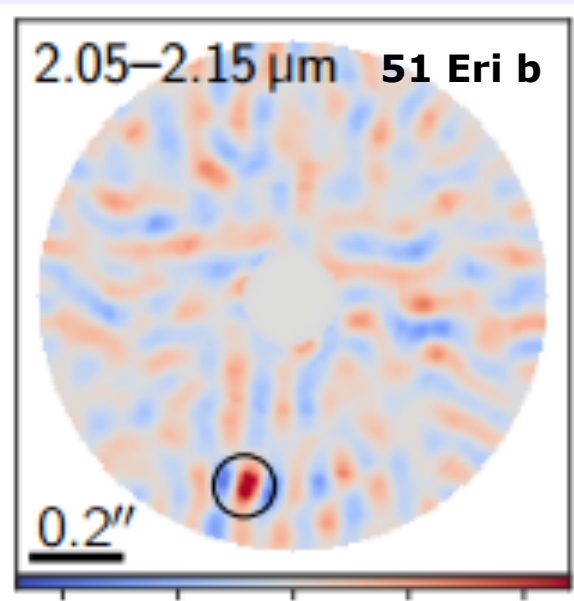
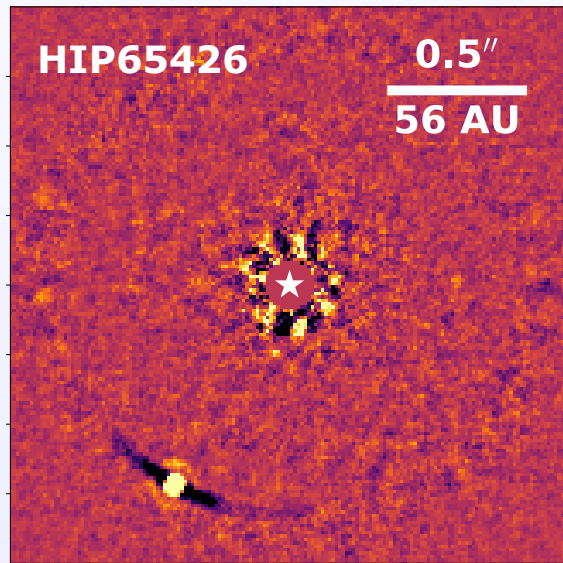
# 2 main directions

## 1. More planets!!

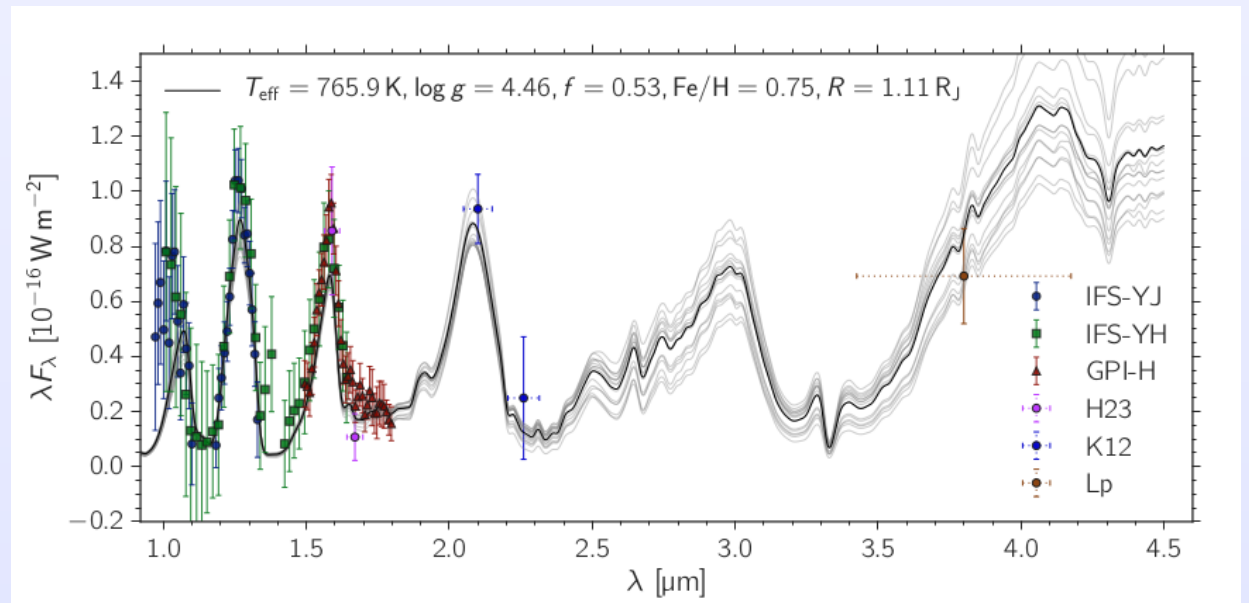
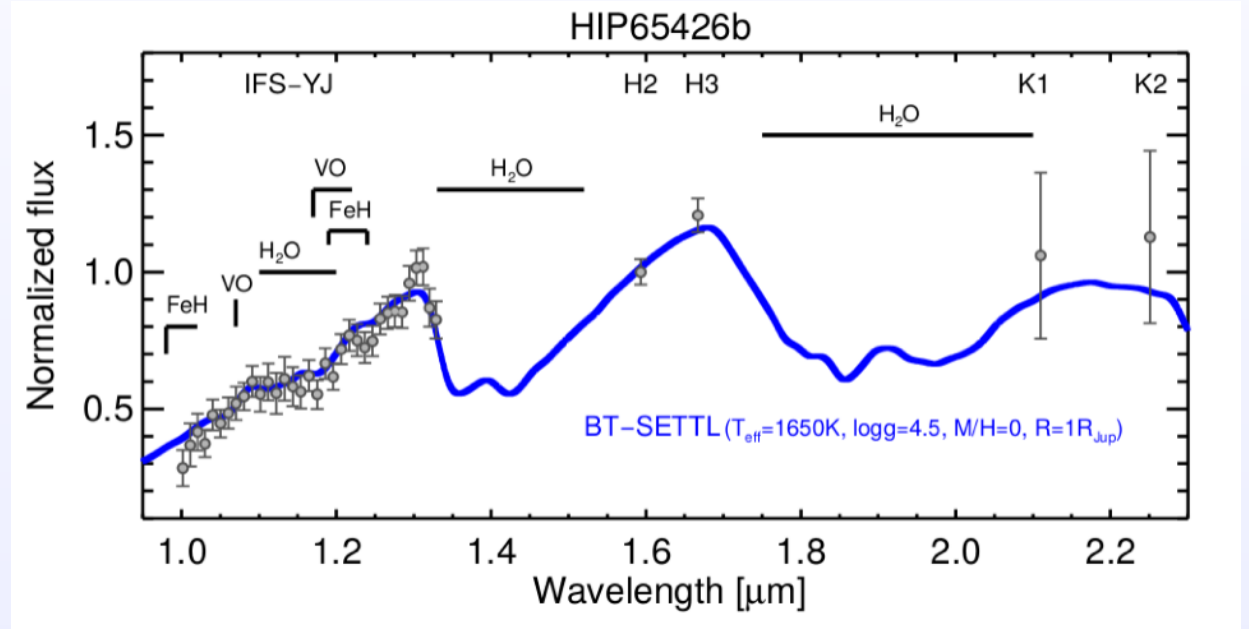


# 2 main directions

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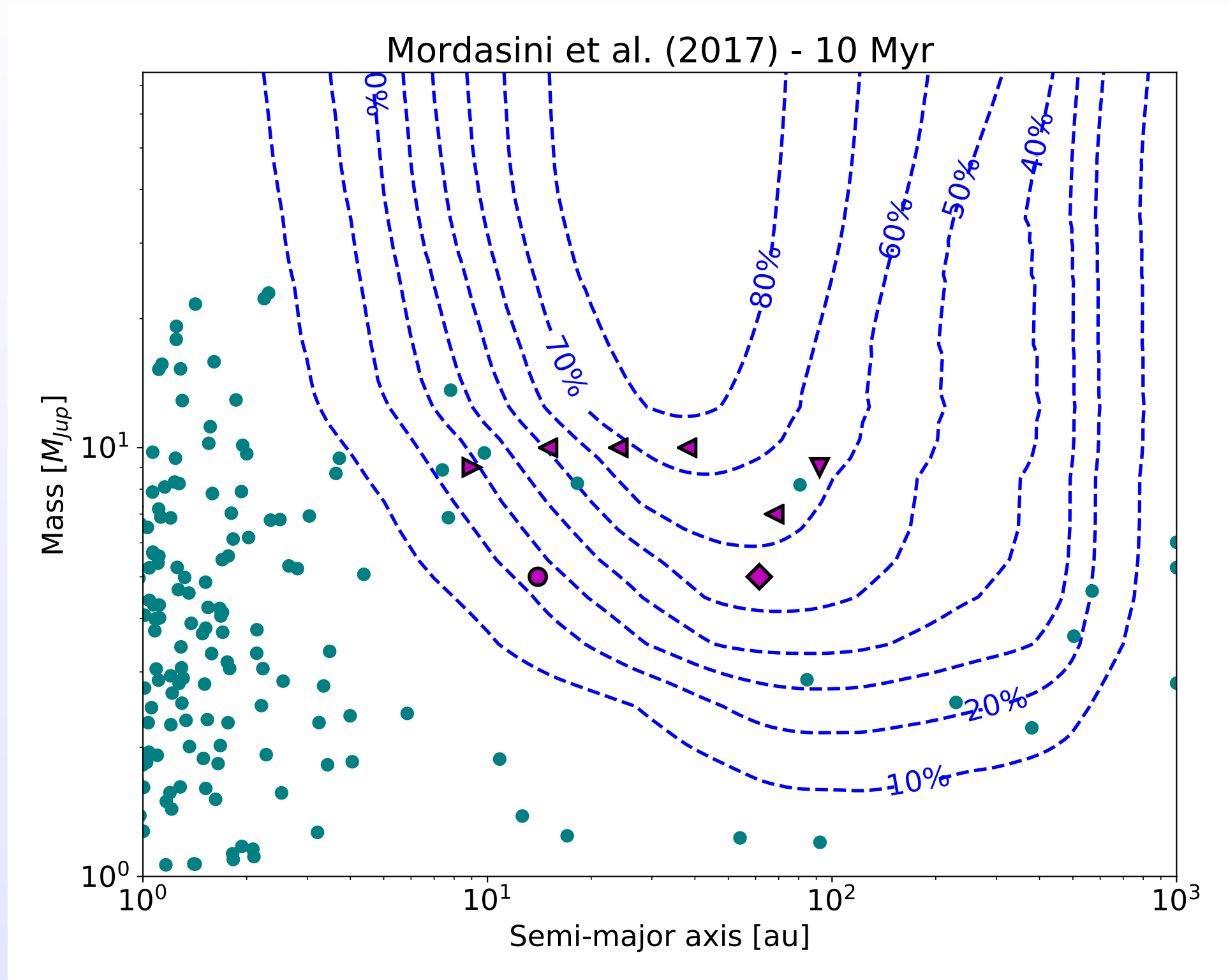


## 2. Better characterization

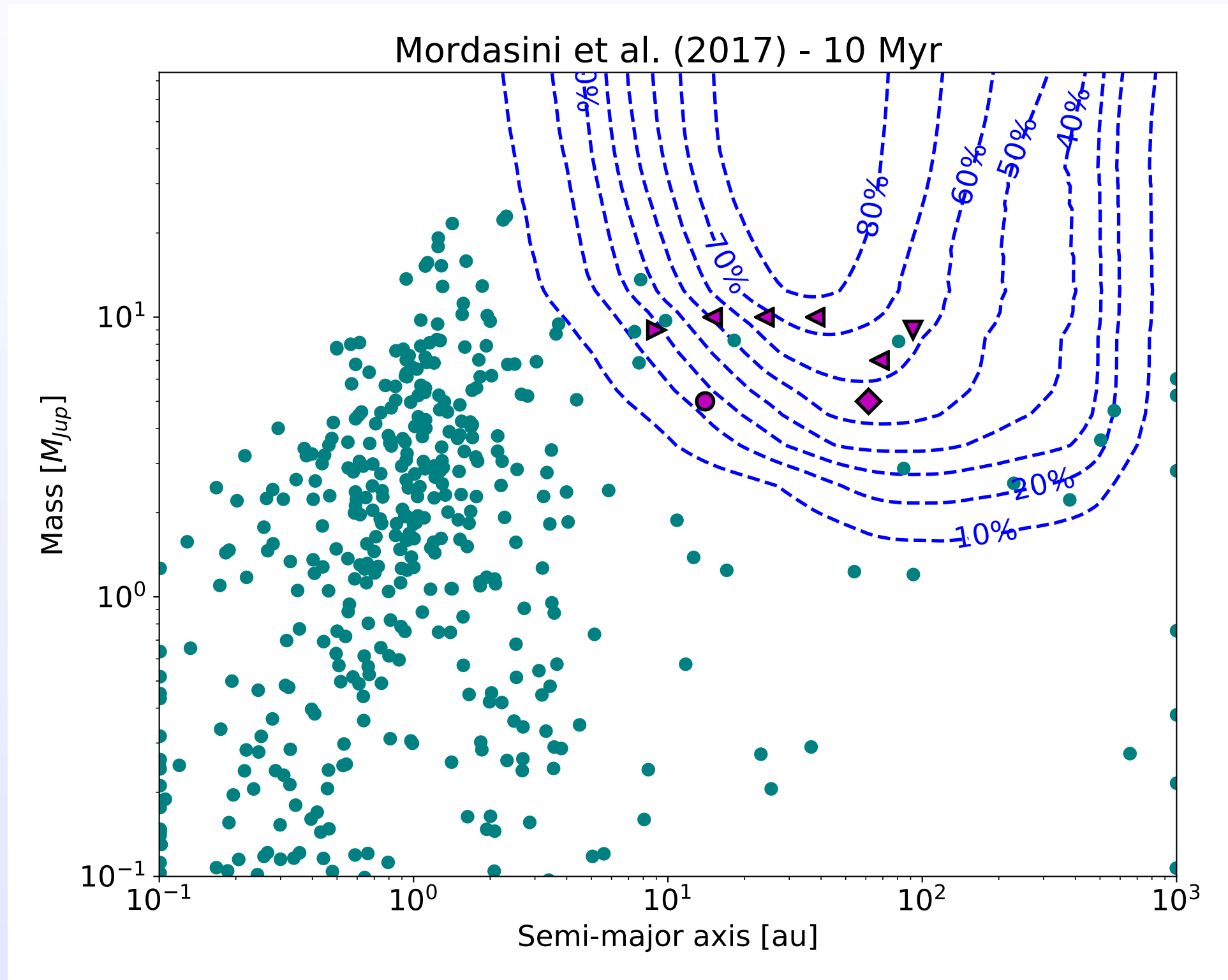




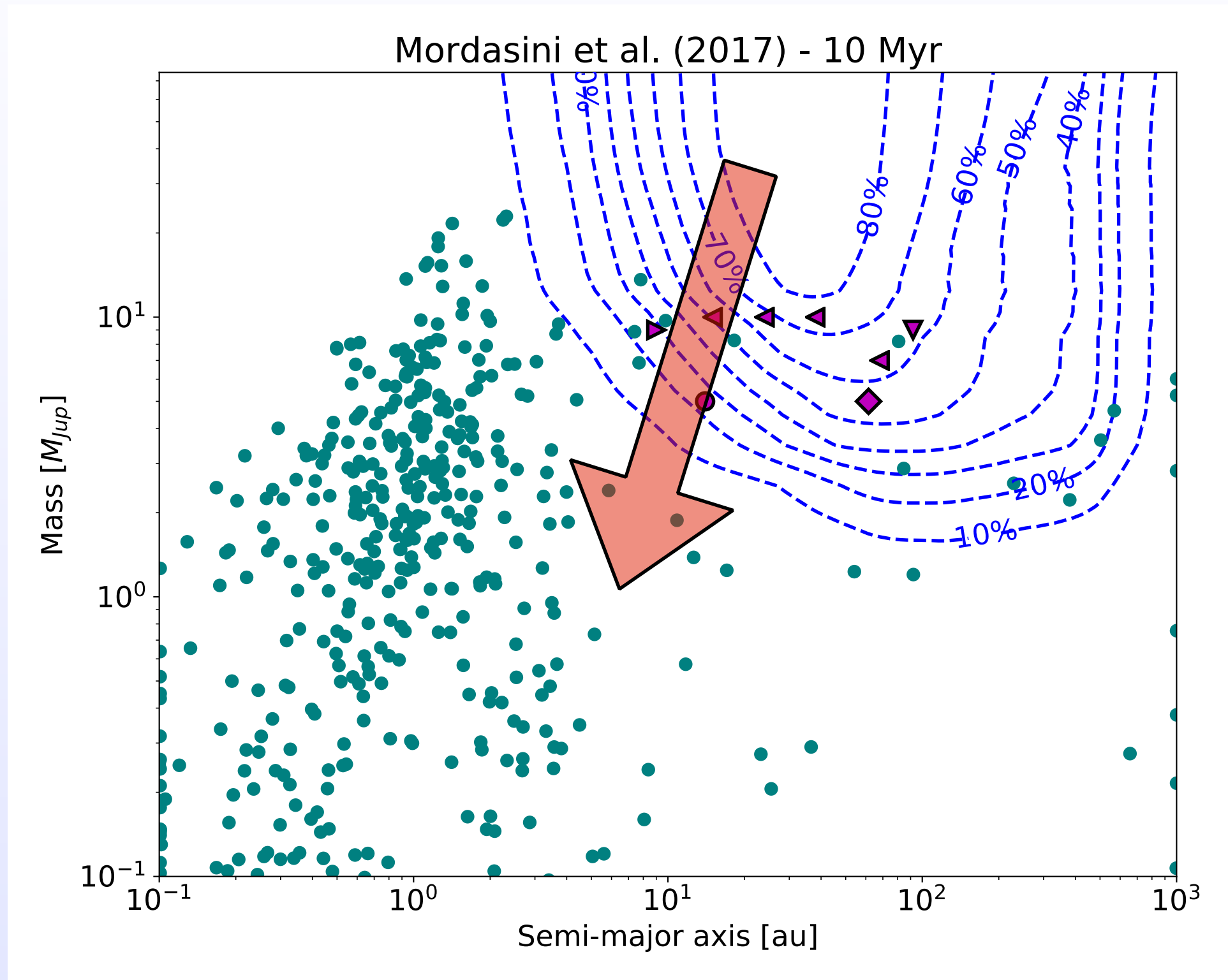
# More planets: closer, deeper



# More planets: closer, deeper

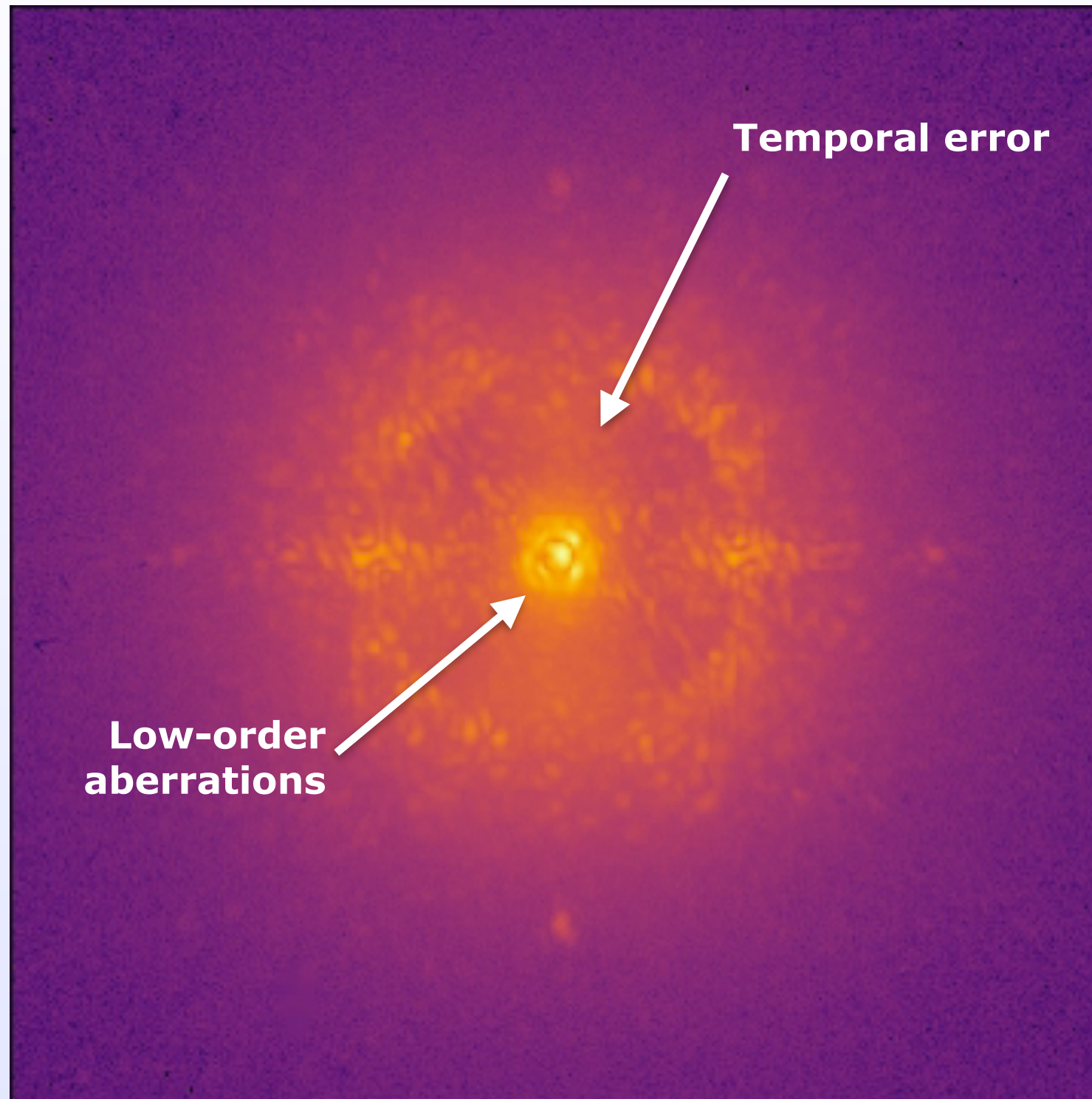


# More planets: closer, deeper





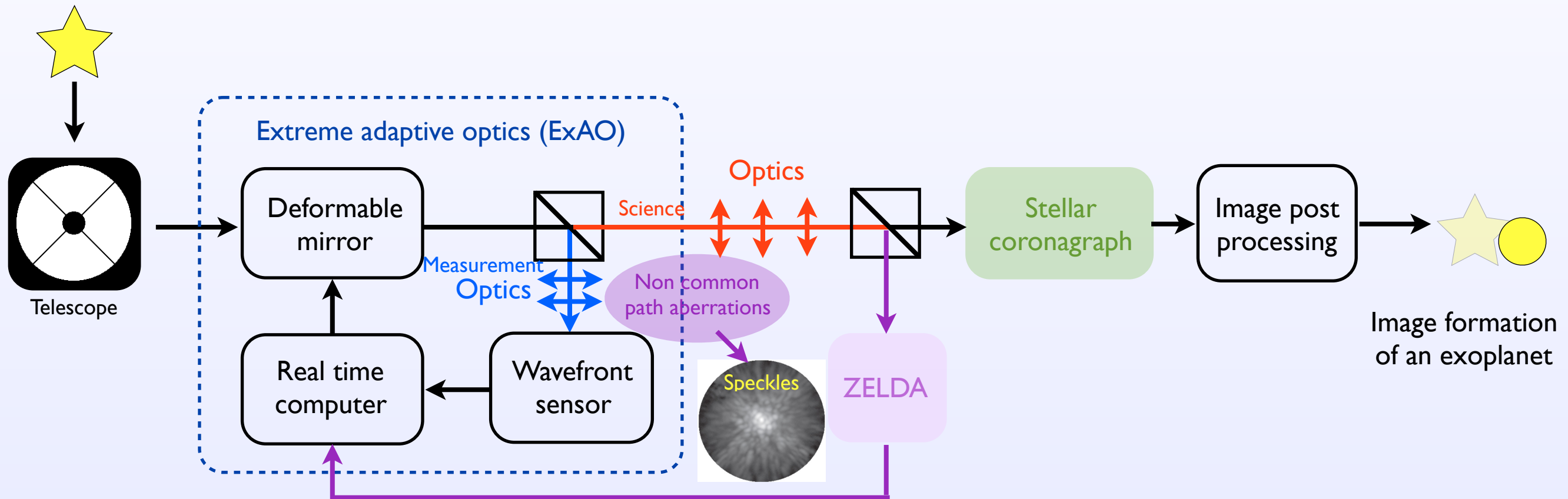
# Current limitations



# ZELDA: Zernike wavefront sensor

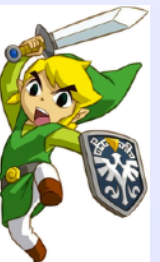
## ZELDA

Zernike sensor for Extremely accurate measurements of Low-level Differential Aberrations



- Original measurement strategies:
  - ▶ VLT/SPHERE: off-line phase diversity
  - ▶ GPI: Mach-Zehnder interferometer behind coronagraph

- Our proposal:
  - ▶ ZELDA a concept based on phase-contrast technique

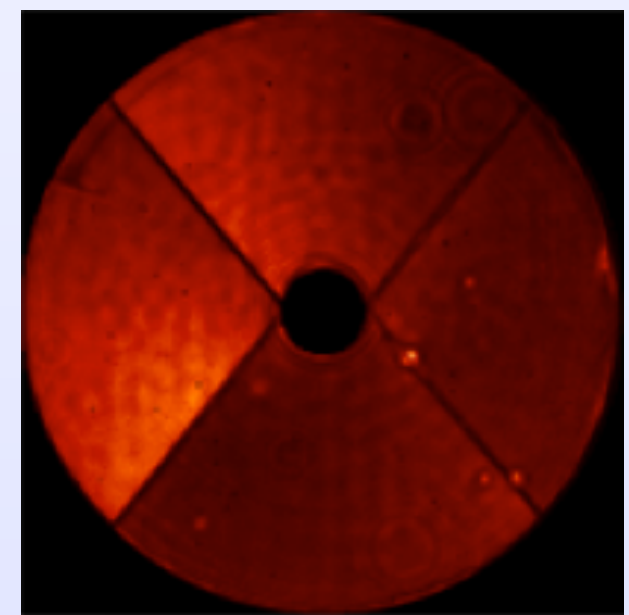
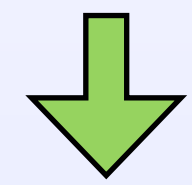
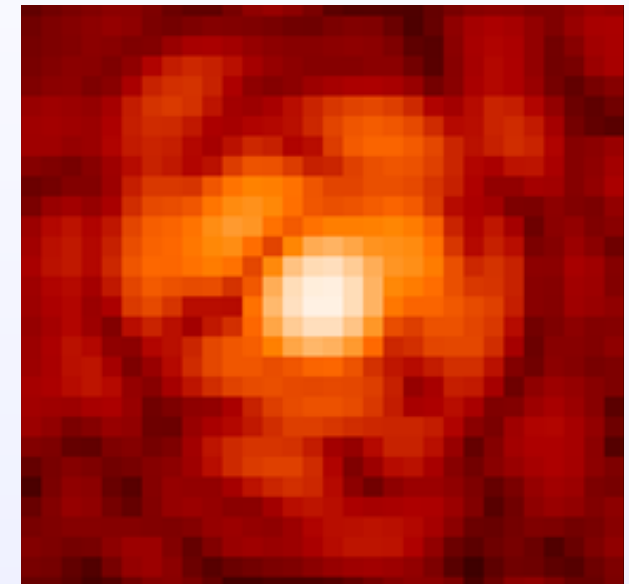
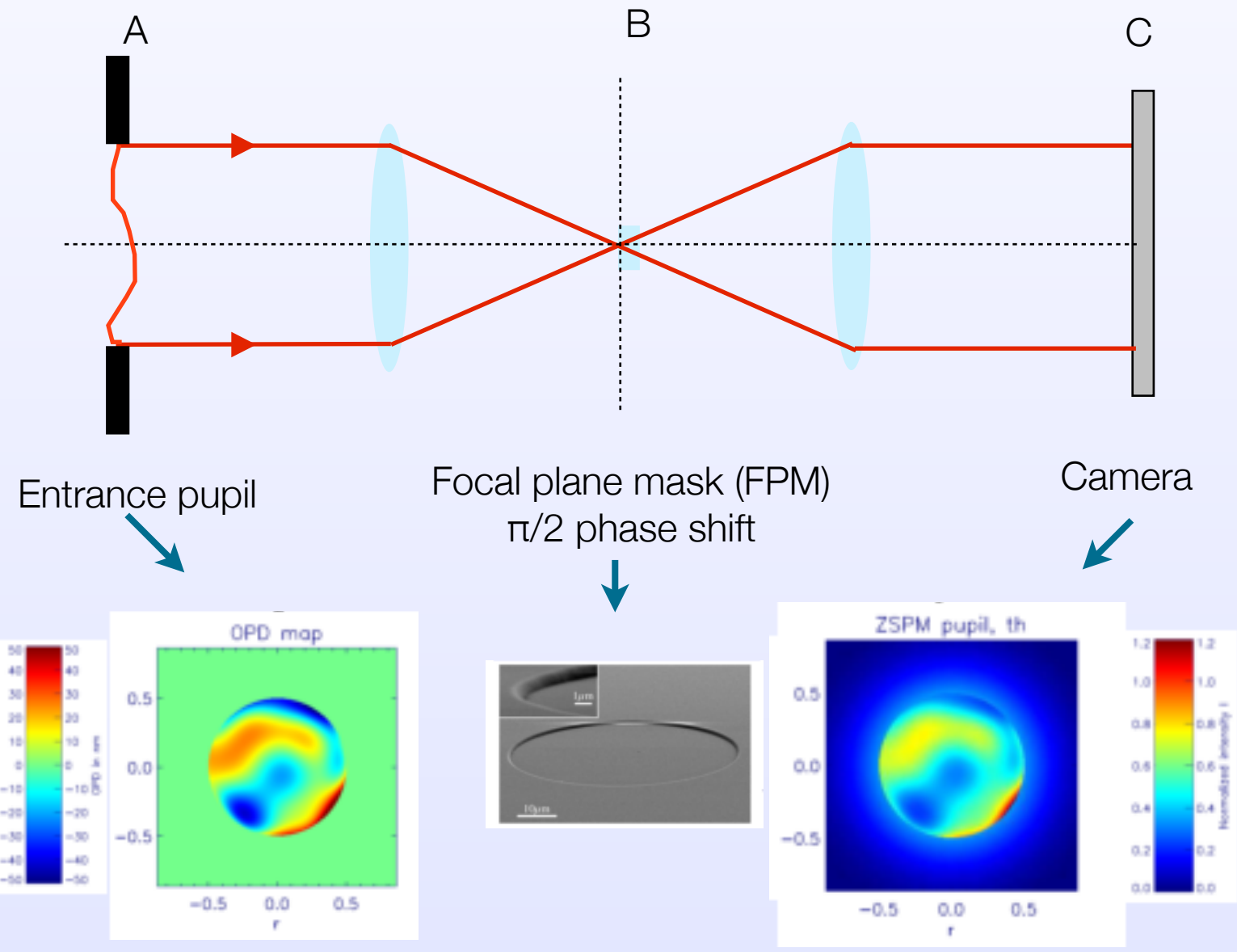


# ZELDA: Zernike wavefront sensor

- Conversion of the phase aberrations into intensity variations

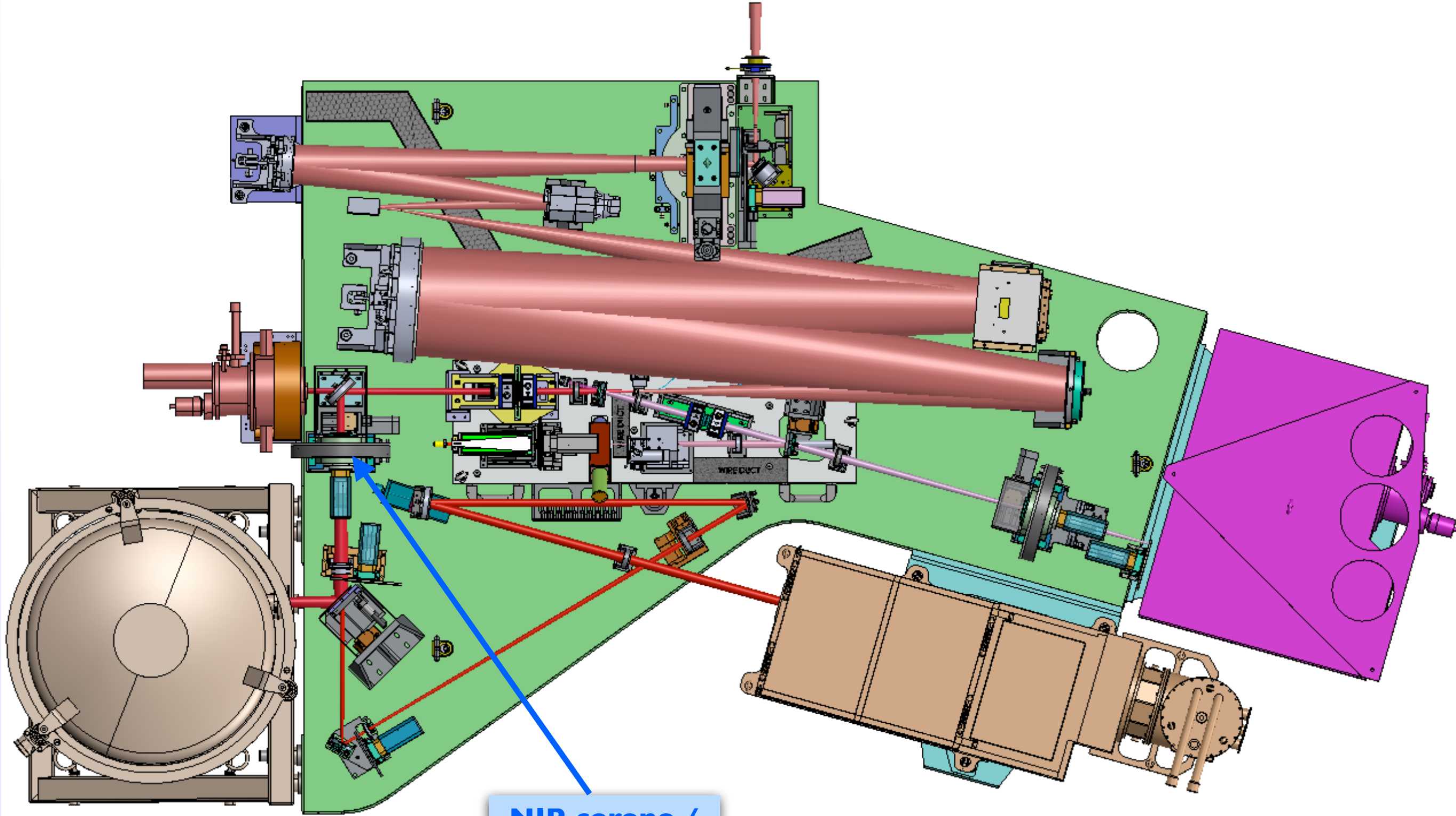
- ▶  $I_c = a \sin \varphi + \beta$

- ▶ Small aberrations:  $I_c = a\varphi + \beta$





# ZELDA in SPHERE

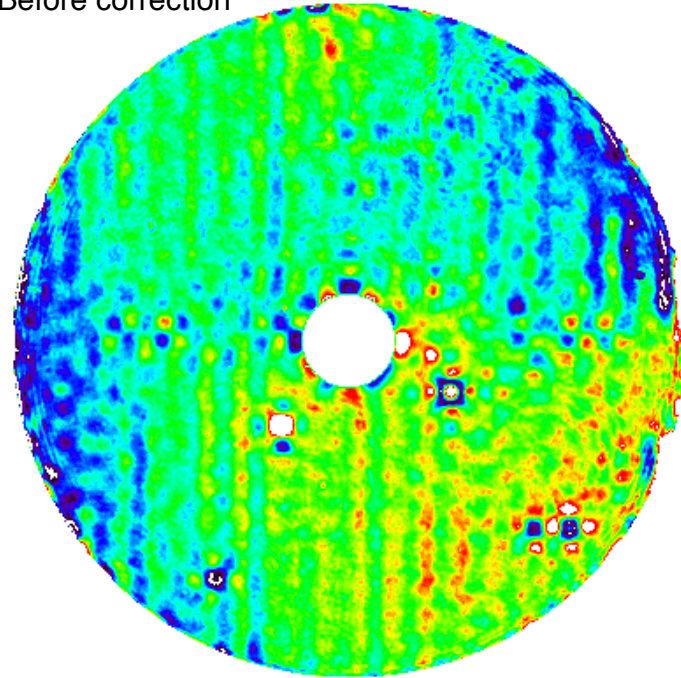


**NIR corono /  
ZELDA**

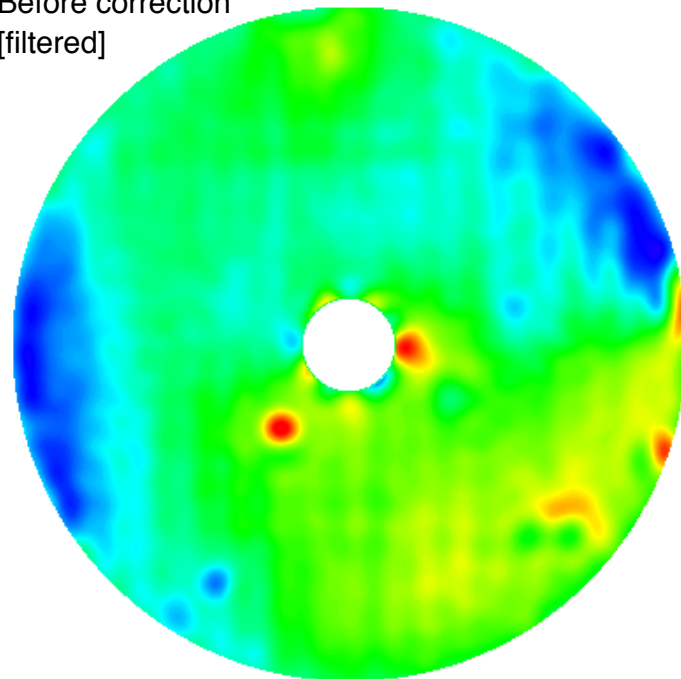
# NCPA compensation in SPHERE

**45 nm RMS**

Before correction



Before correction  
[filtered]

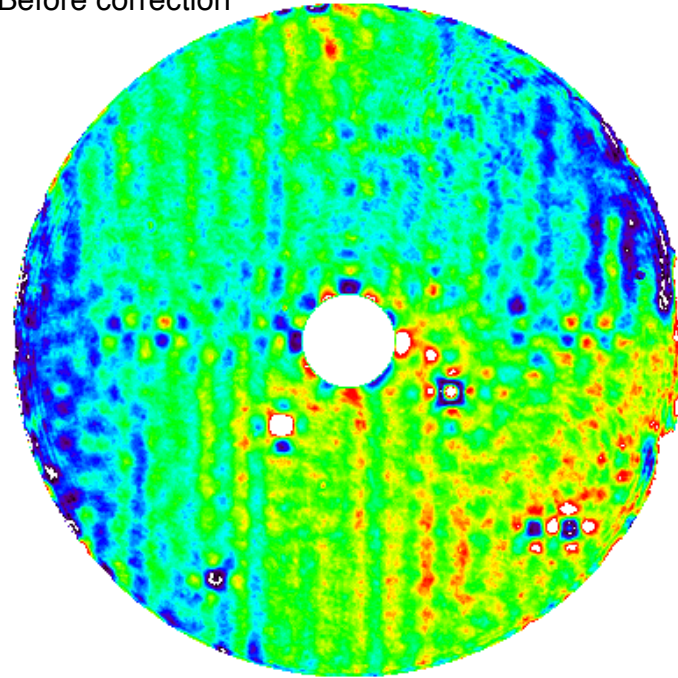


**30 nm RMS**

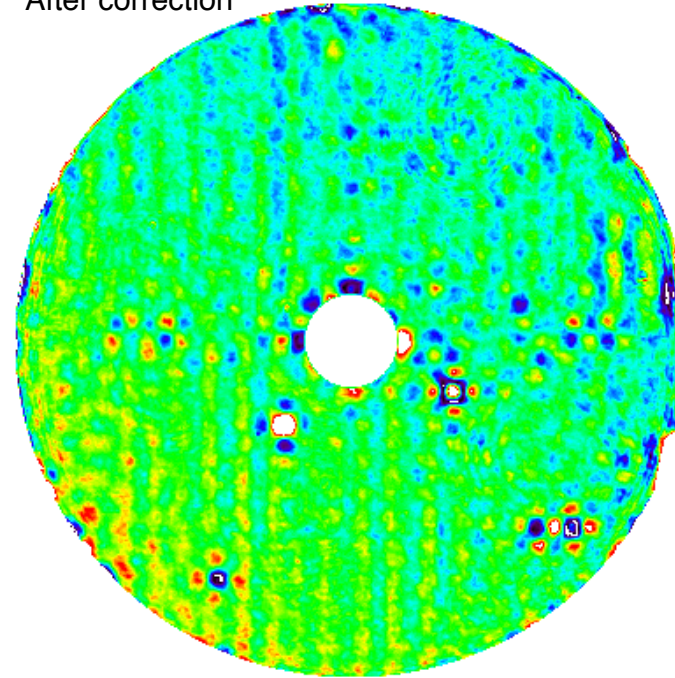
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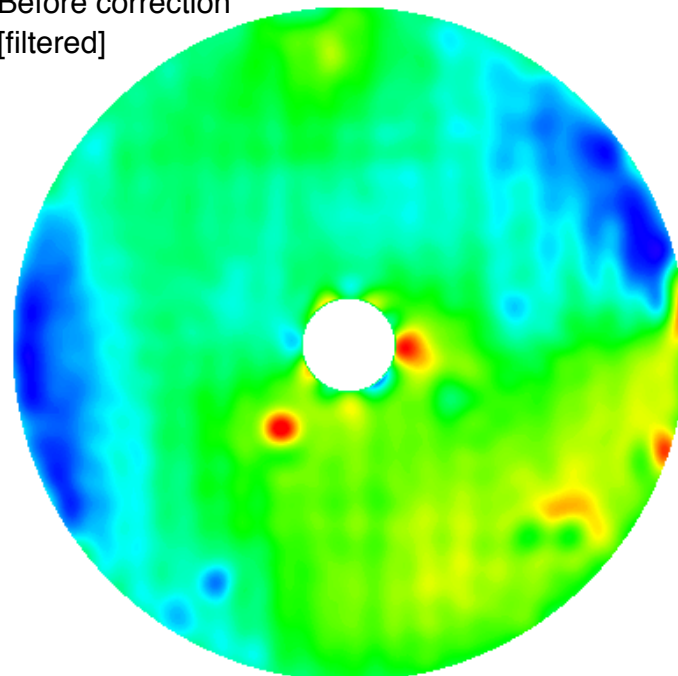


After correction

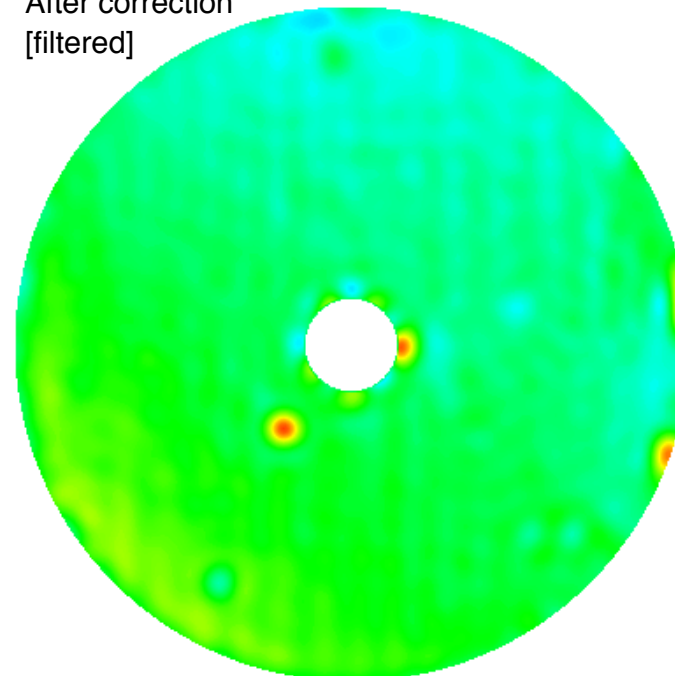


**35 nm RMS**

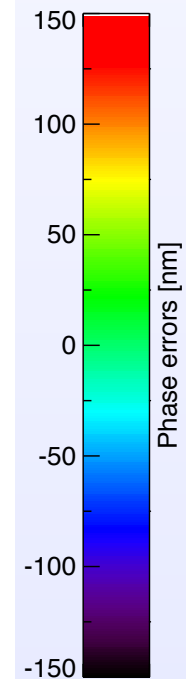
Before correction  
[filtered]



After correction  
[filtered]



**30 nm RMS**



**16 nm RMS**

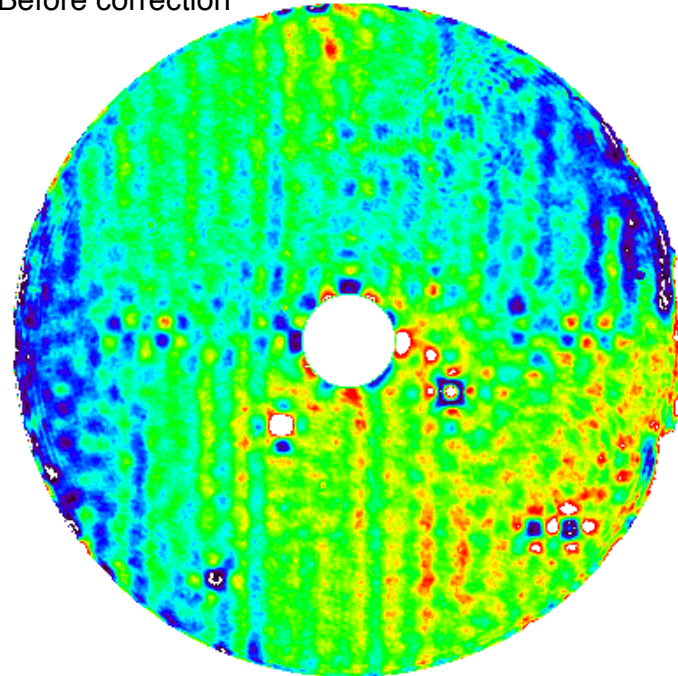
**Tip-tilt:  
~12 nm RMS**



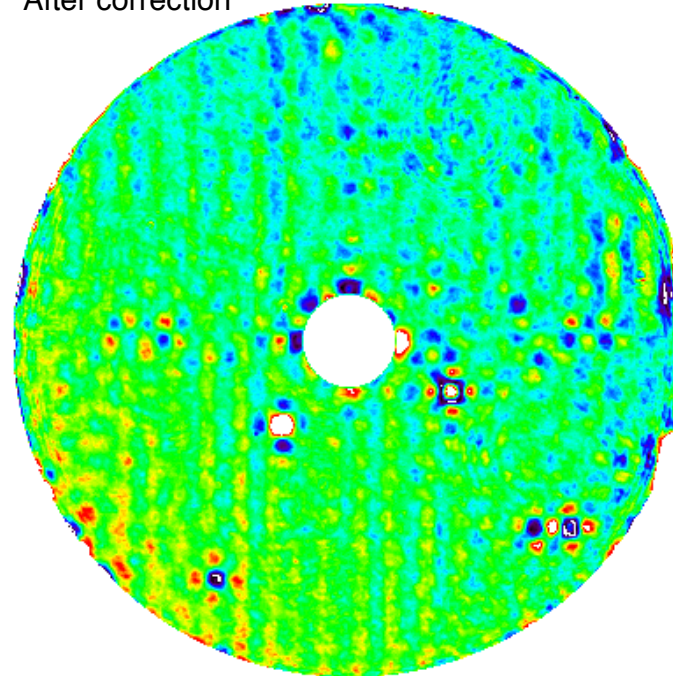
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45 nm RMS

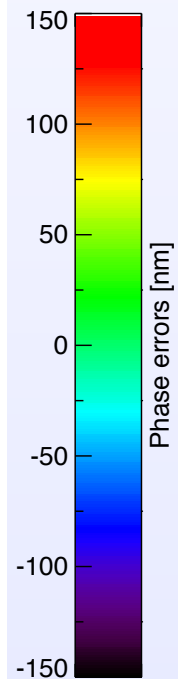
Before correction



After correction

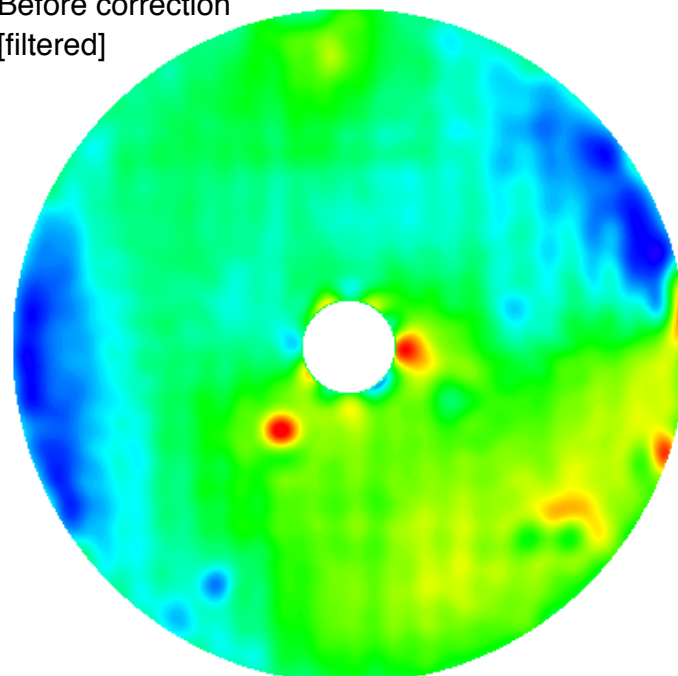


35 nm RMS

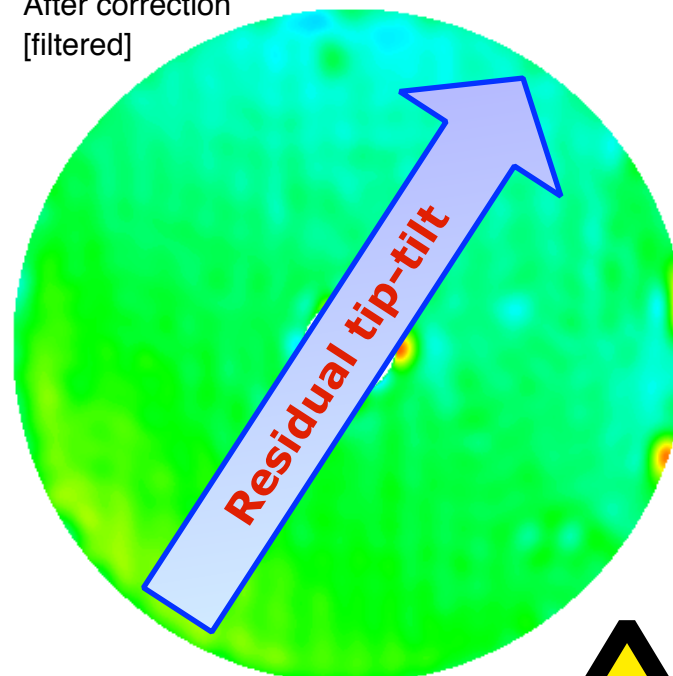


30 nm RMS

Before correction  
[filtered]



After correction  
[filtered]



16 nm RMS

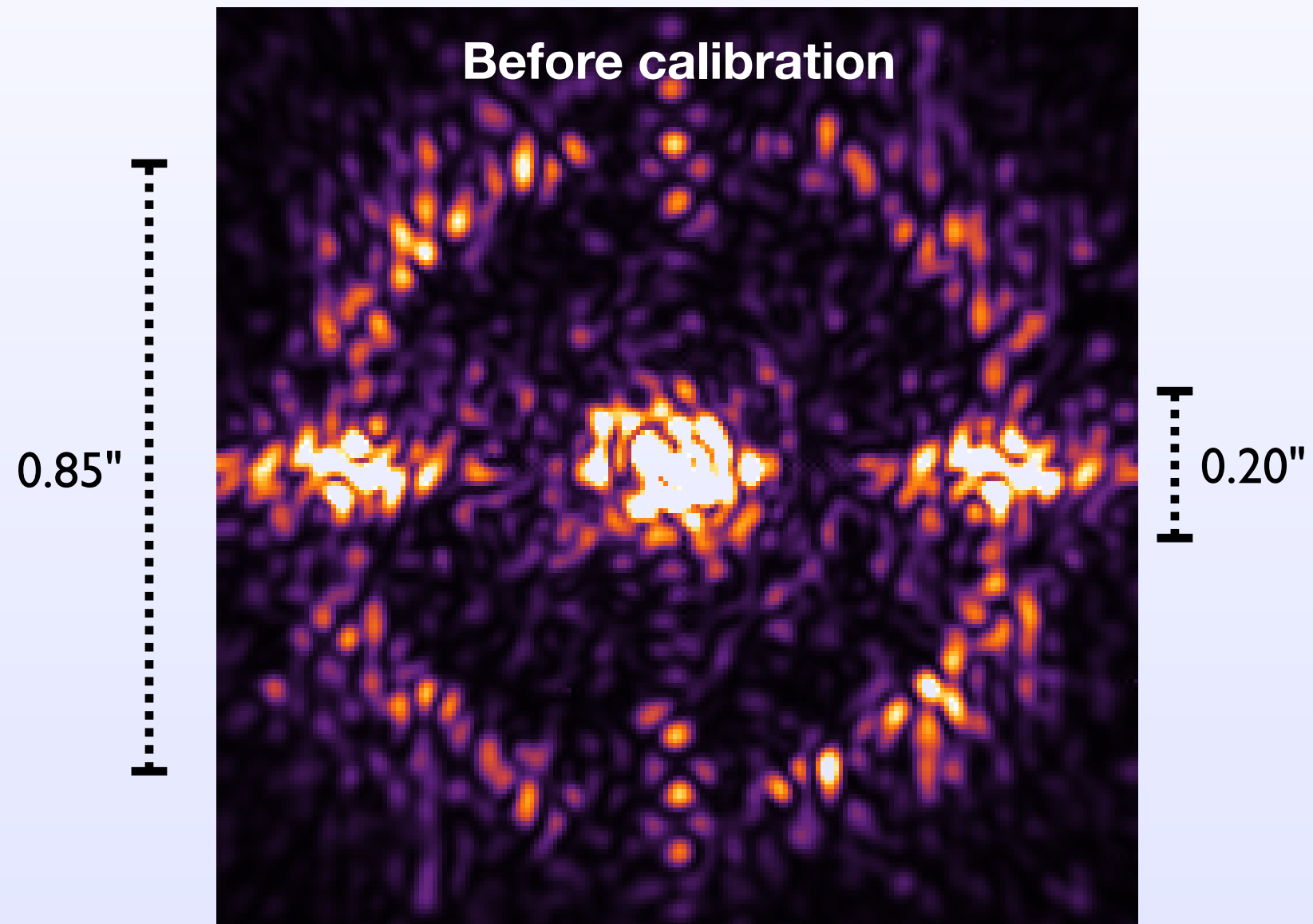
Tip-tilt:  
~12 nm RMS

Manual centering +  
tip-tilt closed loop



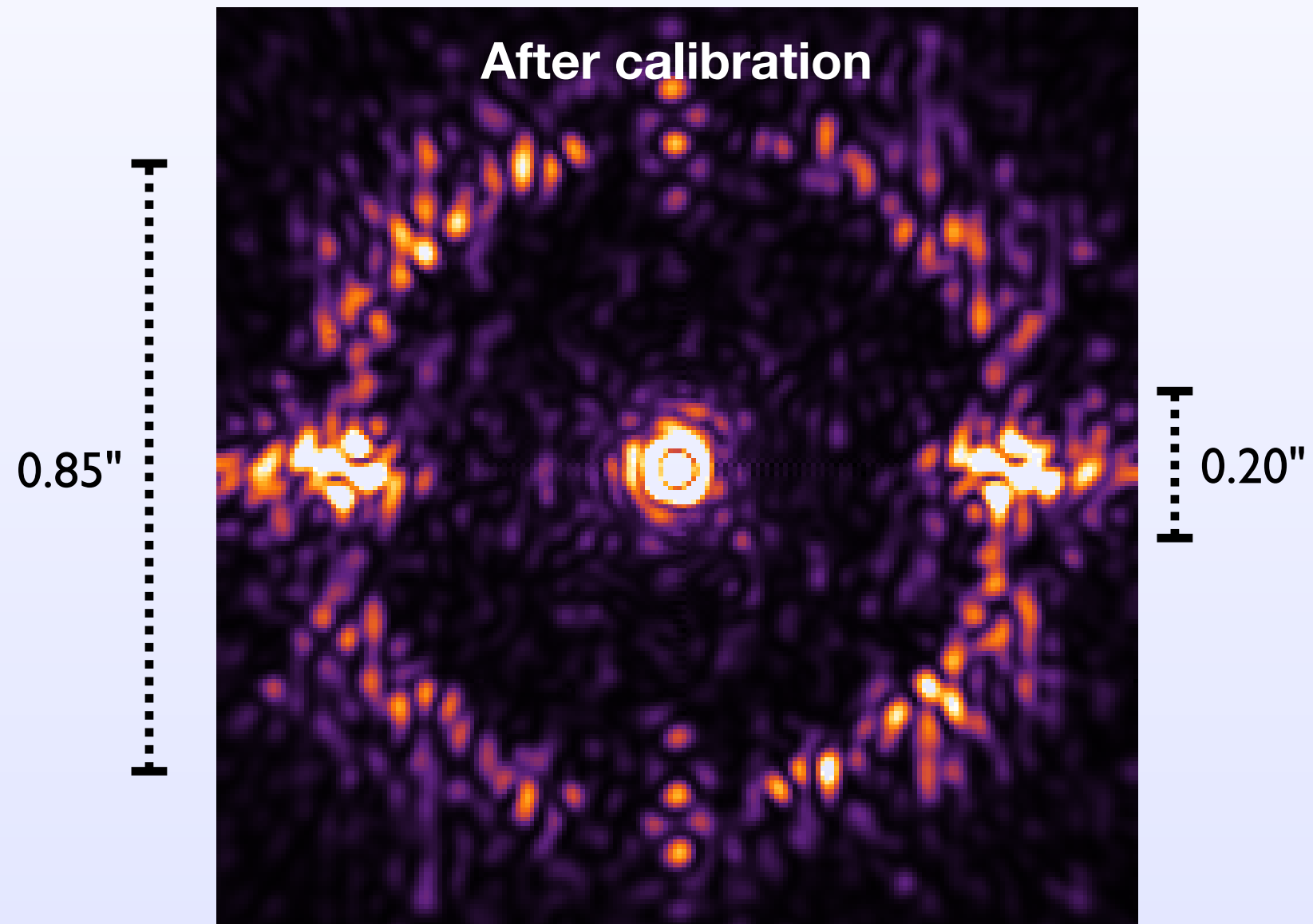
# NCPA compensation in SPHERE

Apodised pupil Lyot coronagraph, H-band



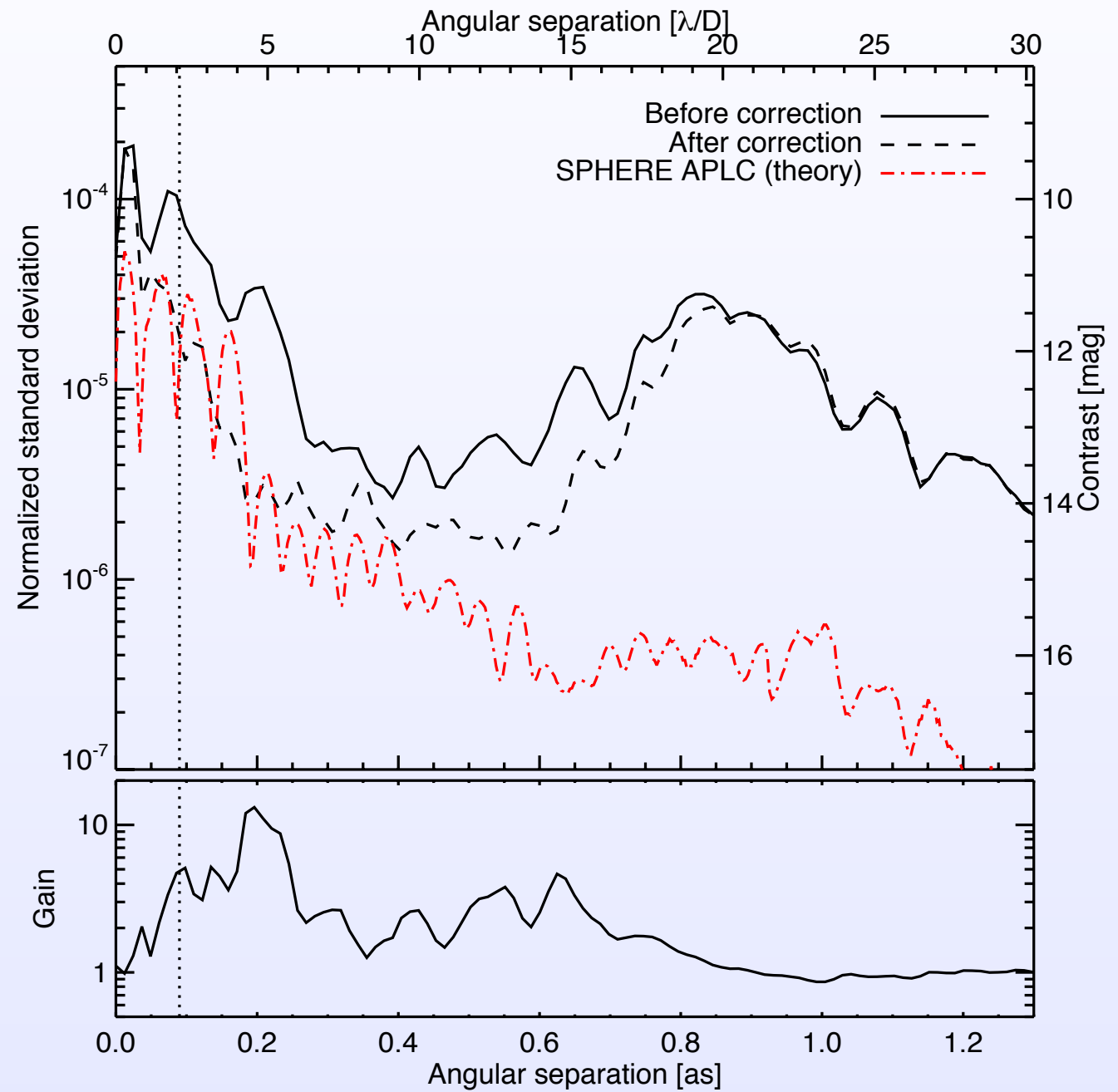
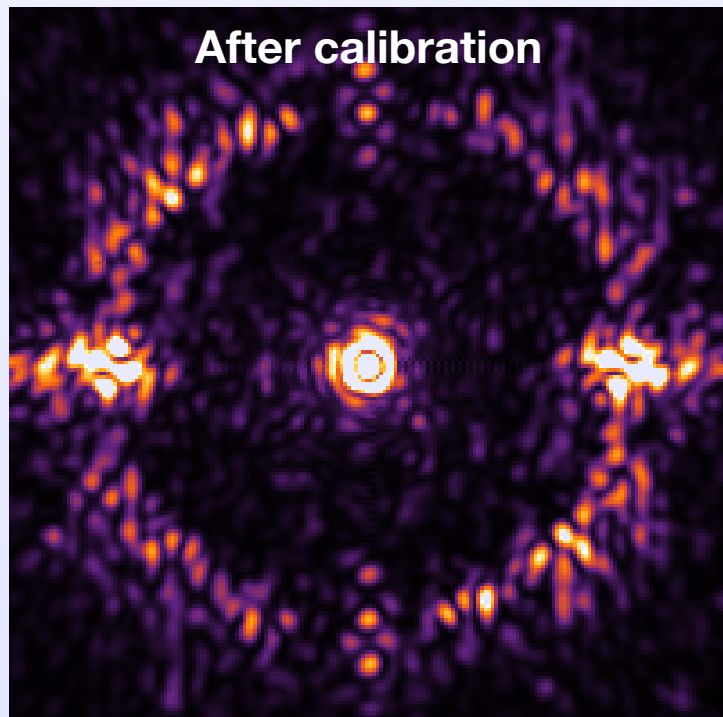
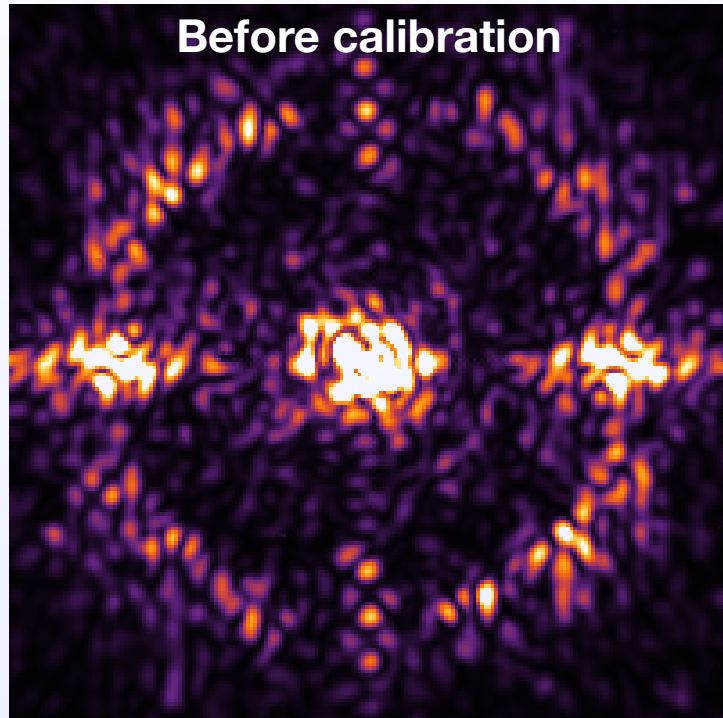
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Apodised pupil Lyot coronagraph, H-band

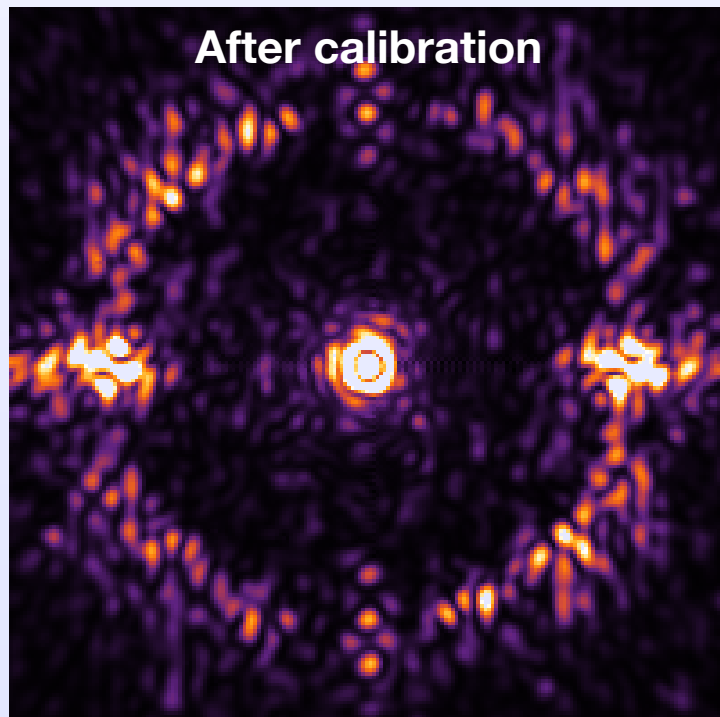
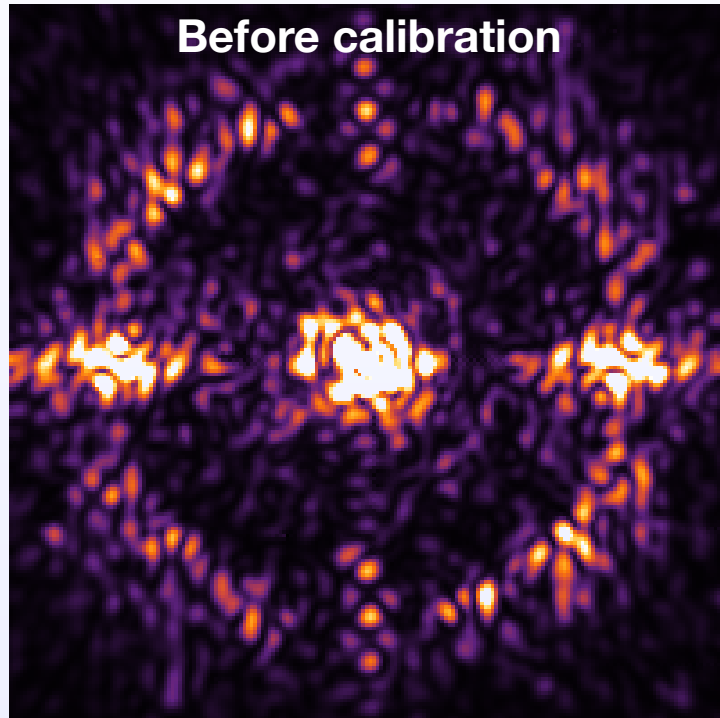




# NCPA compensation in SPHERE

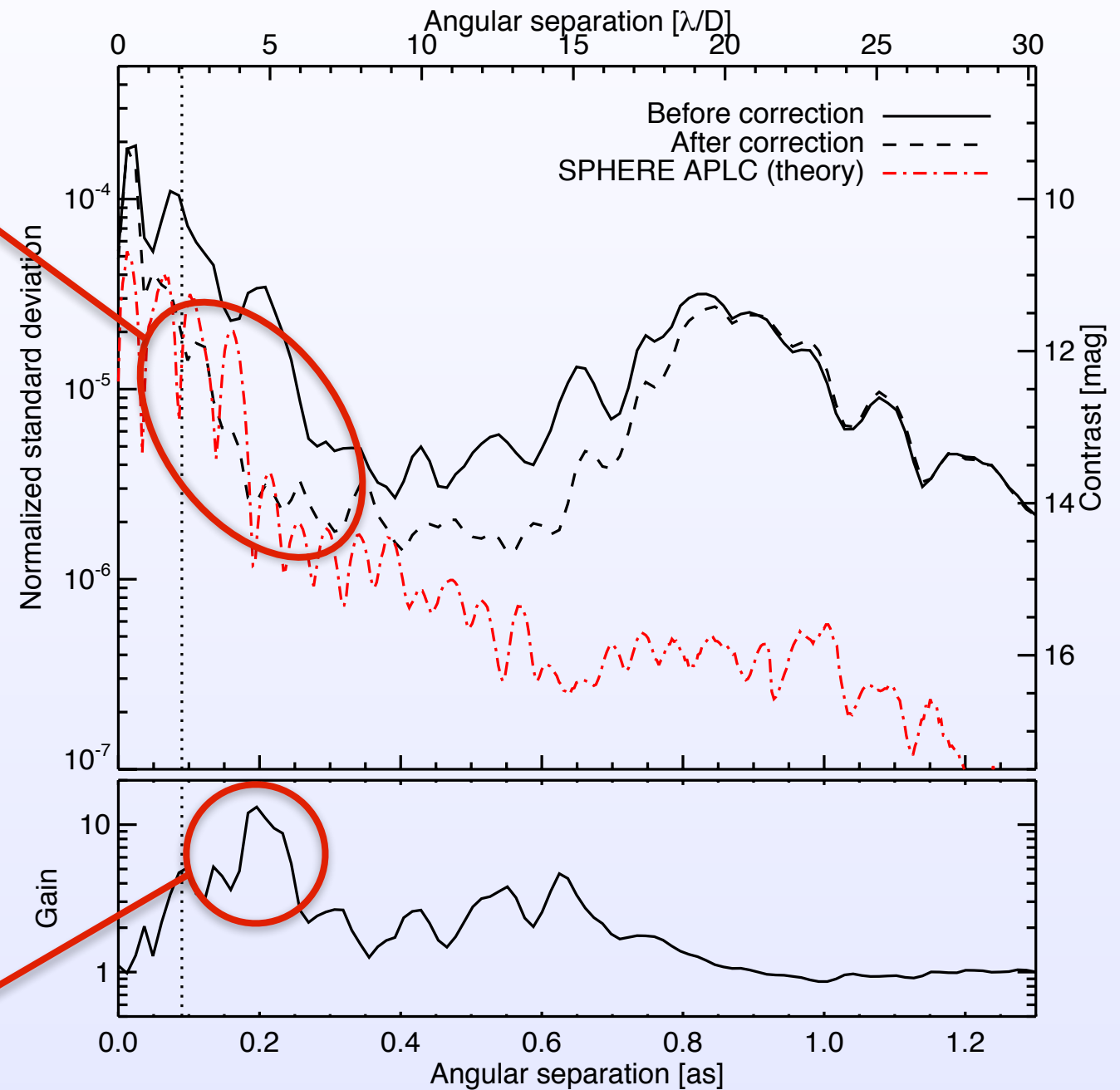


# NCPA compensation in SPHERE



perf. limit of  
SPHERE  
coronagraph

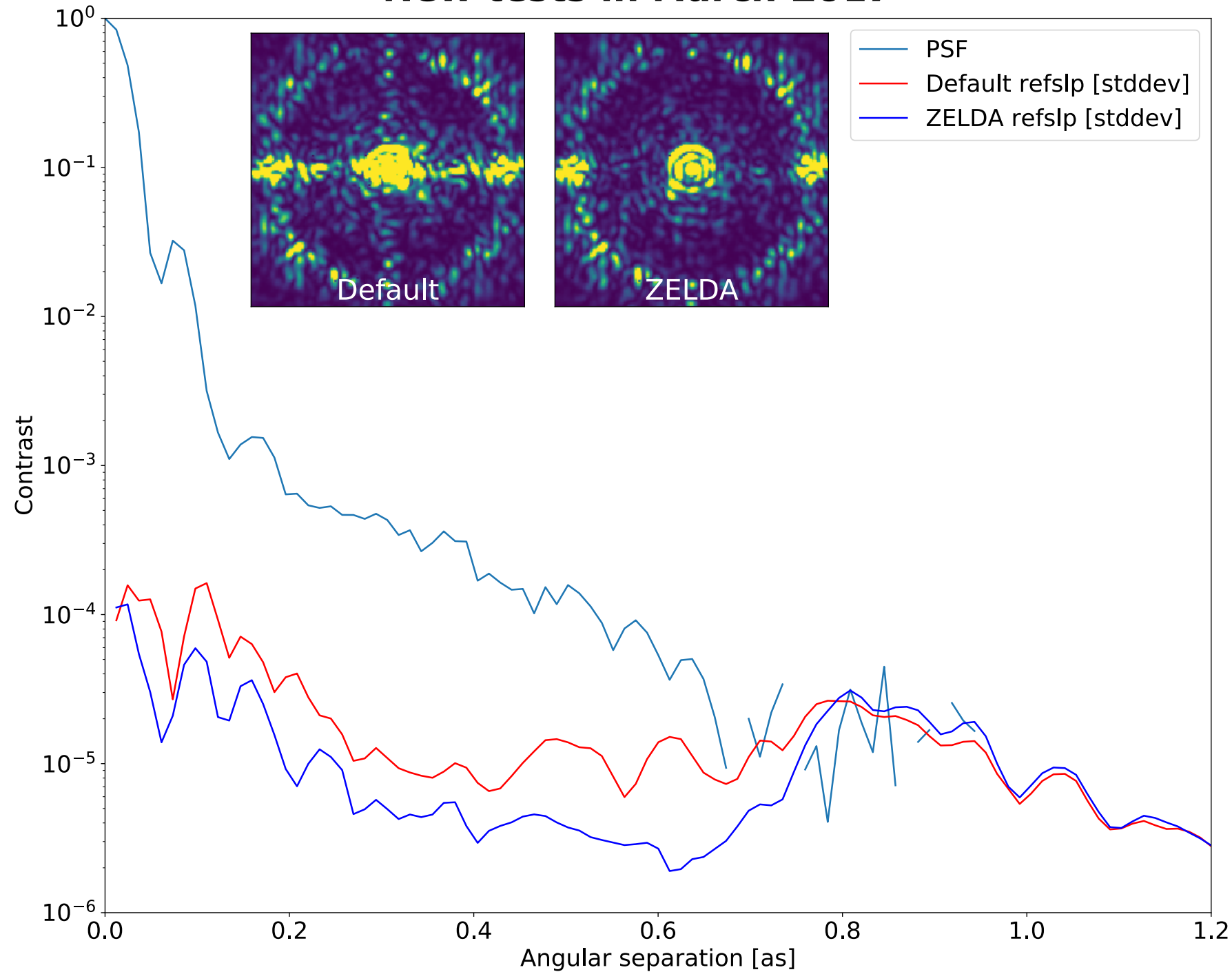
x10 gain  
@ 0.2"



→ ZELDA now used to monitor NCPA in SPHERE

# Towards NCPA compensation on-sky

## New tests in March 2017



### Procedure

- internal NCPA calibration
- calibrated reference slopes applied on-sky

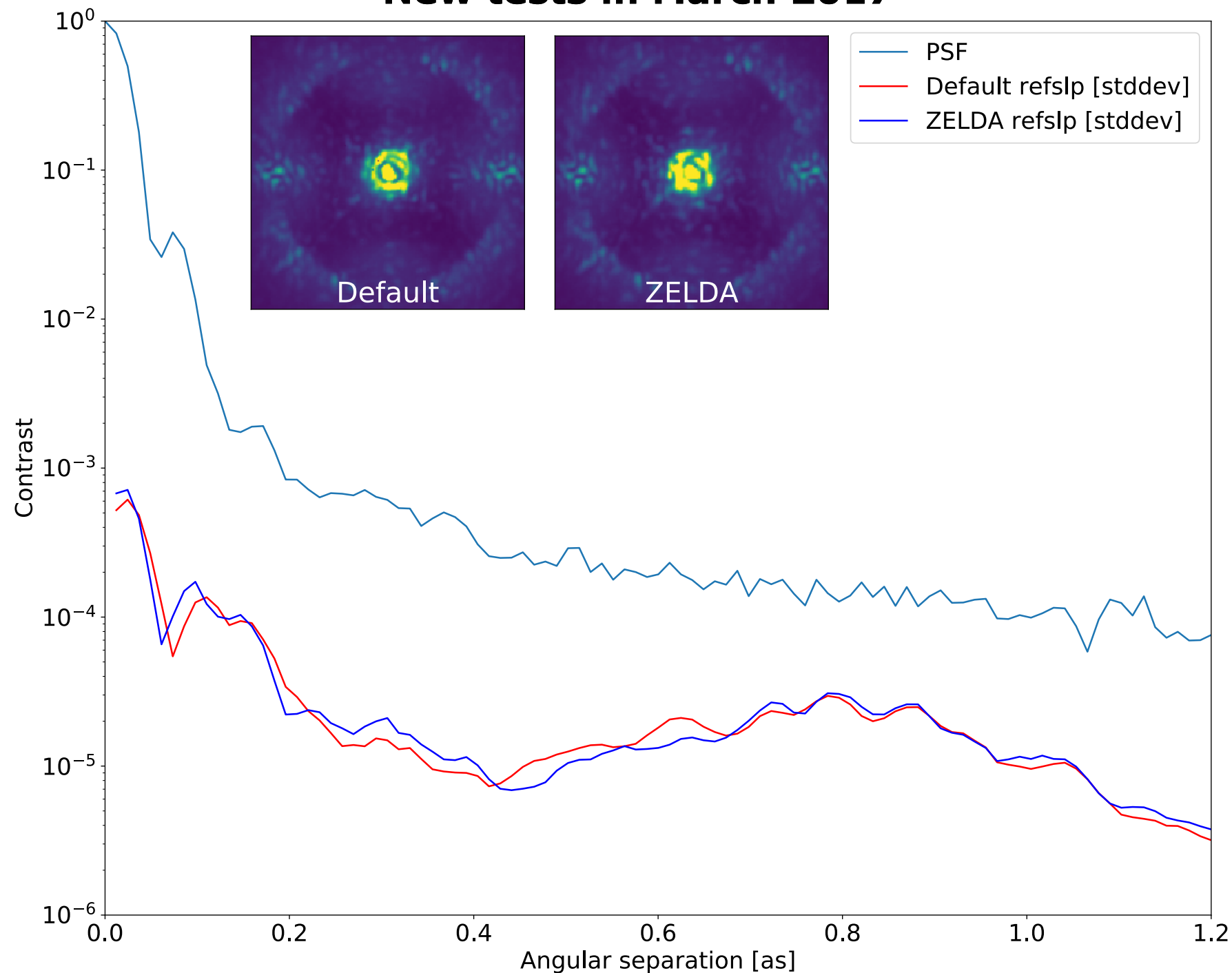
### Internal performance

- **on-par with 2015**
- 5-10 contrast gain



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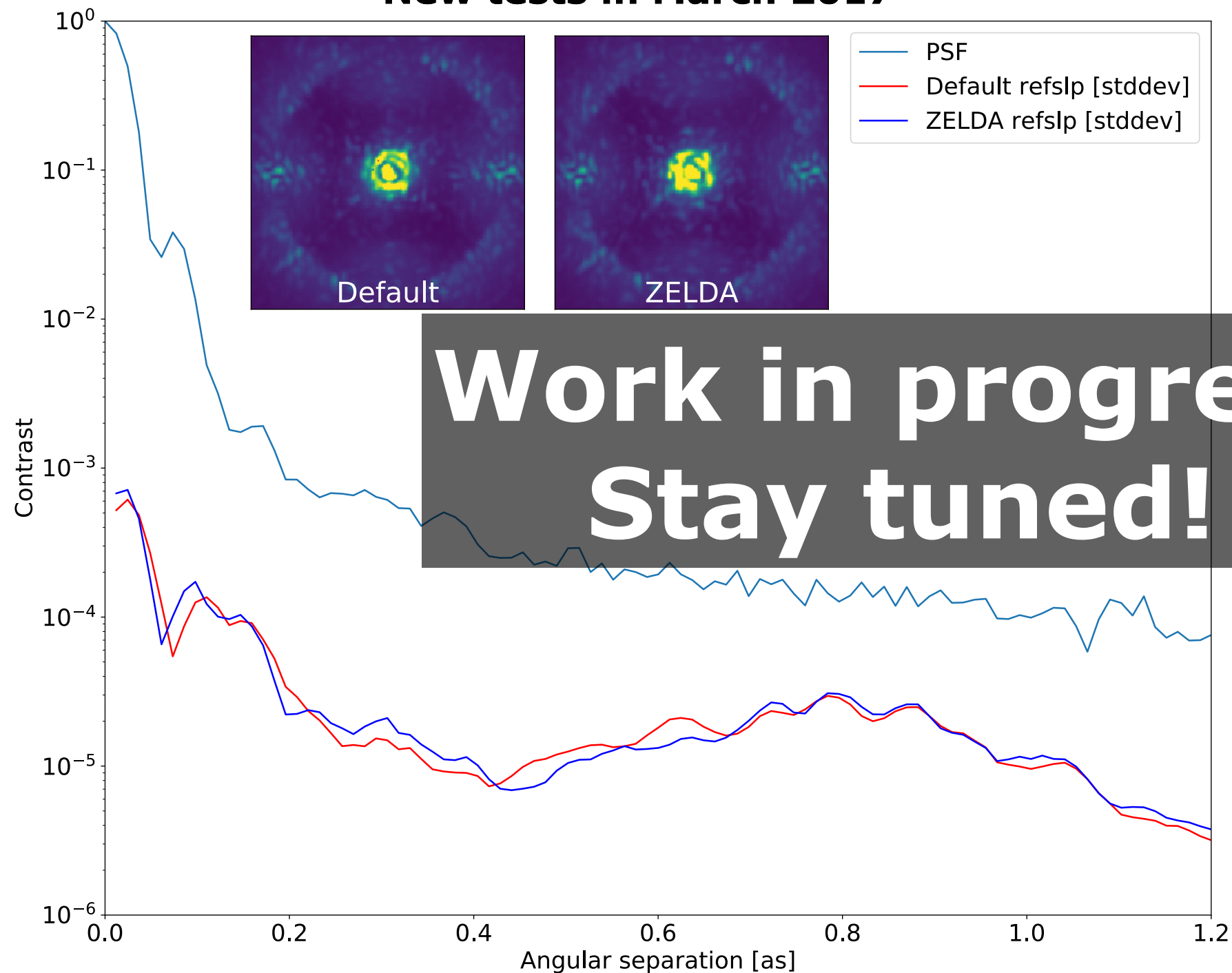
- **on-par with 2015**
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### On-sky performance

- **no contrast gain yet!**
- reason unknown:
  - chromatic beam-shift?
  - near-IR ADCs?
  - amplitude aberrations?

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**ZELDiAgnostic**





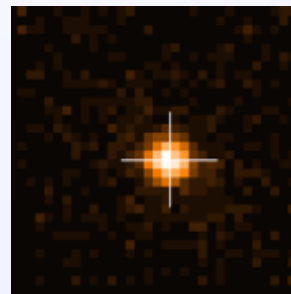
**ZELDiAgnostic**

The logo features the text "ZELDiAgnostic" in a blue, sans-serif font. The word "ZELDiA" is in a bold, uppercase font, while "gnostic" is in a regular, lowercase font. The text is centered and overlaid on two overlapping ovals: a red one on the left and a green one on the right.

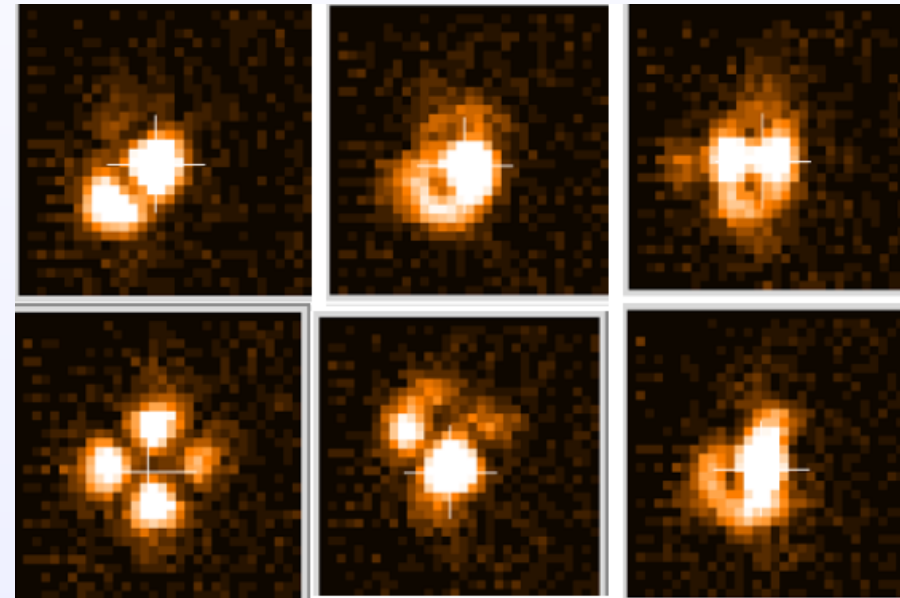
# ZELDiAgnostic: low-wind effect

- effect identified during the SPHERE commissioning on DTTS images

Normal DTTS image

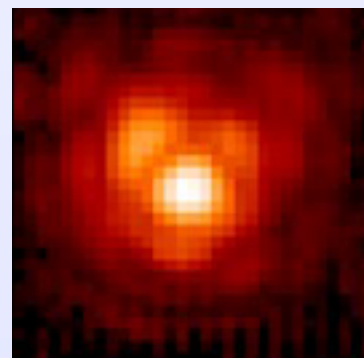
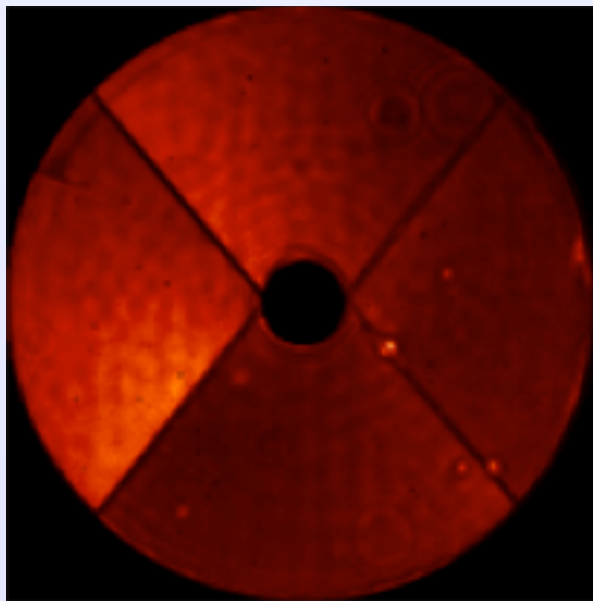


Abnormal DTTS images

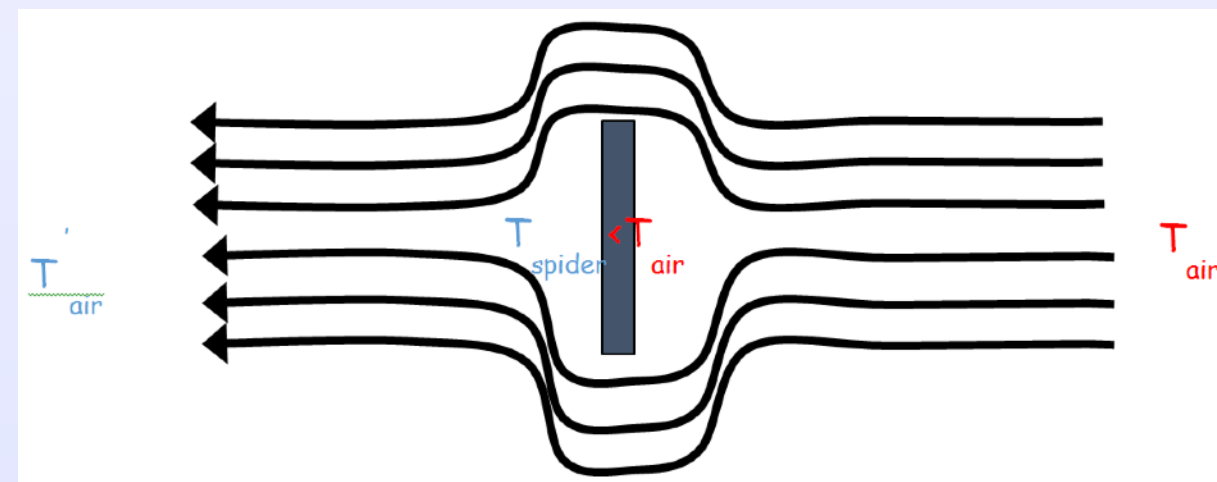


- ZELDA identified a differential piston across the pupil:

Sauvage et al. AO4ELT

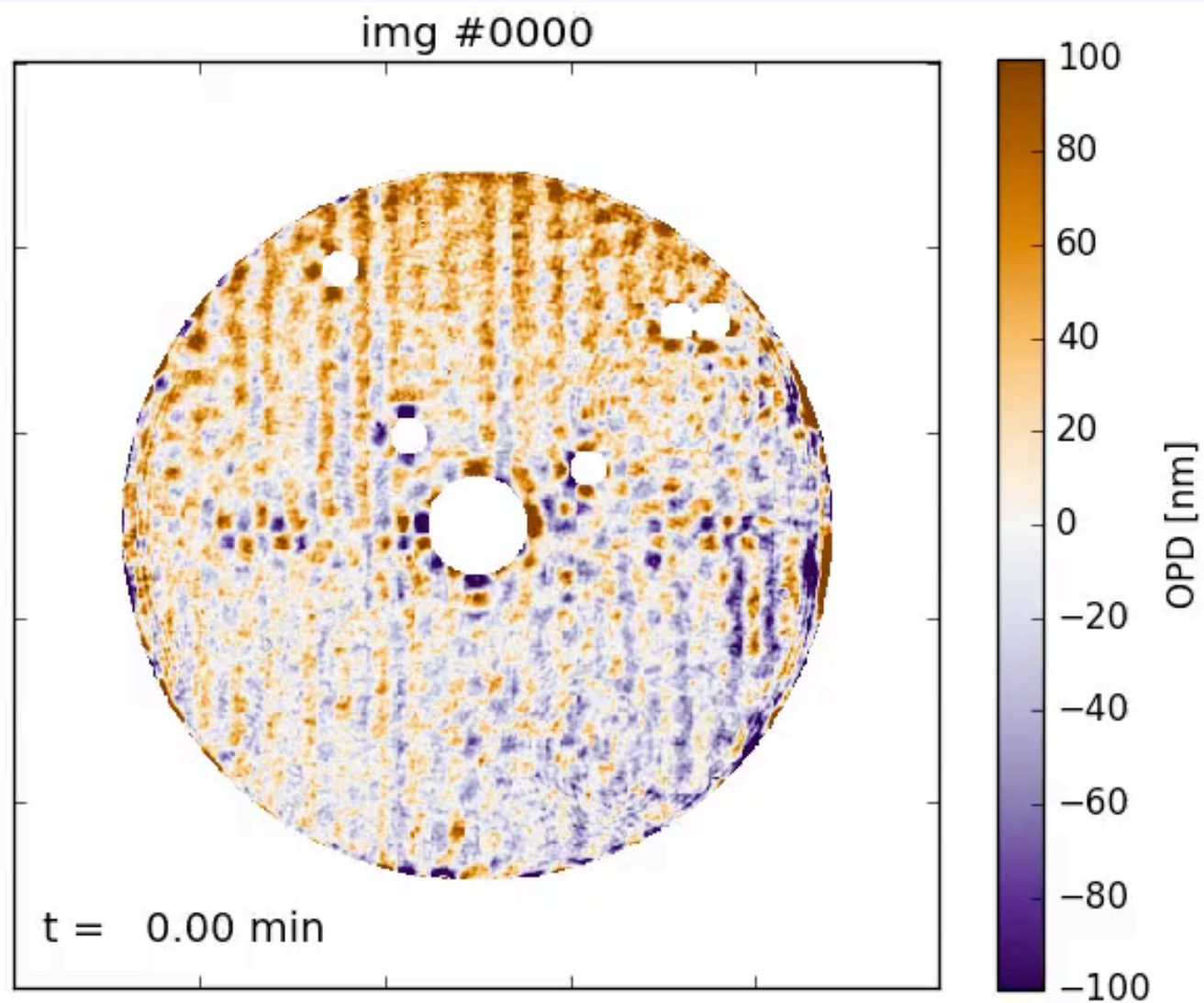


Radiative cooling of the spider structure



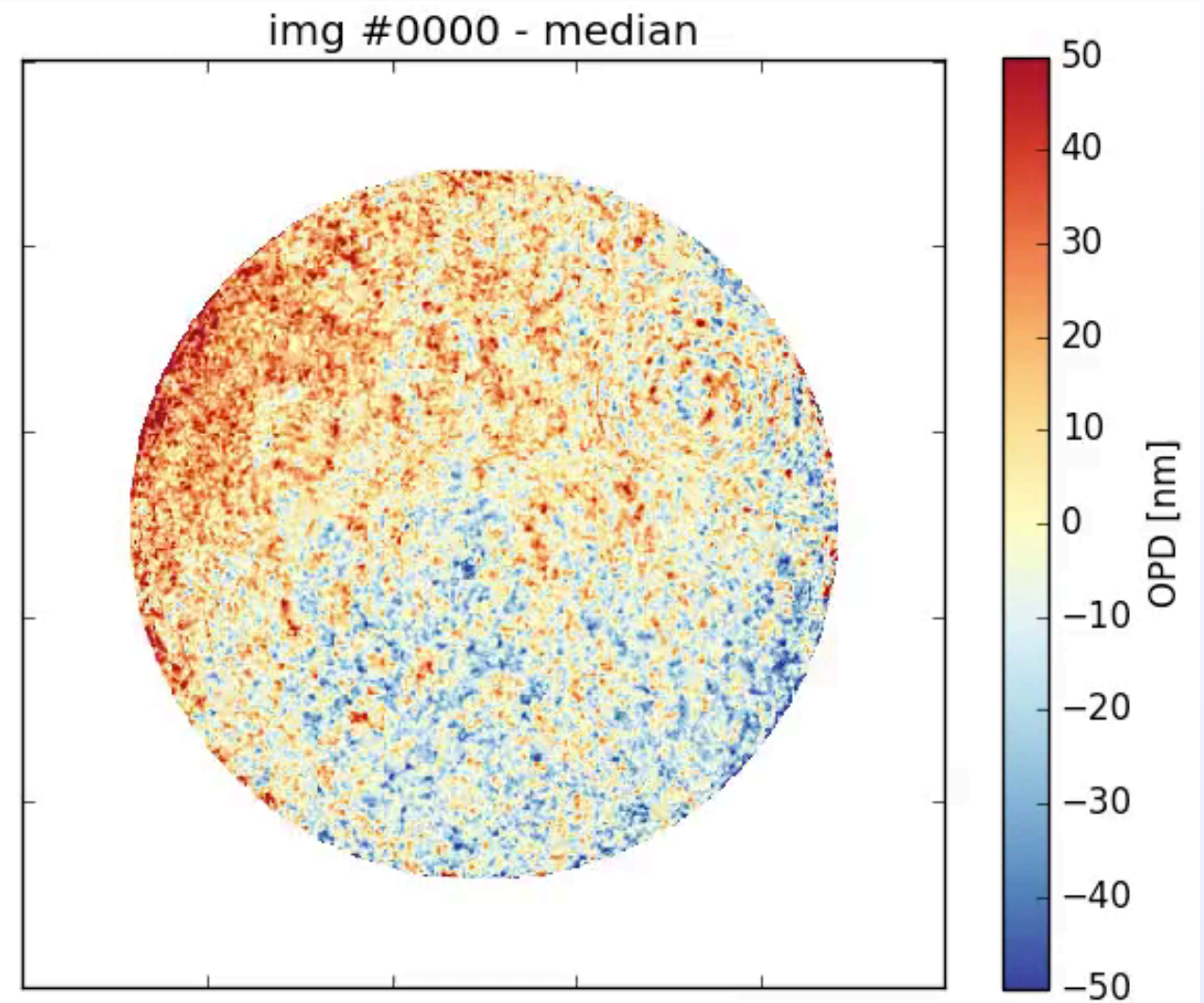
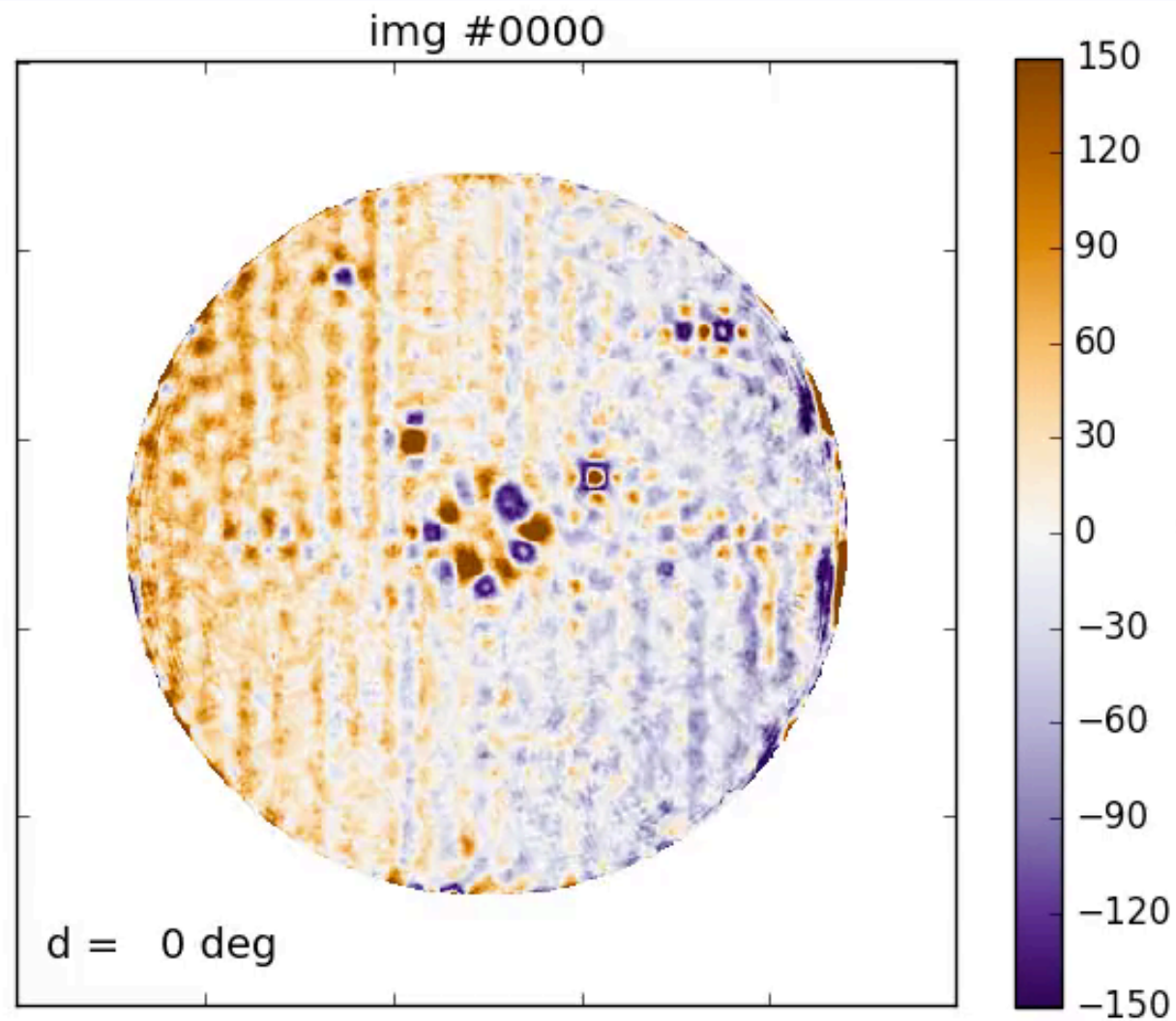
# ZELDiAgnostic: NCPA variation

Internal turbulence with decorrelation timescale of 4-5 sec

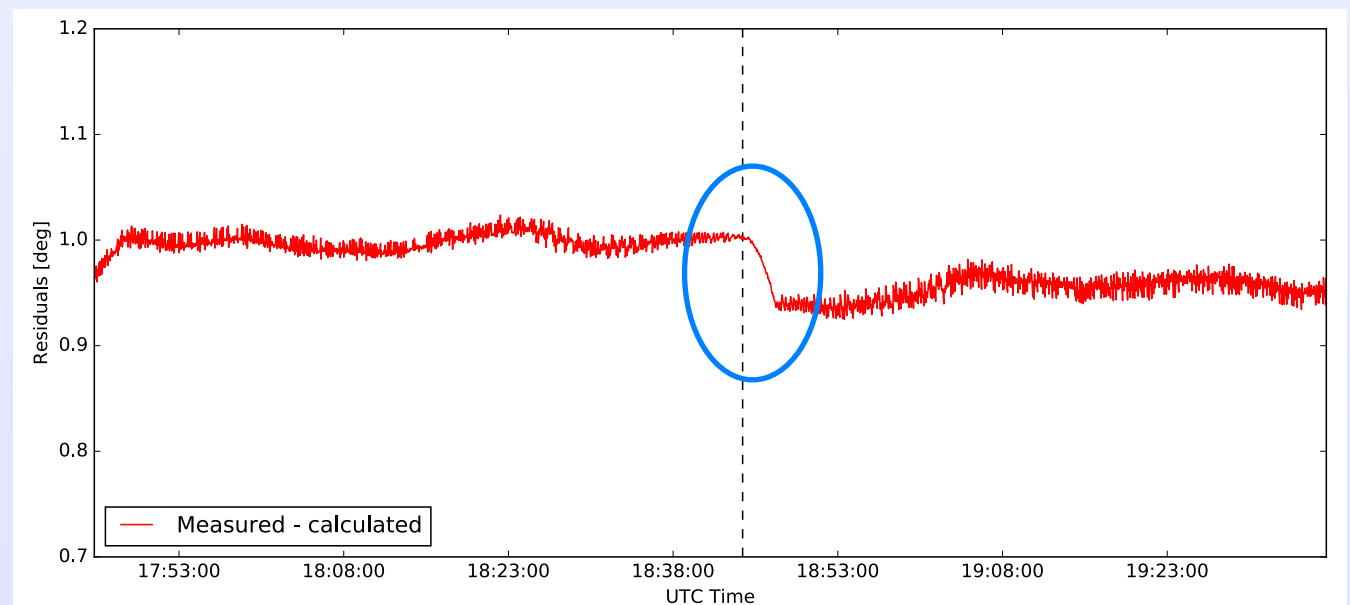




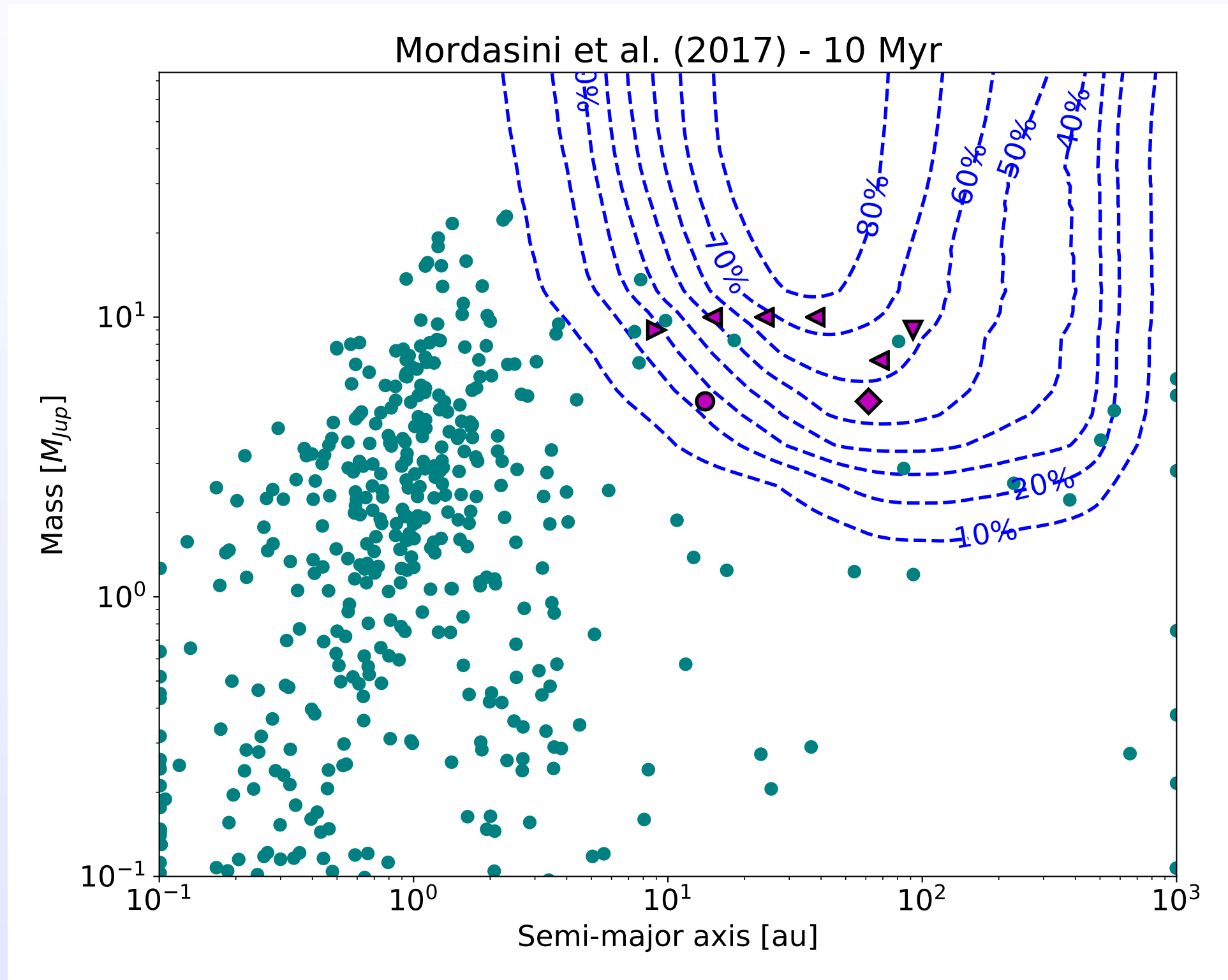
# ZELDiAgnostic: derotator behaviour



**Derotator backlash**



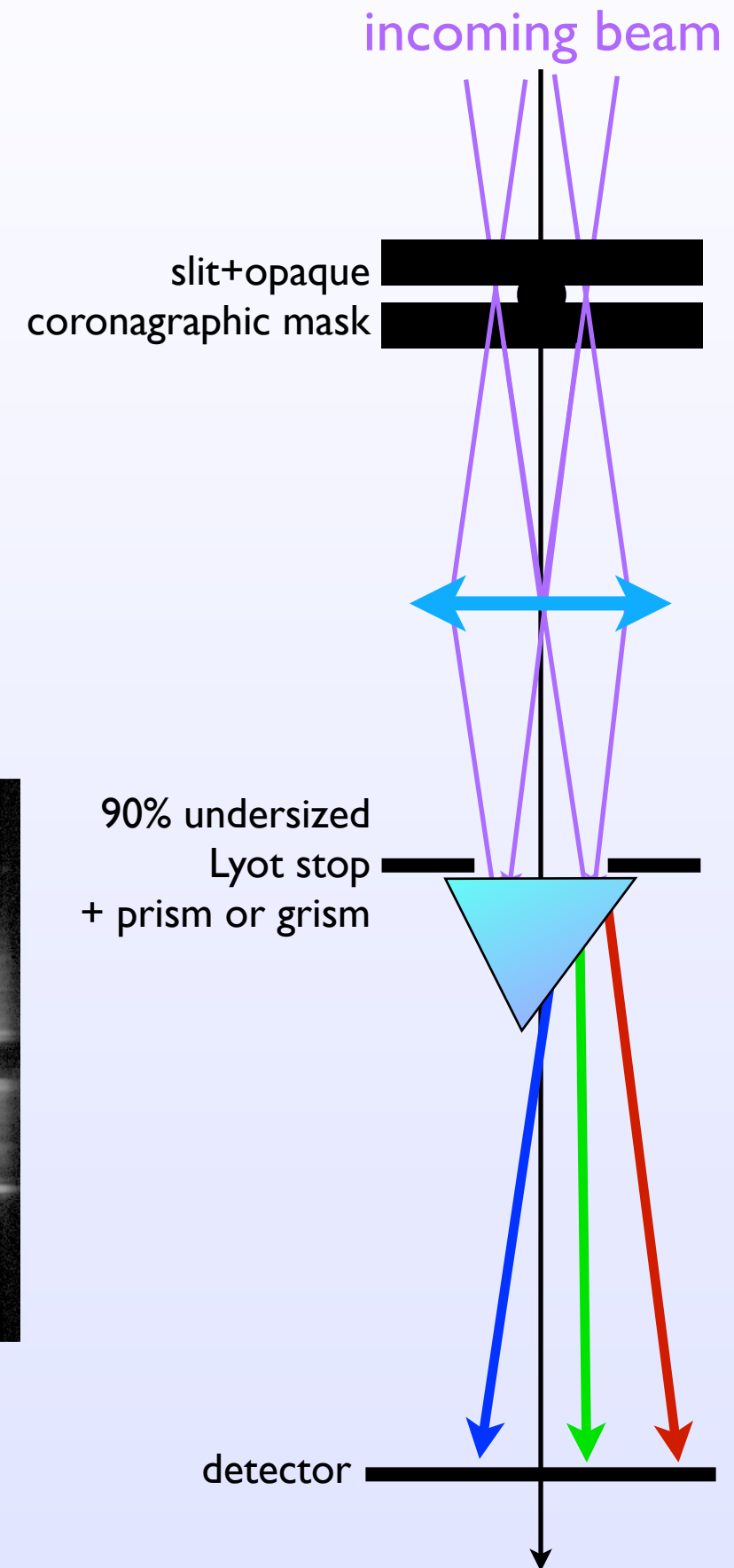
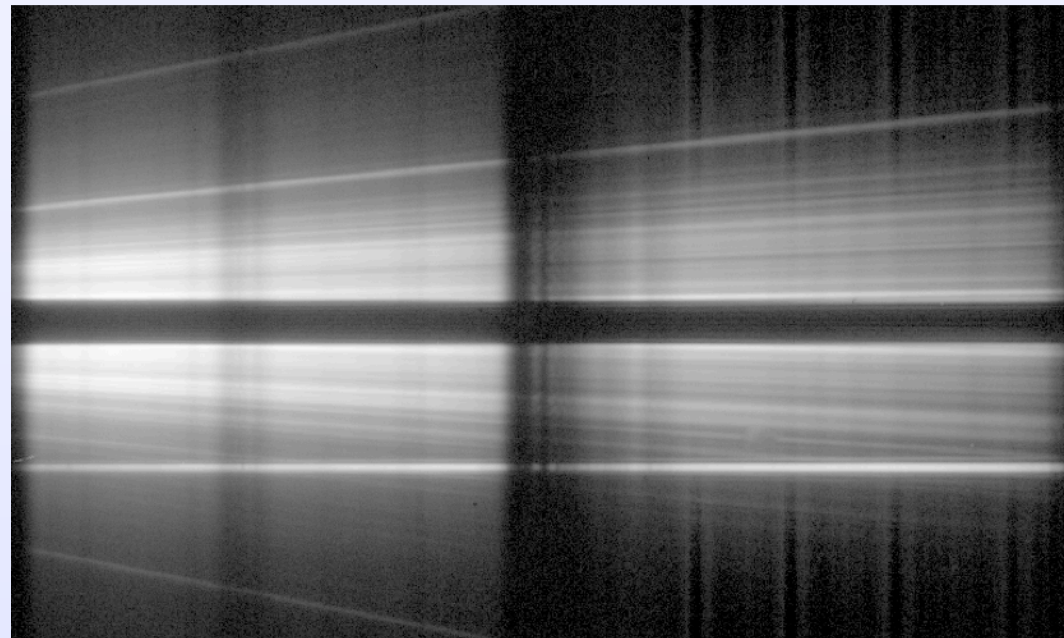
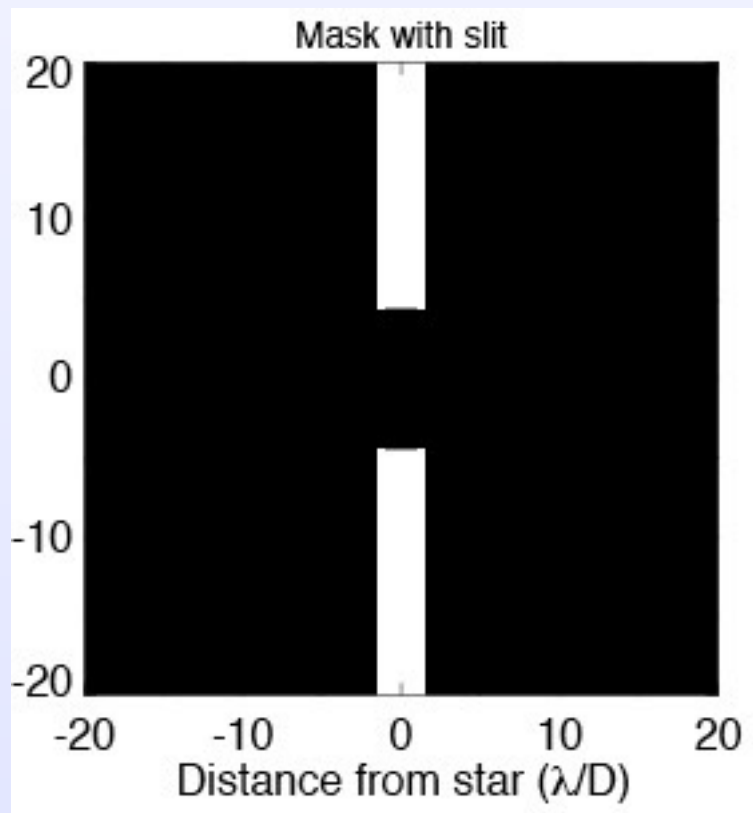
# More planets: closer, deeper



# Higher spectral resolution

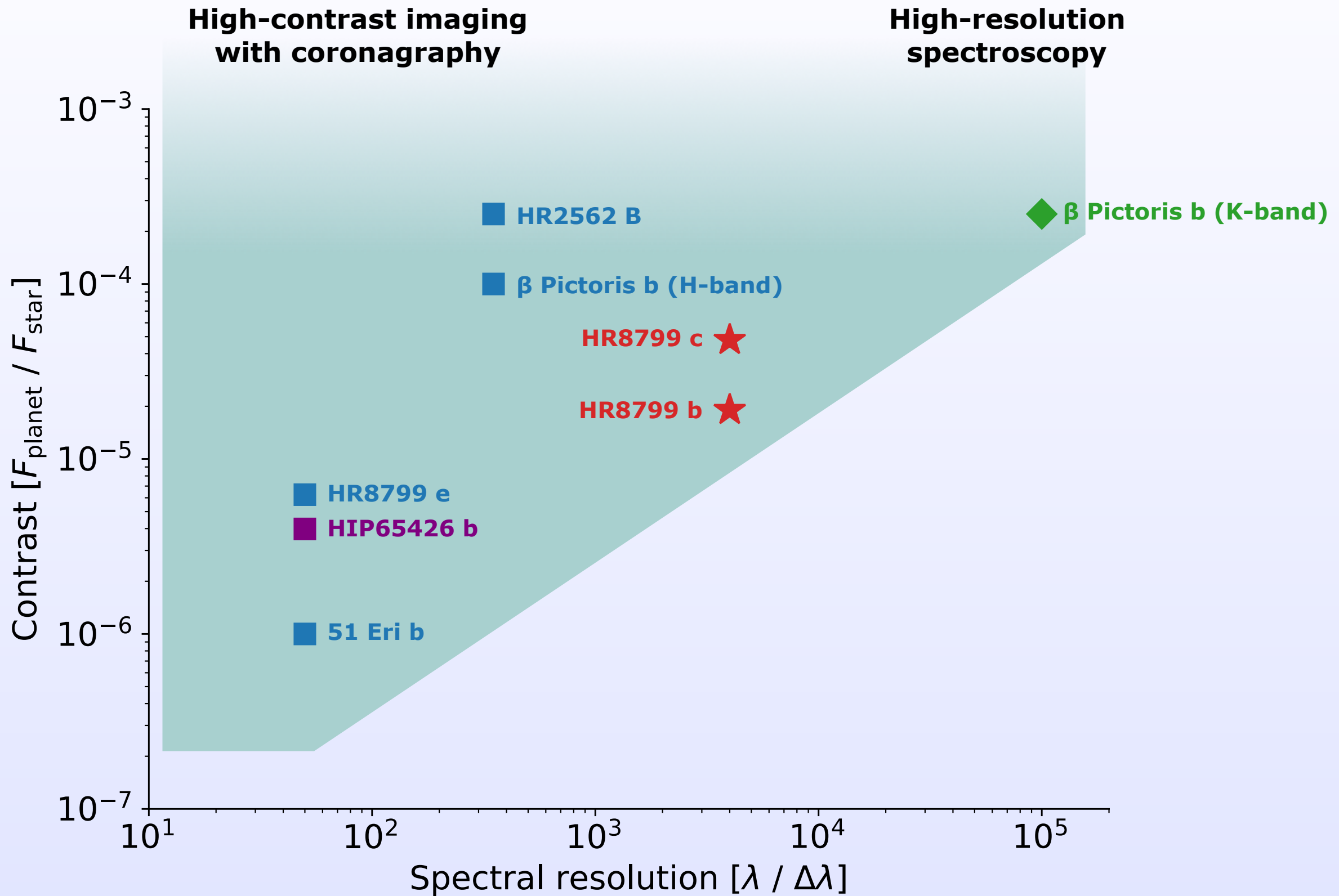


- IRDIS long slit spectroscopy mode
- LSS + Lyot coronagraph
  - low resolution:  $R \sim 50$ , YJHKs in one shot
  - **medium resolution:  $R \sim 330$ , YJH in one shot**

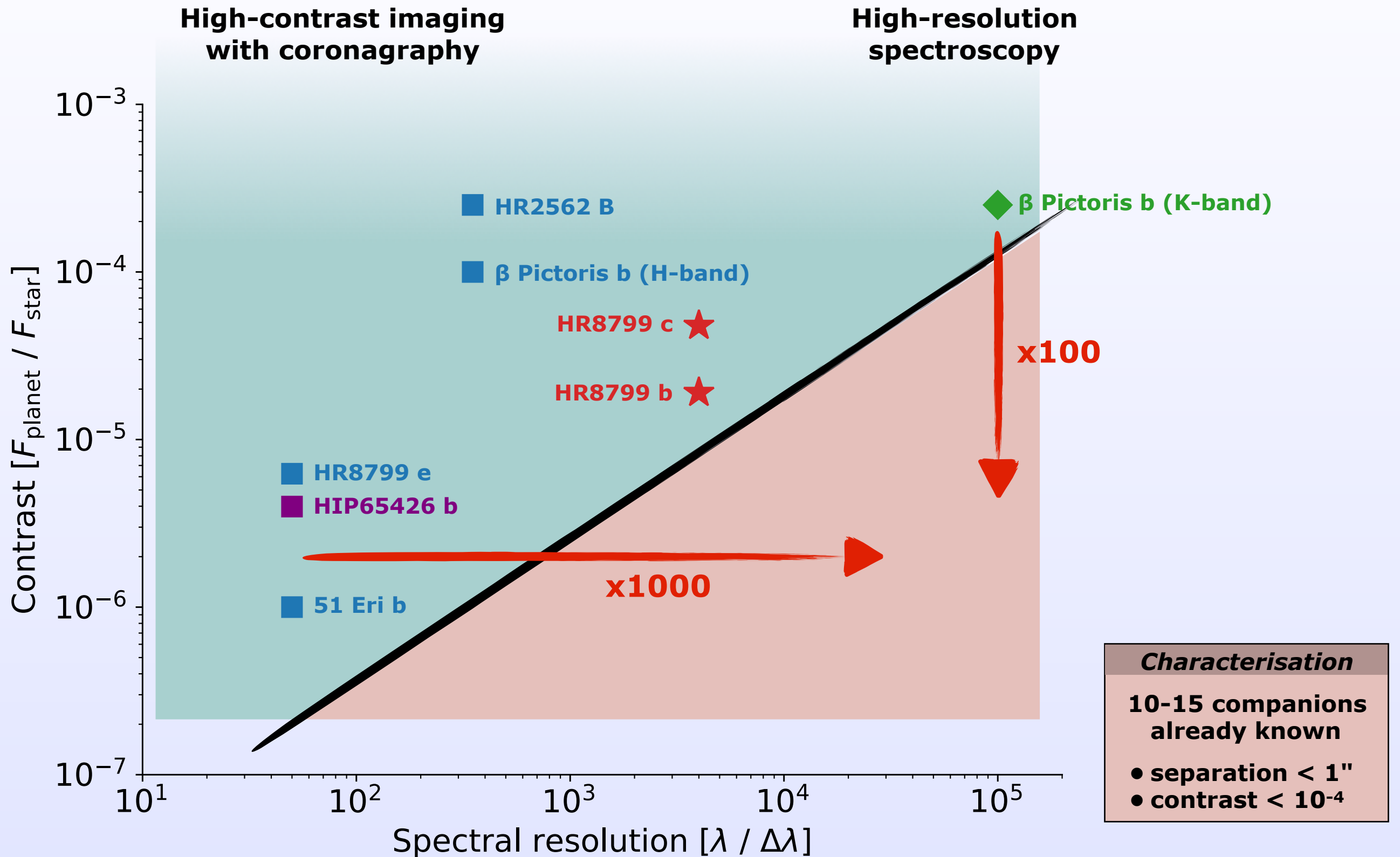




# Very high spectral resolution

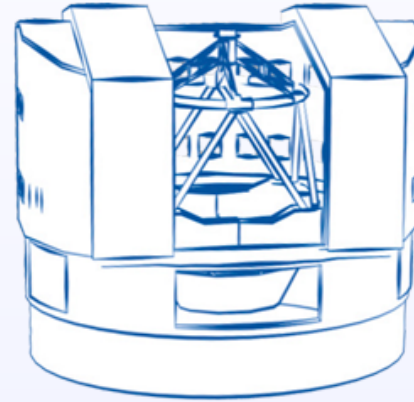


# Very high spectral resolution



# A unique window of opportunity

VLT/UT3



High-contrast exoplanet imager



High-resolution spectrograph



Y J H K

50 - 350

Extreme adaptive optics

Coronagraphy

Spectral coverage

Spectral resolution



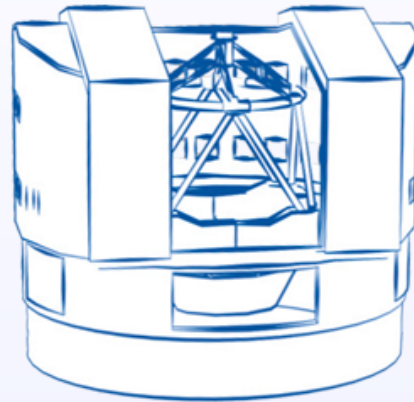
Y J H K L M

50 000 - 100 000



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HiRISE

Fiber coupling

Supported by

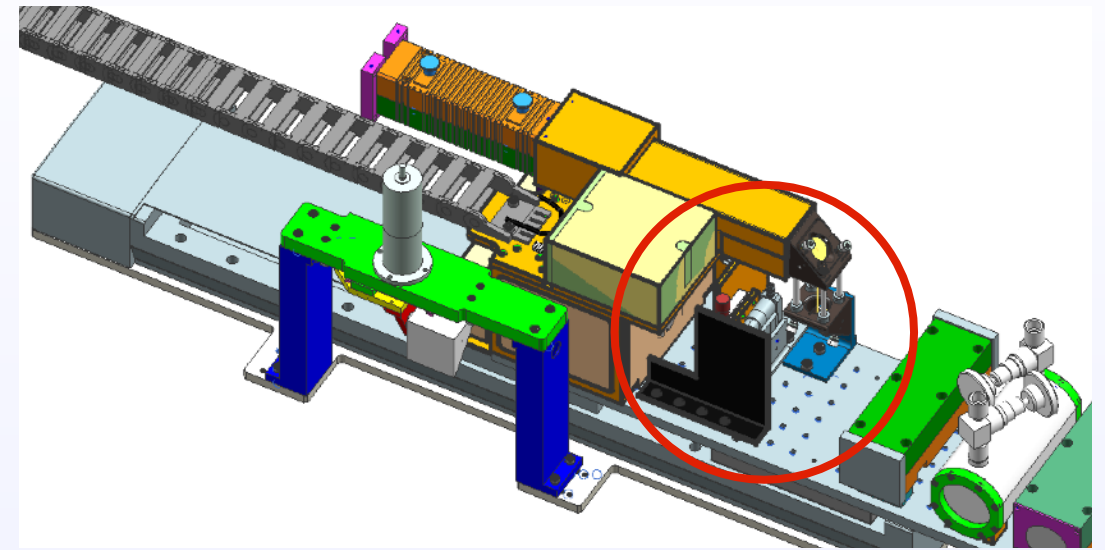
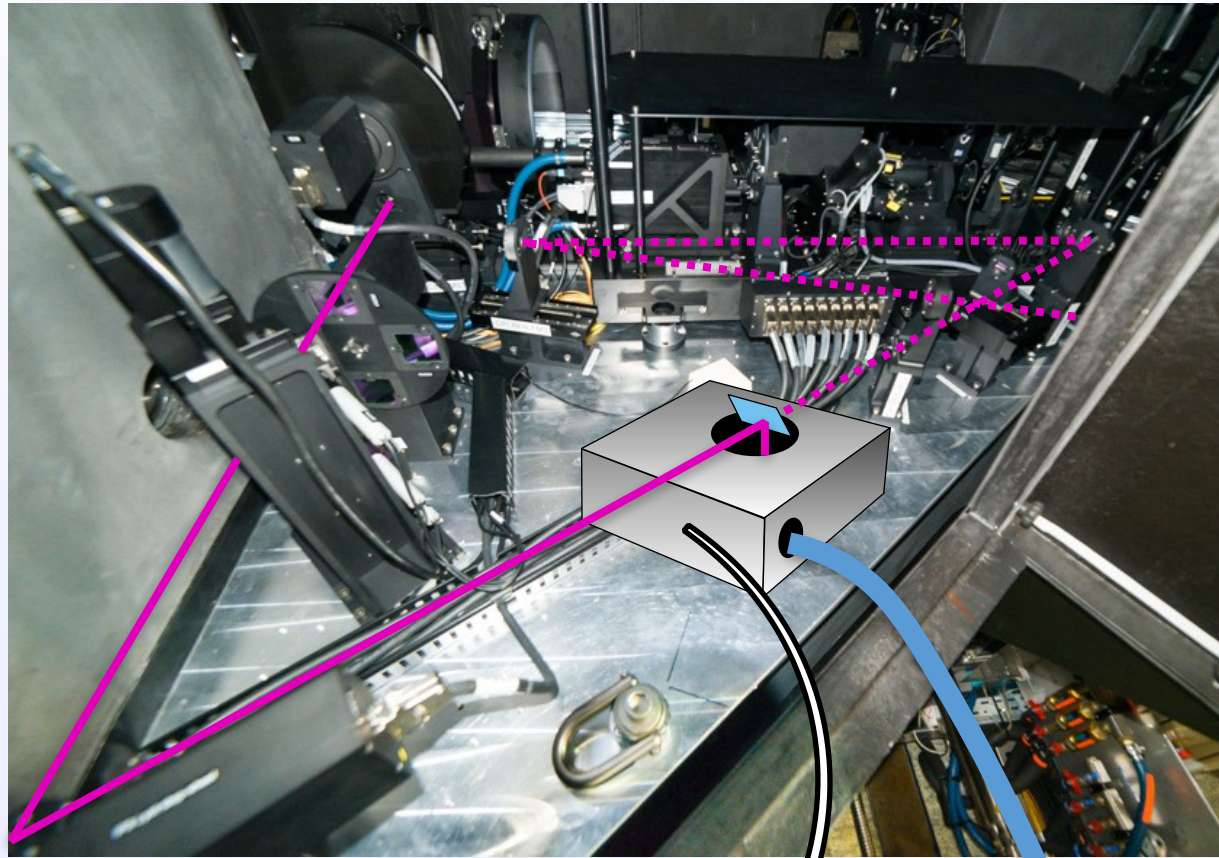


Supported by



# A prototype fiber injection in SPHERE

SPHERE near-infrared arm



CRIRES+ calibration unit stage



**Fiber injection unit**



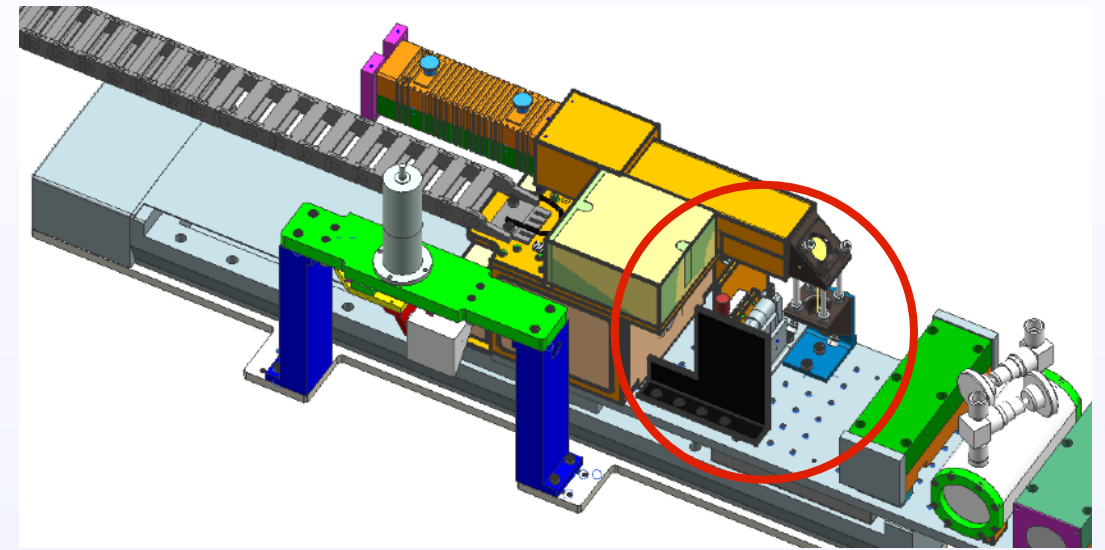
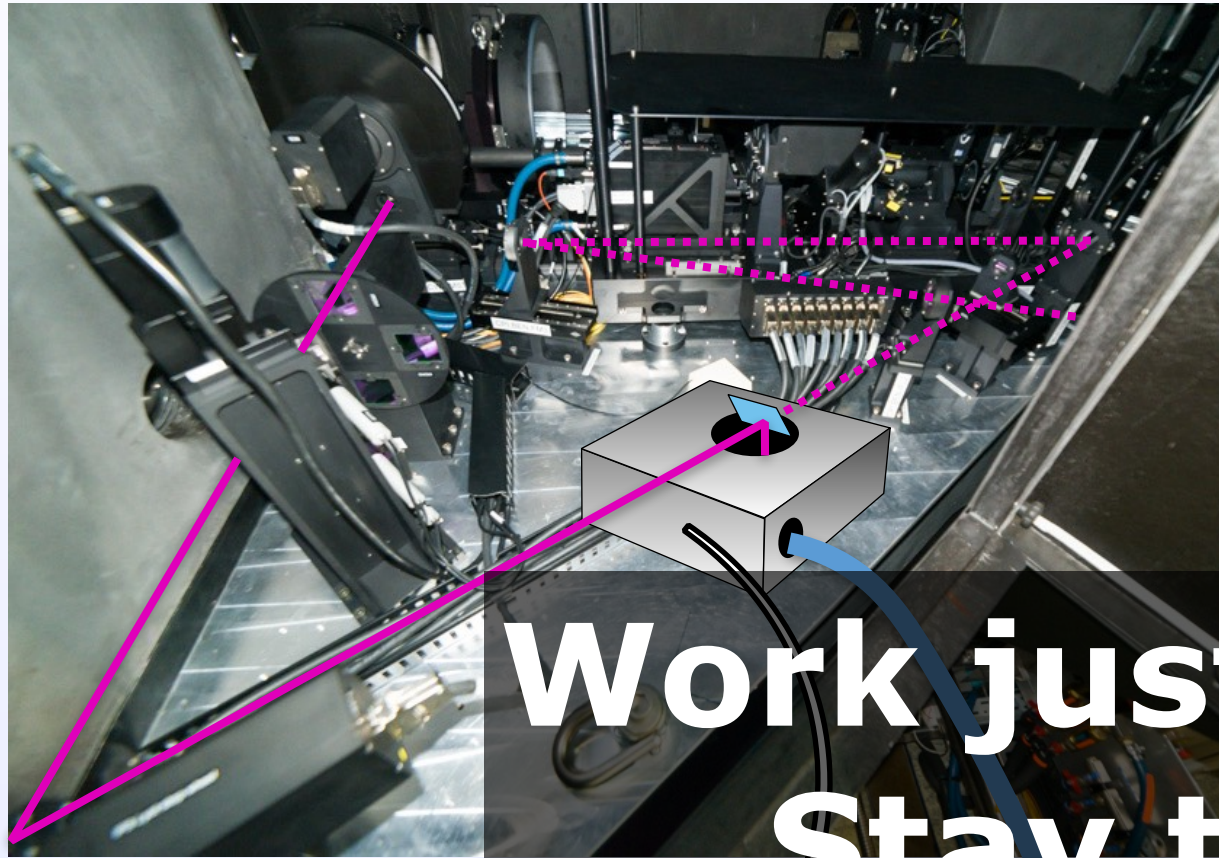
**No show-stopper for implementation**

Fiber link



# A prototype fiber injection in SPHERE

SPHERE near-infrared arm



CRIRES+ calibration unit stage

**Work just starting  
Stay tuned!**

**Fiber injection  
unit**

**No show-stopper for  
implementation**

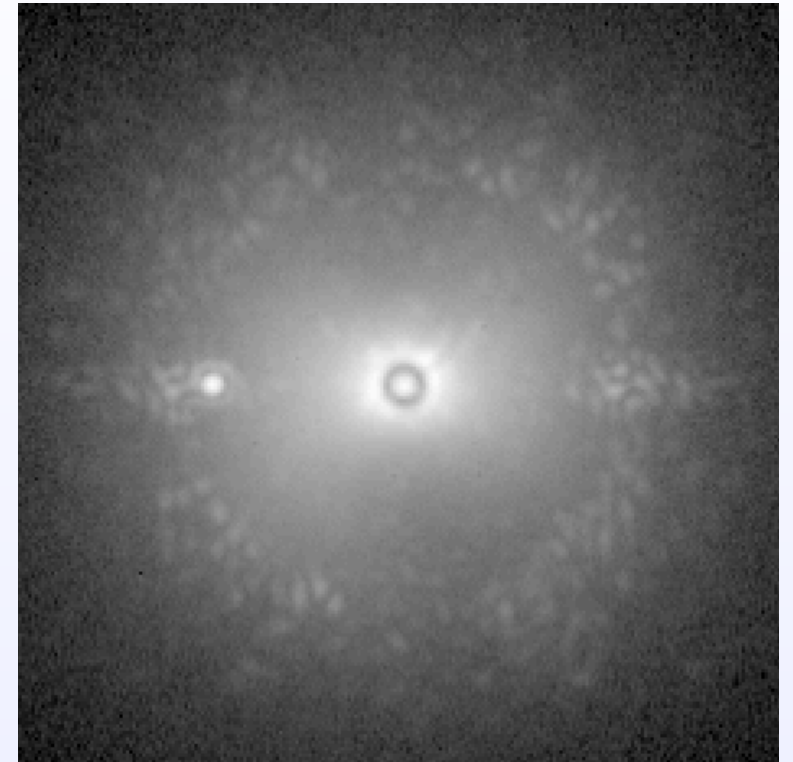
Fiber entrance  
already available  
in CRIRES+

Fiber link



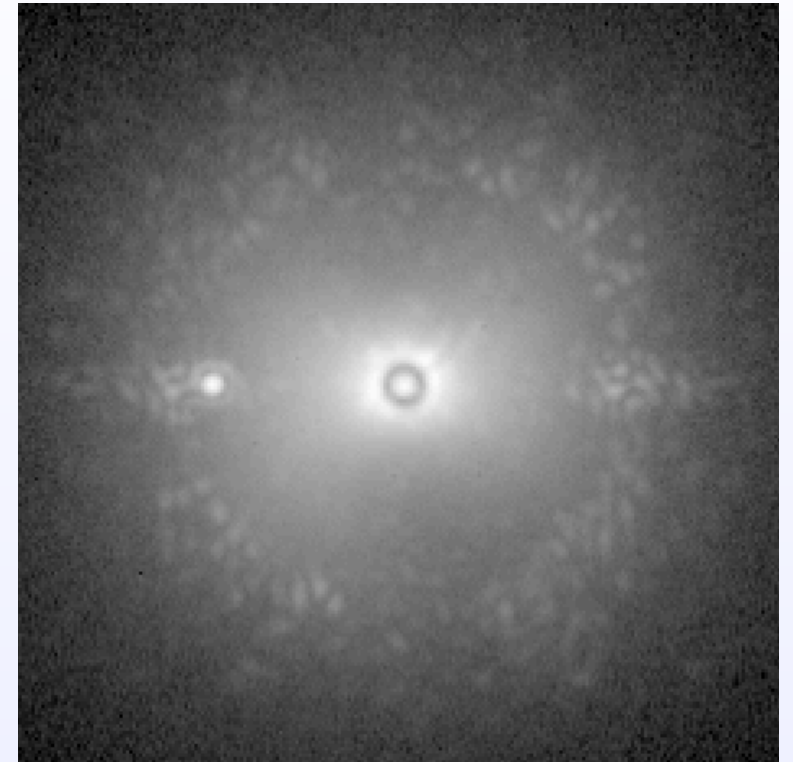
# Other updates

- Many other ideas in the pipeline
- Adaptive optics:
  - NCPA correction
  - faster turbulence correction: factor 2 to 4 increase
  - infrared pyramid WFS
  - improved predictive control
- Coronagraphy:
  - better IWA: vortex? other?
- Science:
  - HRS coupling in NIR with CRIRES+ or dedicated spectro
  - HRS coupling in VIS with ESPRESSO
  - new ZIMPOL optimised for fainter targets?
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**Upgrade path under study. Again, stay tuned...**

# Conclusions



# Conclusions

## 1. SPHERE

- powerful and versatile instrument
- benefit from a great ExAO system and 3 complementary science instruments

## 2. SHINE

- 400-600 stars survey over 5 years
- 2/3 of the survey done, 1 planet
- many, many, many disk results + some companions characterisation

## 3. SPHERE upgrades

- NCPA calibration and compensation with ZELDA
- HRS coupling with CRIRES+
- many other upgrades in the pipeline, include AO